

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM585818

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
V4 Holdings, LLC		05/14/2020	Limited Liability Company: MICHIGAN
RECEIVING PARTY DATA			
Name:	V4 Holdings, LLC		
Street Address:	201 S. Division Street, Suite 400		
City:	Ann Arbor		
State/Country:	MICHIGAN		
Postal Code:	48104		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Serial Number:	88866383	SPECTRAL	
Serial Number:	88866538	GHOSTLY SONGS	
Registration Number:	4839798		
Registration Number:	4839799	GHOSTLY INTERNATIONAL	
Registration Number:	4898470		
Registration Number:	2811089	GHOSTLY	
Registration Number:	2843445		
Registration Number:	5732448		
Registration Number:	5738580	GHOSTLY INTERNATIONAL	
Registration Number:	6049748		
Registration Number:	3090413		
Registration Number:	3482162	GHOSTLY	
Registration Number:	3482163		
Registration Number:	3689039	SPECTRAL	
CORRESPONDENCE DATA			
Fax Number:	7349302494		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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Phone: 7347613780
Email: trademarks@bodmanlaw.com
Correspondent Name: Susan M. Kornfield
Address Line 1: 201 S. Division Street, Suite 400
Address Line 4: Ann Arbor, MICHIGAN 48104

ATTORNEY DOCKET NUMBER: 017284.1

NAME OF SUBMITTER: Susan M. Kornfield

SIGNATURE: /susan m. kornfield/

DATE SIGNED: 07/10/2020

Total Attachments: 3

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source=Certificate of Conversion#page3.tif

**MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
CORPORATIONS, SECURITIES & COMMERCIAL LICENSING BUREAU**

Date Received

5/14/2020 8:49

AC1

(FOR BUREAU USE ONLY)

\$225 MC CEPAS 20051484083118

This document is effective on the date filed, unless a subsequent effective date within 90 days after received date is stated in the document.

FILED**MAY 14 2020****ADMINISTRATOR
CORPORATIONS DIVISION**

Name

Robert J. Cambridge

Address

201 W. Big Beaver Road, Suite 500

City

State

ZIP Code

Troy, Michigan 48084

EFFECTIVE DATE:

Expiration date for new assumed names: December 31,

Expiration date for transferred assumed names appear on page 2.

Document will be returned to the name and address you enter above.
If left blank, document will be returned to the registered office.

CERTIFICATE OF CONVERSION**For use by a Limited Liability Company Converting into a Business Organization**

Pursuant to the provisions of Act 284, Public Acts of 1972 (profit corporations), Act 162, Public Acts of 1982 (nonprofit corporation) and Act 23, Public Acts of 1993 (limited liability companies), the undersigned limited liability company executes the following Certificate of Conversion.

1. Before Conversion

Entity Name: V4 Holdings, LLC		Entity ID: 801314756
<input checked="" type="checkbox"/>	Domestic Limited Liability Company	
	Street Address, if different than the one provided in Item 3:	
<input type="checkbox"/>	Foreign Limited Liability Company	

2. After Conversion

Entity Name: V4 Holdings, LLC	
Indicate (X) Entity Type	<input type="checkbox"/> Domestic Profit Corporation
	<input type="checkbox"/> Domestic Nonprofit Corporation
	<input type="checkbox"/> Foreign Profit Corporation
	<input type="checkbox"/> Foreign Nonprofit Corporation
	<input type="checkbox"/> Domestic Limited Liability Company
	<input checked="" type="checkbox"/> Foreign Limited Liability Company

If the converting limited liability company is a domestic limited liability company that has not commenced business, has not issued any membership interests; has no debts or other liabilities, and has not received or returned any payments for its membership interests, proceed to Item 4.

If the converting limited liability company is a domestic limited liability company that has commenced business or a foreign limited liability company, proceed to Item 3.

TRADEMARK**REEL: 006995 FRAME: 0832**

3. Surviving Business Organization (After Conversion Entity)

Governing Statute: Delaware Limited Liability Company Act
Street Address: 181 Chrystie St. #3, New York, NY 10002
Principal Place of Business: 181 Chrystie St. #3, New York, NY 10002

4. (Complete only if a later effective date is desired other than the date of filing. The date must be no more than 90 days after the receipt of this document by the administrator.)

The conversion is effective on the _____ day of _____, _____.

The plan of conversion will be furnished by the surviving business organization, on request and without cost, to any member of the converting limited liability company.

The conversion is permitted by the law that will govern the internal affairs of the business organization after conversion and the surviving business organization complies with that law in converting.

5. The assumed names being transferred to continue for the remaining effective period of the Certificate of Assumed Name on file prior to the conversion are:

Assumed Name	Expiration Date

6. The converting limited liability company's name and/or assumed name(s) to be used as new assumed name(s) of the surviving business organization:

Assumed Name

7. Signatures: Complete only Section (a) or (b) if the converting entity is a domestic limited liability company.
Proceed to Item 8 if the before conversion entity is a foreign limited liability company.

Complete if the domestic limited liability company has not commenced business:

a) The domestic limited liability company has not yet commenced business, has not issued any membership interests; has no debts or other liabilities, and has not received or returned any payments for its membership interests and the plan of conversion was adopted and approved by unanimous consent of the organizers, in accordance with Section 708(1)(d) of the Act.

Signed this _____ day of _____, _____.

(Signature of Organizer)

(Signature of Organizer)

(Type or Print Name)

(Type or Print Name)

(Signature of Organizer)

(Signature of Organizer)

(Type or Print Name)

(Type or Print Name)

Complete if the domestic limited liability company has commenced business:

b) The plan of conversion was adopted and approved by the unanimous vote of the members, entitled to vote, unless the articles of organization or operating agreement provide otherwise, in accordance with Section 708(1)(c) of the Act.

Signed this 14th day of May, 2020.

By 

(Signature of Member, Manager or Authorized Agent)

Samuel Valenti IV

(Type or Print Name)