

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM587215

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KBRA Holdings, Inc.		05/29/2020	Corporation:
RECEIVING PARTY DATA			
Name:	KBRA Holdings, LLC		
Street Address:	805 Third Avenue		
Internal Address:	29th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	5720448	K-LOC	
Registration Number:	6073609	K-PAT	
Registration Number:	5725729	K-WATCH	
Registration Number:	4161961	KBRA	
Registration Number:	5909480	KCA	
Registration Number:	5865533	KCP	
Registration Number:	5860192	KCAT	
Registration Number:	5855705	KROLL BOND RATINGS	
Registration Number:	4165977	KROLL BOND RATINGS	
Registration Number:	5855703	KROLL BOND RATING AGENCY	
Registration Number:	5725677	KWIRE	
Registration Number:	5860196	SRS	
Serial Number:	88838465	KBRA ALTMAN	
Serial Number:	88838459	KBRA ALTMAN DEFAULT DATA	
CORRESPONDENCE DATA			
Fax Number:	9175215125		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 5720448

Phone: 2124303161
Email: dsharrow@gunder.com
Correspondent Name: David P. Sharrow
Address Line 1: 220 W 42nd St.
Address Line 2: 17th Floor
Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER: Laura L. Chao

SIGNATURE: /LLC/

DATE SIGNED: 07/17/2020

Total Attachments: 4

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source=KBRA Holdings, Inc.-DE-Conversion#page4.tif

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "KBRA HOLDINGS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "KBRA HOLDINGS, INC." TO "KBRA HOLDINGS, LLC", FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF MAY, A.D. 2020, AT 6:17 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

4814192 8100V
SR# 20205214337

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203020475
Date: 06-01-20

TRADEMARK
REEL: 007001 FRAME: 0473

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "KBRA
HOLDINGS, LLC" FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF
MAY, A.D. 2020, AT 6:17 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

4814192 8100V
SR# 20205214337

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203020475
Date: 06-01-20

TRADEMARK
REEL: 007001 FRAME: 0474

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 THE LIMITED LIABILITY ACT**

FOR

KBRA HOLDINGS, INC.

The undersigned, being an authorized person, hereby certifies that:

1. The jurisdiction where the Corporation first formed is Delaware.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The date the Corporation first formed is April 21, 2010 under the name Kroll Bond Ratings, Inc.
4. The name of the Corporation immediately prior to filing this Certificate is KBRA Holdings, Inc.
5. The name of the Limited Liability Company as set forth in the Certificate of Formation is KBRA Holdings, LLC.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Corporation has executed this Certificate of Conversion as of this 29th day of May 2020.



Name: James Nadler
Title: President and Chief Executive Officer

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:17 PM 05/29/2020
FILED 06:17 PM 05/29/2020
SR 20205214337 - File Number 4814192

**STATE OF DELAWARE
CERTIFICATE OF FORMATION
OF KBRA HOLDINGS, LLC**

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is KBRA Holdings, LLC.
2. The registered office of the limited liability company in the State of Delaware is located at 251 Little Falls Drive, New Castle County, in the City of Wilmington, DE 19808. The name of its registered agent at such address is Corporation Service Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of this 29th day of May, 2020.



Name: James Nadler
Title: Authorized Person