

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM585722

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ONE DIAMOND ELECTRONICS, INC.		07/07/2020	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	WHITE OAK COMMERCIAL FINANCE (CALIFORNIA), LLC		
Street Address:	555 West 5th Street		
Internal Address:	Suite 3380		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90013		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88872372	DOCTOR SAFE	
Serial Number:	88862690	DOCTOR SAFE	
CORRESPONDENCE DATA			
Fax Number:	2138960400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138915607		
Email:	crachina@buchalter.com		
Correspondent Name:	Corina Rachina		
Address Line 1:	1000 Wilshire Boulevard		
Address Line 2:	12th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
NAME OF SUBMITTER:	Corina Rachina		
SIGNATURE:	/s/ Corina Rachina		
DATE SIGNED:	07/09/2020		
Total Attachments: 5			
source=memorandum#page1.tif			
source=memorandum#page2.tif			

CH \$65.00 88872372

source=memorandum#page3.tif

source=memorandum#page4.tif

source=memorandum#page5.tif

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

July 7, 2020

ONE DIAMOND ELECTRONICS, INC., a Texas corporation, whose address is 1450 Frazee Road, Suite 409, San Diego, California 92108 (“Grantor”) hereby acknowledges that **WHITE OAK COMMERCIAL FINANCE (CALIFORNIA), LLC**, a California limited liability company, whose address is 555 West 5th Street, Suite 3380, Los Angeles, California 90013 (“Lender”), is being granted a security interest in and to all of the Grantor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Grantor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Grantor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Grantor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Factoring Agreement, dated July 7, 2020 (the “Agreement”), between Lender and Grantor. Grantor acknowledges Lender’s security interest in the Trademarks, Patents and Copyrights as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Agreement or otherwise.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

ONE DIAMOND ELECTRONICS, INC.,
a Delaware corporation

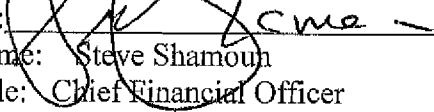
By: 
Name: Steve Shamoun
Title: Chief Financial Officer

EXHIBIT A

Trademarks


New Borrower	Trademark	Serial No.	Reg. Date
One Diamond Electronics, Inc.		88872372	04/15/2020
One Diamond Electronics, Inc.	Doctor Safe	88862690	04/07/2020

EXHIBIT B
PATENTS

Patents

None

EXHIBIT C

Copyrights

None