

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM587223

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EducationDynamics, LLC		07/16/2020	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Encina Business Credit, LLC		
Street Address:	123 Wacker Drive		
Internal Address:	Suite 2400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: ILLINOIS		
PROPERTY NUMBERS Total: 64			
Property Type	Number	Word Mark	
Registration Number:	4823747	UNIGO GO. FIND. YOU.	
Registration Number:	4577436	+U	
Registration Number:	4818758	MYROE	
Registration Number:	5013168	AXXISS	
Registration Number:	2566409	GRADSCHOOLS.COM	
Registration Number:	2511470	STUDYABROAD.COM	
Registration Number:	2470525	ELEARNERS	
Registration Number:	2537155	ELEARNERS.COM	
Registration Number:	4499061	EDUCATIONPLUS	
Registration Number:	4577400	RETURN ON EDUCATION	
Registration Number:	4577401	RETURN ON EDUCATION	
Registration Number:	4577402	RETURN ON EDUCATION	
Registration Number:	4577435	+U	
Registration Number:	4577437	+U	
Registration Number:	4606980	PREPTALK	
Registration Number:	4573743	+U	
Registration Number:	4577606	+U	
Registration Number:	4577607	+U	

CH \$1615.00 4823747

Property Type	Number	Word Mark
Registration Number:	4732766	MYROE
Registration Number:	4732767	MYROE
Registration Number:	4597358	
Registration Number:	4765807	GLASSPANEL
Registration Number:	4823406	URGE
Registration Number:	4823460	
Registration Number:	4823549	UNIGO
Registration Number:	4823552	UNIGO
Registration Number:	4823553	UNIGO
Registration Number:	4823554	UNIGO GROUP
Registration Number:	4823555	UNIGO GROUP
Registration Number:	4823556	UNIGO GROUP
Registration Number:	4823557	UNIGO GROUP
Registration Number:	4819425	UNIGO CONNECT
Registration Number:	4823735	GO. FIND. YOU.
Registration Number:	4823736	GO. FIND. YOU.
Registration Number:	4823737	GO. FIND. YOU.
Registration Number:	4823738	GO. FIND. YOU.
Registration Number:	4823739	UNIGO
Registration Number:	4823740	UNIGO
Registration Number:	4823741	UNIGO
Registration Number:	4823742	UNIGO
Registration Number:	4823743	UNIGO
Registration Number:	4823744	UNIGO
Registration Number:	4823745	UNIGO
Registration Number:	4823746	UNIGO
Registration Number:	4823748	UNIGO GO. FIND. YOU.
Registration Number:	4823749	UNIGO GO. FIND. YOU.
Registration Number:	4823750	UNIGO GO. FIND. YOU.
Registration Number:	3885997	STUDYABROAD.COM
Registration Number:	4166082	CHRISTIANEDUCATION.COM
Registration Number:	3323365	EDUCATION CONNECTION
Registration Number:	3609563	EDUCATIONDYNAMICS
Registration Number:	3548040	UNIGO
Registration Number:	3665734	PROJECT WORKING MOM
Registration Number:	3564594	EARNMYDEGREE.COM
Registration Number:	3851655	EDUCATIONDYNAMICS ELEARNING INDEX
Registration Number:	4091285	EDUCATIONDYNAMICS ELEARNING INDEX

Property Type	Number	Word Mark
Registration Number:	4035590	FIND. ENROLL. RETAIN.
Registration Number:	3986867	STUDYABROAD.COM
Registration Number:	4042882	STUDYABROAD.COM
Registration Number:	3996649	TEST DRIVE GRAD SCHOOL ONLINE
Registration Number:	3996650	TEST DRIVE COLLEGE ONLINE
Registration Number:	4205734	CHRISTIANEDUCATION.COM
Registration Number:	4404328	LIQUID EDUCATION
Registration Number:	4504756	LIQUID EDUCATION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155911000

Email: TrademarksCH@winston.com

Correspondent Name: Becky L. Troutman, Winston & Strawn LLP

Address Line 1: 101 California Street

Address Line 4: San Francisco, CALIFORNIA 94111

NAME OF SUBMITTER: Becky L. Troutman

SIGNATURE: /Becky L. Troutman/

DATE SIGNED: 07/17/2020

Total Attachments: 10

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “**Agreement**”), is dated as of July 16, 2020 and is by EducationDynamics, LLC a Delaware corporation (“**Grantor**”), in favor of ENCINA BUSINESS CREDIT, LLC, as Agent for the Lenders (in such capacity, “**Agent**”) under the Loan and Security Agreement (as defined herein).

RECITALS

A. Grantor, the other Loan Party Obligors party thereto from time to time, Agent and the Lenders party thereto from time to time have entered into a Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”; capitalized terms used but not defined herein shall have the meaning given to such terms in the Loan Agreement), pursuant to which Lenders have agreed to make loans and certain other extensions of credit to Borrower as provided therein.

B. Pursuant to the Loan Agreement, Grantor is required to execute and deliver to Agent, for its benefit and the benefit of the Lenders, this Agreement for purposes of filing with the United States Patent and Trademark Office (“**USPTO**”).

C. Pursuant to the Loan Agreement, Grantor has granted to Agent, for itself and on behalf of the Lenders, a security interest in substantially all the assets of Grantor, including all right, title and interest of Grantor in, to, and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof to secure the payment and performance of the Obligations.

AGREEMENT

In consideration of the mutual covenants and agreements set forth herein and in the Loan Agreement, it is hereby agreed that:

1. This Agreement is made to secure the satisfactory performance and payment of all the Obligations. Upon the Termination Date, Agent shall promptly, following written request by Grantor, execute, acknowledge, and deliver to Grantor all instruments reasonably requested by Grantor necessary to release Agent's security interest in the Trademark Collateral (as defined below) acquired under this Agreement.

2. Grantor hereby grants to Agent, for itself and on behalf of the Lenders, a continuing security interest and lien in all of Grantor's right, title and interest in, to, and under the following, whether presently existing or hereafter created or acquired to secure the payment and performance of the Obligations: (a) each trademark and trademark application, including, without limitation, each trademark registration and trademark application referred to in Schedule 1 attached hereto and incorporated herein, together with any reissues, continuations or extensions thereof and all goodwill associated therewith; each exclusive trademark license if Grantor has the right to grant a security interest in such license, including, without limitation, each exclusive trademark license listed on Schedule 1, together with all goodwill associated therewith and (b) all products and proceeds of the foregoing, including, without limitation, all claims and causes of action arising prior to or after the date hereof for past,

present or future infringement of any trademark, including, without limitation, any trademark registration or application referred to in Schedule 1 (items (a) and (b) being herein collectively referred to as the “**Trademark Collateral**”). Notwithstanding the foregoing, any trademark applications filed in the USPTO on the basis of any Grantor's intent to use such trademark shall be excluded from Trademark Collateral, unless and until a statement of use or amendment to allege use is filed in the USPTO, whereupon such trademark shall automatically be deemed included in the Trademark Collateral.

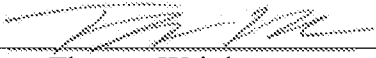
This security interest and lien is granted in conjunction with the security interests and liens granted to Agent, for itself and on behalf of the Lenders, pursuant to the Loan Agreement and subject to limitations set forth therein. Grantor hereby acknowledges and affirms that the rights and remedies of Agent and the Lenders with respect to the security interests and liens in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

THIS AGREEMENT IS MADE UNDER AND SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED THEREIN WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES.

[signature page follows]

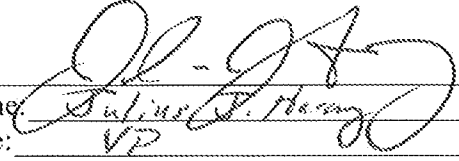
Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

EducationDynamics, LLC

By: 
Name: Thomas Wright
Title: Vice President, Chief Financial Officer
and Treasurer

Acknowledged by:

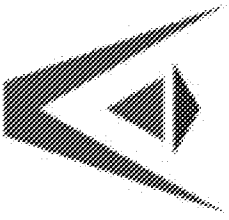
ENCINA BUSINESS CREDIT, LLC, as Agent

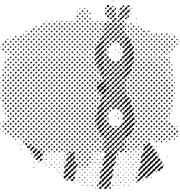
By: 
Name: Julius P. Hermy
Title: VP

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
UNIGO GO. FIND. YOU.	United States	86/412,333	4,823,747	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
+U	United States	86/029,241	4,577,436	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
MYROE	United States	86/185,575	4,818,758	Registered	09/22/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/22/2015
UNIGO GO. FIND. YOU.	United States	86/412,333	4,823,747	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
AXXISS	United States	85/763,692	5,013,168	Registered	08/02/2016	EducationDynamics, LLC	Service Mark	08/02/2016
GRADSCHOOL.S.COM	United States	75/676,805	2,566,409	Registered And Renewed	05/17/2012	EDUCATIONDYNAMICS, LLC	Service Mark	05/07/2002
STUDYABROAD.COM	United States	75/676,968	2,511,470	Registered And Renewed	09/21/2011	EDUCATIONDYNAMICS, LLC	Service Mark	11/27/2001
ELEARNERS	United States	75/830,170	2,470,525	Registered And Renewed	04/08/2011	EDUCATIONDYNAMICS, LLC	Service Mark	07/17/2001
ELEARNERS.COM	United States	75/830,171	2,537,155	Registered And Renewed	04/08/2011	EDUCATIONDYNAMICS, LLC	Service Mark	02/05/2002
EDUCATIONPLUS	United States	85/767,468	4,499,061	Registered	03/18/2014	EDUCATIONDYNAMICS, LLC	Service Mark	03/18/2014
RETURN ON EDUCATION	United States	86/017,941	4,577,400	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014

Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
RETURN ON EDUCATION	United States	86/017,971	4,577,401	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
RETURN ON EDUCATION	United States	86/017,997	4,577,402	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
+U	United States	86/029,214	4,577,435	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
+U	United States	86/029,254	4,577,437	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
PREPTALK	United States	86/031,600	4,606,980	Registered	09/16/2014	EDUCATIONDYNAMICS, LLC	Service Mark	09/16/2014
+U	United States	86/083,391	4,573,743	Registered	07/22/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/22/2014
+U	United States	86/083,401	4,577,606	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
+U	United States	86/083,409	4,577,607	Registered	07/29/2014	EDUCATIONDYNAMICS, LLC	Service Mark	07/29/2014
MYROE	United States	86/185,575	4,818,758	Registered	09/22/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/22/2015
MYROE	United States	86/185,589	4,732,766	Registered	05/05/2015	EDUCATIONDYNAMICS, LLC	Service Mark	05/05/2015
MYROE	United States	86/185,598	4,732,767	Registered	05/05/2015	EDUCATIONDYNAMICS, LLC	Service Mark	05/05/2015
	United States	86/263,072	4,597,358	Registered	09/02/2014	EDUCATIONDYNAMICS, LLC	Service Mark	09/02/2014
GLASSPANEL	United States	86/293,181	4,765,807	Registered	06/30/2015	EDUCATIONDYNAMICS, LLC	Service Mark	06/30/2015



Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
								
UNIGO	United States	86/355,496	4,823,549	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/355,521	4,823,552	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/355,528	4,823,553	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GROUP	United States	86/355,533	4,823,554	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GROUP	United States	86/355,540	4,823,555	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GROUP	United States	86/355,543	4,823,556	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GROUP	United States	86/355,547	4,823,557	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO CONNECT	United States	86/355,549	4,819,425	Registered	09/22/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/22/2015
GO. FIND. YOU.	United States	86/412,225	4,823,735	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
GO. FIND. YOU.	United States	86/412,240	4,823,736	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015

Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
GO. FIND. YOU.	United States	86/412,253	4,823,737	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
GO. FIND. YOU.	United States	86/412,260	4,823,738	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,279	4,823,739	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,285	4,823,740	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,309	4,823,741	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,315	4,823,742	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,318	4,823,743	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,324	4,823,744	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,328	4,823,745	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO	United States	86/412,332	4,823,746	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GO. FIND. YOU.	United States	86/412,338	4,823,748	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GO. FIND. YOU.	United States	86/412,345	4,823,749	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
UNIGO GO. FIND. YOU.	United States	86/412,350	4,823,750	Registered	09/29/2015	EDUCATIONDYNAMICS, LLC	Service Mark	09/29/2015
STUDYABROAD.COM	United States	85/017,142	3,885,997	Section 8 & 15 - Accepted and Acknowledged	03/24/2016	EDUCATIONDYNAMICS, LLC	Service Mark	12/07/2010
CHRISTIANEDUCATION.COM	United States	85/535,849	4,166,082	Section 8 - Accepted	10/20/2017	EDUCATIONDYNAMICS, LLC	Service Mark	06/26/2012
EDUCATION CONNECTION	United States	77/107,661	3,323,365	Registered And Renewed	01/10/2017	EDUCATIONDYNAMICS, LLC	Service Mark	10/30/2007

Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
EDUCATIONDYNAMICS	United States	77/290,132	3,609,563	Registered And Renewed	05/10/2019	EDUCATIONDYNAMICS, LLC	Service Mark	04/21/2009
UNIGO	United States	77/373,831	3,548,040	Registered And Renewed	01/03/2019	EDUCATIONDYNAMICS, LLC	Service Mark	12/16/2008
PROJECT WORKING MOM	United States	77/503,246	3,665,734	Registered And Renewed	11/09/2018	EDUCATIONDYNAMICS, LLC	Service Mark	08/11/2009
EARNMYDEGREE.COM	United States	77/514,012	3,564,594	Registered And Renewed	04/10/2018	EDUCATIONDYNAMICS, LLC	Service Mark	01/20/2009
EDUCATIONDYNAMICS ELEARNING INDEX	United States	77/978,550	3,851,655	Section 8 & 15 - Accepted and Acknowledged	09/01/2016	EDUCATIONDYNAMICS, LLC	Trademark	09/21/2010
EDUCATIONDYNAMICS ELEARNING INDEX	United States	77/503,257	4,091,285	Section 8 & 15 - Accepted and Acknowledged	02/05/2018	EDUCATIONDYNAMICS, LLC	Service Mark	01/24/2012
FIND. ENROLL. RETAIN.	United States	77/900,752	4,035,590	Partial Section 8 - Accepted	10/30/2017	EDUCATIONDYNAMICS, LLC	Service Mark	10/04/2011
STUDYABROAD.COM	United States	85/019,101	3,986,867	Section 8 & 15 - Accepted and Acknowledged	01/06/2017	EDUCATIONDYNAMICS, LLC	Service Mark	06/28/2011
STUDYABROAD.COM	United States	85/019,110	4,042,882	Section 8 - Accepted	11/25/2017	EDUCATIONDYNAMICS, LLC	Service Mark	10/18/2011
TEST DRIVE GRAD SCHOOL ONLINE	United States	85/155,179	3,996,649	Section 8 - Accepted	08/28/2017	EDUCATIONDYNAMICS, LLC	Service Mark	07/19/2011
TEST DRIVE COLLEGE ONLINE	United States	85/155,190	3,996,650	Section 8 - Accepted	08/28/2017	EDUCATIONDYNAMICS, LLC	Service Mark	07/19/2011
CHRISTIANEDUCATION.COM	United States	85/535,872	4,205,734	Section 8 & 15 - Accepted and Acknowledged	10/11/2017	EDUCATIONDYNAMICS, LLC	Service Mark	09/11/2012
LIQUID EDUCATION	United States	85/643,449	4,404,328	Section 8 and 15 Declarations Grace Period Ends	09/17/2013	EducationDynamics, LLC.	Service Mark	09/17/2013
LIQUID EDUCATION and Design	United States	86/018,876	4,504,756	Section 8 and 15 Declarations End	04/01/2014	EducationDynamics, LLC	Service Mark	04/01/2014

Mark	Country	Serial #	Registration Number	PTO Status	PTO Status Date	Owner	Mark Type	Registration Date
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TRADEMARK

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RECORDED: 07/17/2020