

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM585880

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Alaya Care Inc.		07/09/2020	Corporation:
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	1155 René-Lévesque Blvd West, Suite 300		
City:	Montréal		
State/Country:	CANADA		
Postal Code:	H3B 4P9		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5031704	ALAYACARE	
Registration Number:	5031717	ALAYACARE	
CORRESPONDENCE DATA			
Fax Number:	4167468319		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4167484773		
Email:	jngo@loonix.com		
Correspondent Name:	Matthew Thurlow		
Address Line 1:	135 Queens Plate Drive, Suite 600		
Address Line 4:	Toronto, ONTARIO M9W 6V7		
DOMESTIC REPRESENTATIVE			
Name:	David Principe		
Address Line 1:	125 Main Street		
Address Line 4:	Buffalo, NEW YORK 14203		
NAME OF SUBMITTER:	Matthew Thurlow		
SIGNATURE:	/Matthew J. Thurlow/		
DATE SIGNED:	07/10/2020		
Total Attachments: 5			

OP \$65.00 5031704

source=AlayaCare USA Inc. - US IP Confirmatory Security Agreement#page1.tif
source=AlayaCare USA Inc. - US IP Confirmatory Security Agreement#page2.tif
source=AlayaCare USA Inc. - US IP Confirmatory Security Agreement#page3.tif
source=AlayaCare USA Inc. - US IP Confirmatory Security Agreement#page4.tif
source=AlayaCare USA Inc. - US IP Confirmatory Security Agreement#page5.tif

CONFIRMATORY SECURITY AGREEMENT

WHEREAS Canadian Imperial Bank of Commerce (the “**Creditor**”) and Alaya Care Inc. (the “**Grantor**”) entered into a certain movable hypothec dated as of July 9, 2020, as same may be amended, supplemented, restated, replaced or otherwise modified from time to time (the “**Hypothec**”), pursuant to which the Grantor hypothecated in favour of the Creditor, among other things, the universality of all the intellectual property now owned or held by the Grantor or of which it is an authorized user or which the Grantor shall hereafter become an authorized user, together with all of the Grantor’s rights, titles and interests therein (collectively, the “**Intellectual Property**”).

WHEREAS the Creditor and the Grantor entered into a certain general security agreement dated as of July 9, 2020, as same may be amended, supplemented, restated, replaced or otherwise modified from time to time (the “**GSA**”), pursuant to which the Grantor granted in favour of the Creditor a security interest in, among other things, the Intellectual Property.

WHEREAS the Grantor is the registered owner of the Intellectual Property listed in Schedule “A” hereto.

WHEREAS the Grantor and the Creditor are desirous of recording the security created in the Intellectual Property under the Hypothec and the GSA with the Unites States Patent and Trademark Office.

NOW THEREFORE, the parties agree that this Confirmatory Security Agreement has been executed by the parties hereto for purposes of being recorded with the Unites States Patent and Trademark Office.

[INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as a sealed instrument on July 9, 2020.

ALAYA CARE INC.

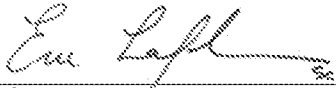
Per:



Name: Adrian Schauer

Title: CEO

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By: 
Name: Éric Laflamme
Title: Authorized Signatory

By: _____
Name: Imran Premji
Title: Authorized Signatory

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By: _____

Name: Éric Laflamme

Title: Authorized Signatory

By: *Imran Premji* _____

Name: Imran Premji

Title: Authorized Signatory

SCHEDULE "A"

Credit Party	Type of Intellectual Property (Patent, Trademark, Copyright, Industrial Design, Domain Name)	Registration Office	Application Number /Registration Number	Country of Registration
Alaya Care, Inc. aka Alaya Soins, Inc.	ALAYACARE (Word Mark)	United States Patent and Trademark Office (Trademark)	5,031,704	United States
Alaya Care, Inc. aka Alaya Soins, Inc.	ALAYACARE & Design (Design Mark)	United States Patent and Trademark Office (Trademark)	5,031,717	United States
Alaya Care Inc.	METHOD FOR PREDICTING ADVERSE EVENTS FOR HOME HEALTHCARE OF REMOTELY MONITORED PATIENTS	United States Patent and Trademark Office (Patent)	10,621,491	United States