

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM587201

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the remove Bungie Aerospace Corporation as an Assignor. The entity was listed in error and did not execute the document. previously recorded on Reel 006969 Frame 0668. Assignor(s) hereby confirms the Trademark Security Agreement.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BUNGIE, INC.		07/07/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	VIRTUS GROUP, LP		
Street Address:	1301 Fannin Street		
Internal Address:	17th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	Limited Partnership: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87054985	RISE OF IRON	
Serial Number:	87981577	OFFICIAL PRODUCT 7	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7045032600		
Email:	msheehan@kslaw.com		
Correspondent Name:	King & Spalding LLP		
Address Line 1:	300 S. Tryon St., Ste 1700		
Address Line 2:	Attn: Moira Sheehan		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	18876.515055		
NAME OF SUBMITTER:	Moira Sheehan		
SIGNATURE:	/Moira Sheehan/		
DATE SIGNED:	07/17/2020		

OP \$65.00 87054985

Total Attachments: 7

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source=TM - GSO - Bungie - Trademark Security Agreement - CM 18876.515055 - Receipt No TM581066 - 06.12.2020 #page2.tif

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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BUNGIE, INC.		06/12/2020	Corporation: DELAWARE
BUNGIE AEROSPACE CORPORATION		06/12/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	VIRTUS GROUP, LP		
Street Address:	1301 FANNIN STREET		
Internal Address:	17TH FLOOR		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	Limited Partnership: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87054985	RISE OF IRON	
Serial Number:	87981577	OFFICIAL PRODUCT 7	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
Phone:	7045032600		
Email:	msheehan@kslaw.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	King & Spalding LLP		
Address Line 1:	300 S. Tryon St., Ste 1700		
Address Line 2:	Attn: Moira Sheehan		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	18876.515055		

TRADEMARK

REEL: 007001 FRAME: 0407

NAME OF SUBMITTER:	Moira Sheehan
Signature:	/Moira Sheehan/
Date:	06/12/2020
Total Attachments: 5 source=GSO-Bungie - Trademark Security Agreement (Post-Closing) [Executed]#page1.tif source=GSO-Bungie - Trademark Security Agreement (Post-Closing) [Executed]#page2.tif source=GSO-Bungie - Trademark Security Agreement (Post-Closing) [Executed]#page3.tif source=GSO-Bungie - Trademark Security Agreement (Post-Closing) [Executed]#page4.tif source=GSO-Bungie - Trademark Security Agreement (Post-Closing) [Executed]#page5.tif	
RECEIPT INFORMATION	
ETAS ID:	TM581066
Receipt Date:	06/12/2020
Fee Amount:	\$65

TRADEMARK

REEL: 007001 FRAME: 0408

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

Amended and Restated Trademark Security Agreement, dated as of July 7, 2020 (this “**Trademark Security Agreement**”), by Bungie, Inc., a Delaware corporation (the “**Grantor**”), in favor of Virtus Group, LP, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the “**Administrative Agent**”).

W I T N E S S E T H:

WHEREAS, (i) the Grantor is party to a Security Agreement dated as of August 28, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement and (ii) the Grantor is party to a Trademark Security Agreement dated as of June 12, 2020, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Existing Trademark Security Agreement**”) in favor of the Administrative Agent;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Trademarks of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.


SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic communication of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

SECTION 7. Amendment and Restatement. This Trademark Security Agreement shall be deemed to amend, restate and replace the Existing Trademark Security Agreement in its entirety. It is the intention of each of the parties hereto that the Existing Trademark Security Agreement be amended and restated so as to preserve the perfection and priority of all security interests granted pursuant to the Existing Trademark Security Agreement, specifically because the Existing Trademark Security Agreement includes erroneous references to Bungie Aerospace Corporation, a Delaware Corporation, as a grantor thereunder. It is expressly understood and agreed by each of the parties hereto that this Trademark Security Agreement is in no way intended and shall not be deemed or construed to constitute a novation agreement. The Grantor acknowledges and agrees that with respect to matters prior to the date of the Trademark Security Agreement, all terms of the Existing Trademark Security Agreement are ratified and confirmed.

[Signature pages follow]

BUNGIE, INC., as a Grantor


DocuSigned by:

By: _____
Name: Allan Peter Parsons
Title: Chief Executive Officer

VIRTUS GROUP, LP.
as Administrative Agent

By: 
Name:
Title: *SVP Dir*

Schedule I
Trademark Registrations and Use Applications

Registrations:

Owner	Mark/Name	Jurisdiction of Registration	Registration Date	Registration No.
Bungie, Inc.	RISE OF IRON	United States	05/31/2016	87054985
Bungie, Inc.		United States	05/25/2018	87981577

Applications: None.