

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM584273

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME
<b>EFFECTIVE DATE:</b>	06/30/2020

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JENCAP INC.		06/30/2020	Corporation: DELAWARE

**NEWLY MERGED ENTITY DATA**

Name	Execution Date	Entity Type
JC MERGER SUB 2 LLC	06/30/2020	Limited Liability Company: DELAWARE

**MERGED ENTITY'S NEW NAME (RECEIVING PARTY)**

<b>Name:</b>	JENCAP LLC
<b>Street Address:</b>	65 East 55th Street
<b>Internal Address:</b>	32nd Floor
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10022
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark
<b>Registration Number:</b>	1768427	MINICO
<b>Registration Number:</b>	1957266	MINI-STORAGE MESSENGER
<b>Registration Number:</b>	2169262	TENANTONE CUSTOMER STORAGE INSURANCE
<b>Registration Number:</b>	2182452	HRMP
<b>Registration Number:</b>	2271808	
<b>Registration Number:</b>	4102122	ARAN
<b>Registration Number:</b>	5469145	OUR SUCCESS CAN ONLY FOLLOW YOURS
<b>Registration Number:</b>	5819869	MINICO
<b>Registration Number:</b>	5819870	MINICO
<b>Registration Number:</b>	5545618	JENCAP
<b>Registration Number:</b>	1156620	SPECIAL RISKS
<b>Registration Number:</b>	2998196	NIF
<b>Registration Number:</b>	2376923	MJK

CH \$390.00 1768427

Property Type	Number	Word Mark
Registration Number:	2359696	M.J. KELLY
Registration Number:	4015207	NIFASTRACK

**CORRESPONDENCE DATA**

**Fax Number:** 2123108007

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123108000

**Email:** juan.arias@weil.com

**Correspondent Name:** David Kellam

**Address Line 1:** Weil, Gotshal & Manges LLP

**Address Line 2:** 767 Fifth Avenue

**Address Line 4:** New York, NEW YORK 10153

**ATTORNEY DOCKET NUMBER:** 44006.0009 - David Kellam

**NAME OF SUBMITTER:** David Kellam

**SIGNATURE:** /David Kellam/

**DATE SIGNED:** 07/01/2020

**Total Attachments: 4**

source=JENCAP INC.-DE-Merger (Discontinuing Company) (002)#page1.tif

source=JENCAP INC.-DE-Merger (Discontinuing Company) (002)#page2.tif

source=JENCAP INC.-DE-Merger (Discontinuing Company) (002)#page3.tif

source=JENCAP INC.-DE-Merger (Discontinuing Company) (002)#page4.tif

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"JENCAP INC.", A DELAWARE CORPORATION,

WITH AND INTO "JC MERGER SUB 2 LLC" UNDER THE NAME OF "JENCAP LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTIETH DAY OF JUNE, A.D. 2020, AT 11:34 O`CLOCK A.M.



7962746 8100M  
SR# 20205987870

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203200733  
Date: 06-30-20

**TRADEMARK**  
**REEL: 006988 FRAME: 0758**

**CERTIFICATE OF MERGER**

**OF**

**JENCAP INC.**  
**(a Delaware corporation)**

**WITH AND INTO**

**JC MERGER SUB 2 LLC**  
**(a Delaware limited liability company)**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law (the “DGCL”) and Title 6, Section 18-209 of the Delaware Limited Liability Company Act (the “LLC Act”), the undersigned limited liability company formed and existing under the laws of the State of Delaware, DOES HEREBY CERTIFY:

**FIRST:** The name, jurisdiction of formation or organization and type of entity of each of the entities which are to merge (the “Merger”) are as follows (the “Constituent Entities”):

<u>Name</u>	<u>Jurisdiction</u>	<u>Type of Entity</u>
JenCap Inc.	Delaware	Corporation
JC Merger Sub 2 LLC	Delaware	Limited Liability Company

**SECOND:** A Transaction Agreement (the “Merger Agreement”), dated as of June 19, 2020, by and among OHCP Silver Surfer Holdings Corp., a Delaware corporation, JC Merger Sub 1, Inc., a Delaware corporation, JC Merger Sub 2 LLC, a Delaware limited liability company, JenCap Inc., a Delaware corporation, and solely with respect to Sections 1.8, 1.11(d), 1.12(b), 1.12(d), 1.12(e), 6.8(d), 6.9, 6.15, 6.18 and Articles 2, 3 and 8 thereof, JenCap Holdings LLC, a Delaware limited liability company, has been approved, adopted, certified, executed and acknowledged by the Constituent Entities pursuant to Section 18-209 of the LLC Act and Section 264 of the DGCL, as applicable.

**THIRD:** The domestic limited liability company surviving the Merger is JC Merger Sub 2 LLC (the “Surviving Company”). The name of the Surviving Company shall be amended upon the effectiveness of the Merger to be “JenCap LLC.”

**FOURTH:** The Certificate of Formation of JC Merger Sub 2 LLC in effect immediately prior to the effective time of the Merger shall continue as the Certificate of Formation of the Surviving Company, except that Article I shall be amended to read in its entirety as follows:


“FIRST: The name of the limited liability company formed hereby is “JenCap LLC.”

- FIFTH:** The Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.
- SIXTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Company: c/o Oak Hill Capital Management, LLC, 65 East 55th Street, 32nd Floor, New York, NY 10022.
- SEVENTH:** A copy of the Merger Agreement will be furnished by the Surviving Company, on request and without cost, to any stockholder or member of the Constituent Entities.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the Surviving Company has caused this Certificate of Merger to be duly executed as of June 30, 2020.

**JC MERGER SUB 2 LLC**

By:   
Name: Daniel J. Crawford  
Title: Secretary

[SIGNATURE PAGE TO CERTIFICATE OF MERGER (MERGER II)]