

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM586356

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900556290		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Agricole Corporate and Investment Bank		06/30/2020	Bank: FRANCE
RECEIVING PARTY DATA			
Name:	McDermott, Inc.		
Street Address:	915 N. Eldridge Parkway		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77079		
Entity Type:	Corporation: DELAWARE		
Name:	CB&I Group, Inc.		
Street Address:	915 N. Eldridge Parkway		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77079		
Entity Type:	Corporation: LOUISIANA		
Name:	CHICAGO BRIDGE & IRON COMPANY		
Street Address:	915 N. Eldridge Parkway		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77079		
Entity Type:	Corporation: DELAWARE		
Name:	CHICAGO BRIDGE & IRON COMPANY		
Street Address:	14105 S. Rt. 59		
City:	Plainfield		
State/Country:	ILLINOIS		
Postal Code:	60544		
Entity Type:	Corporation: ILLINOIS		
Name:	Spartec, Inc.		
Street Address:	915 N. Eldridge Parkway		

City:	Houston
State/Country:	TEXAS
Postal Code:	77079
Entity Type:	Corporation: DELAWARE
Name:	J. RAY MCDERMOTT, S. A
Street Address:	915 N. Eldridge Parkway
City:	Houston
State/Country:	TEXAS
Postal Code:	77079
Entity Type:	Corporation: PANAMA
Name:	MCDERMOTT INTERNATIONAL, INC.
Street Address:	915 N. Eldridge Parkway
City:	Houston
State/Country:	TEXAS
Postal Code:	77079
Entity Type:	Corporation: PANAMA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2574998	H2DROGEN

CORRESPONDENCE DATA

Fax Number: 2125086101

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (713) 221-3306

Email: docketing@bracewell.com

Correspondent Name: Constance Gall Rhebergen

Address Line 1: P.O. Box 61389

Address Line 4: Houston, TEXAS 77208

ATTORNEY DOCKET NUMBER:	0020379.006007
NAME OF SUBMITTER:	Mary Kearney
SIGNATURE:	/Mary Kearney/
DATE SIGNED:	07/14/2020

Total Attachments: 5

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RELEASE OF TRADEMARK SECURITY INTEREST

WHEREAS, pursuant to the Pledge and Security Agreement dated as of October 21, 2019 entered into by and among, in part, Chicago Bridge & Iron Company (the “**Grantor**”) and Crédit Agricole Corporate and Investment Bank, acting in its capacity as the “**Collateral Agent**” (as that term is defined therein and incorporated herein) (the “**Pledge and Security Agreement**”) the Grantor granted to the Collateral Agent, for the benefit of the “**Secured Parties**” (as that term is defined in the Pledge and Security Agreement and incorporated herein), a security interest in, and a lien on, such Grantor’s rights, title and interest in the trademark set forth in Schedule A hereto (the “**Released Trademark**”);

WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated as of October 21, 2019 entered into by and among the Grantor, Chicago Bridge & Iron Company (Delaware), CB&I Group Inc. and Collateral Agent (the “**Intellectual Property Security Agreement**”), the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, and a lien on, the Released Trademark;

WHEREAS, a request to perfect the security interest in and to the trademark set forth in Schedule A hereto, as granted pursuant to the Pledge and Security Agreement and the Intellectual Property Security Agreement, was submitted by the Collateral Agent to the United States Patent and Trademark Office (“**USPTO**”) on October 21, 2019 and recorded at Reel/Frame 6776/0170;

WHEREAS, as contemplated in the Second Amended Joint Prepackaged Chapter 11 Plan of Reorganization of McDermott International, Inc. and its Debtor Affiliates (the “**Plan**”) and as required by the Sale Order (the “**Sale Order**”), each as attached to the Amended Order Approving the Debtors’ Disclosure Statement and Confirming the Second Amended Joint Prepackaged Chapter 11 Plan of Reorganization (Technical Modifications) of McDermott International, Inc. and Its Debtor Affiliates, entered by the Bankruptcy Court on March 14, 2020 at Docket Number 684 in the Chapter 11 Cases (the “**Confirmation Order**”) and in each case as may be amended, modified, or supplemented from time to time, the Collateral Agent has been authorized and directed to release any security interest in, and lien on, the Released Trademark; and

WHEREAS, the Collateral Agent, the other agents party thereto, the Borrowers (as defined therein), the Parent (as defined therein), the Sellers (as defined therein), the Grantor and the other Target Entity Guarantors (as defined therein) have entered into an Omnibus Release of Liens and Guarantees, dated as of June 30, 2020 (the “**Omnibus Release of Liens and Guarantees**”).

NOW, THEREFORE, in consideration of the premises set out above and for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent agrees, for the benefit of the Grantor, as follows:

SECTION 1. Release of Security Interest As provided for in the Plan and as required by the Sale Order, each as attached to the Confirmation Order, in each case as may be

amended, modified, or supplemented from time to time, the Collateral Agent agrees that, as of the Effective Time (as defined in the Omnibus Release of Liens and Guarantees), the security interests in, and liens on, the Released Trademark, together with the goodwill of the business symbolized thereby, are hereby, without further action, irrevocably and forever released and discharged.

SECTION 2. Recordation. The Collateral Agent hereby authorizes the Grantor or such Grantor's authorized representative to, on and after the Effective Time, (i) record this Release of Trademark Security Interest (the "**Release**") with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Collateral Agent in the Released Trademark provided for in Section 1 above, and/or (iii) otherwise record or file this Release with the applicable governmental office or agency.

SECTION 3. Governing Law. This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws provisions.

SECTION 4. Signature Page. Delivery of the executed signature page of this Release by email, telecopy or other electronic transmission means, including without limitation by ".pdf" or ".tif" format, shall be effective as delivery of the manually executed signature page hereof and such signature page shall be deemed an original.

Dated: June 30, 2020

[Signature page follows]

**CRÉDIT AGRICOLE CORPORATE AND
INVESTMENT BANK,**
as Collateral Agent

By: 
Name: Kathleen Sweeney
Title: Managing Director

By: 
Name: Pierre Benneoin
Title: Managing Director

[Signature page to Release of Trademark Security Interests]

Schedule A
To
RELEASE OF TRADEMARK SECURITY INTEREST

U.S. Trademark Registration

	<u>Registered Trademark</u>	<u>Location</u>	<u>Serial No. / Reg. No.</u>	<u>Owner of Record</u>
1.	H2DROGEN	United States	75/789,251 / 2574998	Chicago Bridge & Iron Company



UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

July 09, 2020

PTAS

CONSTANCE GALL RHEBERGEN
P.O. BOX 61389
HOUSTON, TX 77208



900556290

United States Patent and Trademark Office
Notice of Non-Recordation of an Assignment Document

The enclosed document has been examined and found non-recordable by the Assignment Recordation Branch of the U.S. Patent and Trademark Office. The reason(s) for non-recordation are stated below:

1. The name of the 5th Receiving Party is missing on the coversheet.

Documents being resubmitted for recordation must reflect the corrected information to be recorded, the Document ID number referenced above and all pages from this submitted document. The original date of filing of this assignment document will be maintained if resubmitted with the appropriate correction(s) by **Monday, August 10, 2020**, as outlined under 37 CFR 3.51. The resubmitted document must include a stamp with the official date of receipt under 37 CFR 3. Applicants may use the certified procedures under 37 CFR 2.197 or 2.198 for resubmission of the returned papers if they desire to have the benefit of the date of deposit in the United States Postal Service.

To file the resubmission electronically, navigate to the ETAS website at <http://etas.uspto.gov>, click the Start Resubmission button and enter the following information:

Document ID: 900556290

Access Code: 3W4Y079C9D10529

To file the resubmission in paper, send documents to: U.S. Patent and Trademark Office, Mail Stop: Assignment Recordation Branch, P.O. BOX 1450, Alexandria, VA 22313. If you have any questions regarding this notice, you may contact the Assignment Recordation Branch at 571-272-3350.

ANGELA WHITE
ASSIGNMENT RECORDATION BRANCH
PUBLIC RECORDS DIVISION