

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM587738

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|-----------------------------------|------------------------------|--|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Comerica Bank | | 07/14/2020 | Texas banking association: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | Freshly, Inc. | | |
| Street Address: | 115 E 23rd St | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10010 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 17 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88173402 | BENTLEY AND BRU | |
| Serial Number: | 87943979 | FRESHLY | |
| Serial Number: | 87601836 | LIFE IS BETTER WHEN IT'S LIVED MORE FRES | |
| Serial Number: | 87621704 | EAT MORE FRESHLY | |
| Serial Number: | 87621673 | LIFE IS BETTER WHEN IT'S LIVED MORE FRES | |
| Serial Number: | 87601787 | EAT MORE FRESHLY | |
| Serial Number: | 86780915 | FRESHLY. DELICIOUSLY HEALTHY. | |
| Serial Number: | 86761728 | FRESHLY | |
| Serial Number: | 86497311 | FRESHLY FIT | |
| Serial Number: | 86496705 | FRESHLY FLEX | |
| Serial Number: | 86496633 | | |
| Serial Number: | 86386516 | FRESHLY | |
| Serial Number: | 85942275 | F3 FOODS | |
| Serial Number: | 88655704 | | |
| Serial Number: | 88655600 | LIFE READY | |
| Serial Number: | 88412961 | BENTLEY AND BLU | |
| Serial Number: | 87628864 | GO | |
| CORRESPONDENCE DATA | | | |
| TRADEMARK | | | |

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128138939
Email: lbaker@goodwinlaw.com
Correspondent Name: Larissa Baker, Paralegal
Address Line 1: 620 8th Ave
Address Line 2: Goodwin Procter LLP
Address Line 4: New York, NEW YORK 10018

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|---------------------------|---------------|
| NAME OF SUBMITTER: | Larissa Baker |
|---------------------------|---------------|

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| SIGNATURE: | /larissa baker/ |
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| DATE SIGNED: | 07/21/2020 |
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of July 14, 2020, by COMERICA BANK, a Texas banking association ("Lender") in favor of FRESHLY, INC., a Delaware corporation ("Company") with its principal place of business located at 115 East 23rd Street, New York, NY 10010.

Recitals

WHEREAS Company granted to Lender a security interest in the copyrights, patents and trademarks described on Exhibits A, B and C attached hereto, respectively (collectively, the "Intellectual Property") under an Amended and Restated Intellectual Property Security Agreement, dated as of April 28, 2020 (the "Security Agreement"), and recorded with the US Library of Congress Copyright Office and the US Patent and Trademark Office as set forth on Exhibits A, B and C.

WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

LENDER:

COMERICA BANK, a Texas banking association

By: 

Name: Jason Pan

Title: Senior Vice President

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

None.

EXHIBIT C**Trademarks**

| Description | Serial/Registration Number | Registration Date |
|--|---------------------------------------|------------------------------|
| BENTLY AND BRU | 88173402 | 10/29/18 |
| FRESHLY | 87943979/5909258 | 05/31/18 11/12/19 |
| LIFE IS BETTER WHEN IT'S LIVED MORE FRESHLY | 87601836/5593302 | 09/08/17 10/20/18 |
| EAT MORE FRESHLY | 87621704/5448567 | 09/25/17 04/17/18 |
| LIFE IS BETTER WHEN IT'S LIVED MORE FRESHLY | 87621673/5448566 | 09/25/17 04/17/18 |
| EAT MORE FRESHLY | 87601787/5447751 | 09/08/17 04/17/18 |
| FRESHLY. DELICIOUSLY HEALTHY. | 86780915/5281816 | 10/07/15 09/05/17 |
| FRESHLY | 86761728/4985409 | 09/18/15 06/21/16 |
| FRESHLY FIT | 86497311/4794551 | 01/07/15 08/18/15 |
| FRESHLY FLEX | 86496705/4794504 | 01/06/15 08/18/15 |
| Design only | 86496633/4794496 | 01/06/15 08/18/15 |
| FRESHLY | 86386516/4753412 | 09/05/14 06/09/15 |
| F3 FOODS | 85942275/4474311 | 05/24/13 01/28/14 |
| <DESIGN> | 88655704 | 10/15/19 |
| LIFE READY | 88655600 | 10/15/19 |
| BENTLEY AND BLU | 88412961 | 08/27/19 |
| GO | 87628864 | 09/29/17 |

Lender's security interest recorded against some or all of the items at the US Patent and Trademark Office on April 30, 2020 at Reel and Frame Number 6928/0216.