

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM588381

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	01/01/2019

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Red Capital Group, LLC		12/28/2018	Limited Liability Company:

NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
Lancaster Pollard Holdings, LLC	12/28/2018	Limited Liability Company: DELAWARE

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	ORIX Real Estate Capital Holdings, LLC
Street Address:	10 West Broad Street, 8th Floor
City:	Columbus
State/Country:	OHIO
Postal Code:	43215
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	5081259	RED CAPITAL GROUP
Registration Number:	4963168	RED CAPITAL PARTNERS
Registration Number:	4963163	RED CAPITAL GROUP
Registration Number:	4936600	THE FACE OF LENDING
Registration Number:	4936594	FINANCING COMMUNITIES
Registration Number:	4963160	RED MORTGAGE CAPITAL
Registration Number:	4282503	RED MORTGAGE CAPITAL
Registration Number:	4282501	RED CAPITAL MARKETS
Registration Number:	2509589	RED CAPITAL ADVISORS
Registration Number:	4304438	RED CAPITAL PARTNERS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2165867005
Email: kabarrett@jonesday.com
Correspondent Name: Kerry A. Barrett
Address Line 1: 901 Lakeside Ave.
Address Line 4: Cleveland, OHIO 44114

NAME OF SUBMITTER:	Kerry A. Barrett
SIGNATURE:	/Kerry A. Barrett/
DATE SIGNED:	07/24/2020

Total Attachments: 4

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RED CAPITAL GROUP, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "LANCASTER POLLARD HOLDINGS, LLC" UNDER THE NAME OF "ORIX REAL ESTATE CAPITAL HOLDINGS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF DECEMBER, A.D. 2018, AT 11:03 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JANUARY, A.D. 2019 AT 12:03 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

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SR# 20190603261

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202171917
Date: 01-30-19

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REEL: 007007 FRAME: 0302

CERTIFICATE OF MERGER
MERGING
RED CAPITAL GROUP, LLC
INTO
LANCASTER POLLARD HOLDINGS, LLC

Pursuant to Section 18-209 of the
Delaware Limited Liability Company Act

December 28, 2018

Lancaster Pollard Holdings, LLC, a Delaware limited liability company (the "Company"), which desires to merge with Red Capital Group, LLC, a Delaware limited liability company ("Target"), hereby certifies that:

FIRST: The name and state of formation of each of the constituent entities of the merger are as follows:

<u>Name</u>	<u>State of Domicile</u>
Lancaster Pollard Holdings, LLC	Delaware
Red Capital Group, LLC	Delaware

SECOND: The Agreement and Plan of Merger dated as of December 28, 2018 but effective as of January 1, 2019 (the "Merger Agreement") by and among the Company and Target, has been approved, adopted, certified, executed and acknowledged by each of the constituent entities in accordance with Section 18-209 of the Delaware Limited Liability Company Act.

THIRD: The Company is the surviving entity of the merger, and the name of the surviving entity shall be ORIX Real Estate Capital Holdings, LLC.

FOURTH: The executed Merger Agreement is on file at the office of the surviving entity at 65 E. State Street, 16th Floor Columbus, OH 43215.

FIFTH: A copy of the Merger Agreement will be furnished by the surviving entity, on request and without cost, to any member of any constituent entity.

SIXTH: The effective time and date of the merger shall be 12:03 AM on January 1, 2019.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Merger as of the date first written above.

LANCASTER POLLARD HOLDINGS,
LLC

By: Nicholas Gesue
Name: Nicholas Gesue
Title: Authorized Person

*[Signature Page to Certificate of Merger -- Red Capital Group, LLC into
Lancaster Pollard Holdings, LLC]*