

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM584867

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KRYSTAL RESTAURANTS LLC		07/03/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SYNOVUS BANK		
<b>Street Address:</b>	3400 Overton Park Dr., 5th Floor		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30339		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 30</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4205762	CHIK	
<b>Registration Number:</b>	4217196	CHILI CHEESE PUP	
<b>Registration Number:</b>	4205755	CORN PUP	
<b>Registration Number:</b>	2610061	HASH BROWN KRYSPERS	
<b>Registration Number:</b>	2281199	KRYSTAL	
<b>Registration Number:</b>	2282541	KRYSTAL	
<b>Registration Number:</b>	1330234	KRYSTAL	
<b>Registration Number:</b>	2305146	KRYSTAL	
<b>Registration Number:</b>	1787005	KRYSTAL	
<b>Registration Number:</b>	2033261	KRYSTAL	
<b>Registration Number:</b>	1943491	KRYSTAL	
<b>Registration Number:</b>	1876821	KRYSTAL	
<b>Registration Number:</b>	2120676	KRYSTAL	
<b>Registration Number:</b>	1330251	KRYSTAL	
<b>Registration Number:</b>	1331146	KRYSTAL	
<b>Registration Number:</b>	5756748	KRYSTAL	
<b>Registration Number:</b>	5810997	KRYSTAL	
<b>Registration Number:</b>	3243487	KRYSTAL BREAKFAST SCRAMBLER	
<b>Registration Number:</b>	3971926	KRYSTAL GAME TIME WINGS BEST WINGS IN TH	
<b>TRADEMARK</b>			

OP \$765.00 4205762

Property Type	Number	Word Mark
Registration Number:	5032462	
Registration Number:	4743522	
Registration Number:	5199848	KRYSTAL JUNKYARD FRIES
Registration Number:	3197634	KRYSTAL LOVERS
Registration Number:	2013581	KRYSTAL SUNRISER
Registration Number:	2670133	LITTLE FOOD, BIG TASTE
Registration Number:	5041170	SHUN THE HO-HUM
Registration Number:	3257380	TAKE ALONG A SACKFULL
Registration Number:	4916524	THE ROADIE 44 OUNCER
Registration Number:	5951212	KRYSTAL
Registration Number:	5951213	KRYSTAL

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 404-873-8568  
**Email:** nick.passarello@agg.com  
**Correspondent Name:** Arnall Golden Gregory LLP  
**Address Line 1:** 171 17th Street NW, Suite 2100  
**Address Line 2:** Nicholas A. Passarello  
**Address Line 4:** Atlanta, GEORGIA 30363

<b>NAME OF SUBMITTER:</b>	Nicholas A. Passarello
<b>SIGNATURE:</b>	/Nicholas A. Passarello/
<b>DATE SIGNED:</b>	07/06/2020

**Total Attachments: 8**  
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source=Trademark Filing Package#page2.tif  
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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies):

Krystal Restaurants LLC

- Individual(s)                       Association  
 Partnership                       Limited Partnership  
 Corporation- State: \_\_\_\_\_  
 Other Limited Liability Company \_\_\_\_\_

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached?  Yes  No

### 3. Nature of conveyance/Execution Date(s) :

Execution Date(s) July 3, 2020

- Assignment                       Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: Synovus Bank

Street Address: 3400 Overton Park Dr., 5th Floor

City: Atlanta

State: GA

Country: USA Zip: 30339

- Individual(s) Citizenship \_\_\_\_\_  
 Association Citizenship \_\_\_\_\_  
 Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship \_\_\_\_\_  
 Corporation Citizenship Georgia  
 Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)

See attached Schedule I

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Nicholas A. Passarello

Internal Address: Arnall Golden Gregory LLP

Street Address: 171 17th Street NW, Suite 2100

City: Atlanta

State: GA Zip: 30030

Phone Number: 404.873.8568

Docket Number: 26974.119

Email Address: nick.passarello@agg.com

### 6. Total number of applications and registrations involved:

30

### 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$765.00

- Authorized to be charged to deposit account  
 Enclosed

### 8. Payment Information:

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

### 9. Signature:



July 6, 2020

Signature






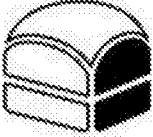
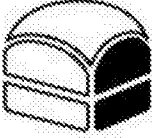
Date

Nicholas A. Passarello

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 8

SCHEDULE 1  
to  
Cover Sheet to Notice of Grant of Security Interest in Trademarks

<u>Grantor</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Krystal Restaurants LLC	CHIK	4205762	Sep. 11, 2012
Krystal Restaurants LLC	CHILI CHEESE PUP	4217196	Oct. 2, 2012
Krystal Restaurants LLC	CORN PUP	4205755	Sept. 11, 2012
Krystal Restaurants LLC	HASH BROWN KRYSPERS	2610061	August 20, 2002
Krystal Restaurants LLC	KRYSTAL	2281199	Sept. 28, 1999
Krystal Restaurants LLC	KRYSTAL	2282541	Oct. 5, 1999
Krystal Restaurants LLC	KRYSTAL	1330234	April 9, 1985
Krystal Restaurants LLC	KRYSTAL	2305146	Jan. 4, 2000
Krystal Restaurants LLC	KRYSTAL	1787005	Aug. 10, 1993
Krystal Restaurants LLC	KRYSTAL	2033261	Jan. 28, 1997
Krystal Restaurants LLC	KRYSTAL	1943491	Dec. 26, 1995
Krystal Restaurants LLC	KRYSTAL	1876821	Jan.31, 1995
Krystal Restaurants LLC	KRYSTAL	2120676	Dec. 16, 1997
Krystal Restaurants LLC	KRYSTAL & Design 	1330251	Apr. 9, 1985
Krystal Restaurants LLC	KRYSTAL & Design 	1331146	Apr. 16, 1985
Krystal Restaurants LLC	KRYSTAL Stylized 	5756748	May 21, 2019
Krystal Restaurants LLC	KRYSTAL Stylized 	5810997	July 23, 2019
Krystal Restaurants LLC	KRYSTAL BREAKFAST SCRAMBLER	3243487	May 22, 2007
Krystal Restaurants LLC	KRYSTAL GAME TIME WINGS BEST WINGS IN THE GAME! & Design 	3971926	July 2, 2010
Krystal Restaurants LLC		5032462	Aug. 30, 2016
Krystal Restaurants LLC		4743522	May 26, 2015

<u>Grantor</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Krystal Restaurants LLC	KRYSTAL JUNKYARD FRIES	5199848	May 9, 2017
Krystal Restaurants LLC	KRYSTAL LOVERS	3197634	Jan. 9, 2007
Krystal Restaurants LLC	KRYSTAL SUNRISER	2013581	Nov. 5, 1996
Krystal Restaurants LLC	LITTLE FOOD, BIG TASTE	2670133	Dec. 31, 2002
Krystal Restaurants LLC	SHUN THE HO-HUM	5041170	Sept. 13, 2016
Krystal Restaurants LLC	TAKE ALONG A SACKFULL	3257380	July 3, 2007
Krystal Restaurants LLC	THE ROADIE 44 OUNCER 	4916524	March 15, 2016
Krystal Restaurants LLC	KRYSTAL Stylized 	5951212	Dec. 31, 2019
Krystal Restaurants LLC	KRYSTAL Stylized 	5951213	Dec. 31, 2019

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

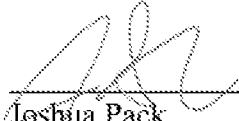
Please be advised that pursuant to the Security Agreement dated as of July 3, 2020 (as the same may be modified, supplemented, amended or otherwise changed, the "Agreement"), by and among KRYSTAL RESTAURANTS LLC, a Delaware limited liability company ("Borrower"), DB KRST INTERMEDIATE LLC, a Delaware limited liability company ("Parent"), each of the Persons signatory thereto and named on Schedule 1.1 thereto as a Subsidiary Guarantor (together with Borrower and Parent, each a "Grantor" and referred to collectively herein as "Grantors"), and SYNOVUS BANK ("Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to Lender.

The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

(Signatures begin on following page)

Very truly yours,

KRYSTAL RESTAURANTS LLC  
a Delaware limited liability company

By:  \_\_\_\_\_ (SEAL)  
Name: Joshua Pack  
Title: Managing Partner

Acknowledged and Accepted:


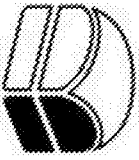
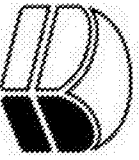
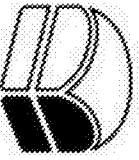



SYNOVUS BANK

By:   
Name: Zachary Braun  
Title: Relationship Manager



SCHEDULE 1  
to  
Notice of Grant of Security Interest in Trademarks

<u>Grantor</u>	<u>Trademark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
Krystal Restaurants LLC	CHIK	85536255	Feb. 07, 2012	4205762	Sep. 11, 2012
Krystal Restaurants LLC	CHILI CHEESE PUP	85536153	Feb. 07, 2012	4217196	Oct. 2, 2012
Krystal Restaurants LLC	CORN PUP	85536127	Feb. 07, 2012	4205755	Sept. 11, 2012
Krystal Restaurants LLC	HASH BROWN KRYSPEERS	75563773	Oct. 5, 1998	2610061	August 20, 2002
Krystal Restaurants LLC	KRYSTAL	75510205	June 29, 1998	2281199	Sept. 28, 1999
Krystal Restaurants LLC	KRYSTAL	75352556	Sept. 5, 1997	2282541	Oct. 5, 1999
Krystal Restaurants LLC	KRYSTAL	73490050	July 16, 1984	1330234	April 9, 1985
Krystal Restaurants LLC	KRYSTAL	75347993	Aug. 27, 1997	2305146	Jan. 4, 2000
Krystal Restaurants LLC	KRYSTAL	74337580	Dec. 7, 1992	1787005	Aug. 10, 1993
Krystal Restaurants LLC	KRYSTAL	74516549	Apr. 25, 1994	2033261	Jan. 28, 1997
Krystal Restaurants LLC	KRYSTAL	74516536	Apr. 25, 1994	1943491	Dec. 26, 1995
Krystal Restaurants LLC	KRYSTAL	74484271	Jan. 31, 1994	1876821	Jan. 31, 1995
Krystal Restaurants LLC	KRYSTAL	74484253	Jan. 31, 1994	2120676	Dec. 16, 1997
Krystal Restaurants LLC	KRYSTAL & Design 	73491387	July 23, 1984	1330251	Apr. 9, 1985
Krystal Restaurants LLC	KRYSTAL & Design 	73491385	July 23, 1984	1331146	Apr. 16, 1985
Krystal Restaurants LLC	KRYSTAL Stylized 	88142904	Oct. 4, 2018	5756748	May 21, 2019
Krystal Restaurants LLC	KRYSTAL Stylized 	88142894	Oct. 4, 2018	5810997	July 23, 2019
Krystal Restaurants LLC	KRYSTAL BREAKFAST SCRAMBLER	78266532	June 24, 2003	3243487	May 22, 2007

<u>Grantor</u>	<u>Trademark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
Krystal Restaurants LLC	KRYSTAL GAME TIME WINGS BEST WINGS IN THE GAME! & Design 	85077131	July 2, 2010	3971926	July 2, 2010
Krystal Restaurants LLC		86419132	Oct. 9, 2014	5032462	Aug. 30, 2016
Krystal Restaurants LLC		86419147	Oct. 9, 2014	4743522	May 26, 2015
Krystal Restaurants LLC	KRYSTAL JUNKYARD FRIES 	87196450	Oct. 7, 2016	5199848	May 9, 2017
Krystal Restaurants LLC	KRYSTAL LOVERS	78690927	Aug. 11, 2005	3197634	Jan. 9, 2007
Krystal Restaurants LLC	KRYSTAL SUNRISE	75005549	Oct. 13, 1995	2013581	Nov. 5, 1996
Krystal Restaurants LLC	LITTLE FOOD, BIG TASTE	76286901	July 17, 2001	2670133	Dec. 31, 2002
Krystal Restaurants LLC	SHUN THE HO-HUM	86932967	March 8, 2016	5041170	Sept. 13, 2016
Krystal Restaurants LLC	TAKE ALONG A SACKFULL	75710783	May 20, 1999	3257380	July 3, 2007
Krystal Restaurants LLC	THE ROADIE 44 OUNCER 	86322773	June 27, 2014	4916524	March 15, 2016
Krystal Restaurants LLC	KRYSTAL Stylized 	88142899	Oct. 4, 2018	5951212	Dec. 31, 2019
Krystal Restaurants LLC	KRYSTAL Stylized 	88142907	Oct. 4, 2018	5951213	Dec. 31, 2019