

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM590428

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CPK Management Company		08/03/2020	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Jefferies Finance LLC		
<b>Street Address:</b>	520 Madison Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4652870	SEEK THE UNIQUE	
<b>Registration Number:</b>	4652872	DRINK THE UNIQUE	
<b>Registration Number:</b>	4532890		
<b>Registration Number:</b>	4532893	CALIFORNIA PIZZA KITCHEN	
<b>Registration Number:</b>	4443863	CALIFORNIA PIZZA KITCHEN PIZZA DOUGH	
<b>Registration Number:</b>	4443547	PIZZA DOUGH	
<b>Registration Number:</b>	3660814	PHILANTHROPIZZA	
<b>Registration Number:</b>	3219326	CALIFORNIA PIZZA KITCHEN CPK	
<b>Registration Number:</b>	3219321	CPK	
<b>Registration Number:</b>	3088882	THAI CRUNCH	
<b>Registration Number:</b>	3099870	CALIFORNIA PIZZA KITCHEN	
<b>Registration Number:</b>	2376109	ASAP CALIFORNIA PIZZA KITCHEN	
<b>Registration Number:</b>	2241900	CALIFORNIA PIZZA KITCHEN	
<b>Registration Number:</b>	2001510	CPKIDS	
<b>Registration Number:</b>	2001511	CPKIDS	
<b>Registration Number:</b>	2011517	CALIFORNIA PIZZA KITCHEN C-P-K	
<b>Registration Number:</b>	1724501	CPK	
<b>Registration Number:</b>	5932000	CPK	
<b>Registration Number:</b>	5693474	CPK REWARDS	

CH \$715.00 4652870

Property Type	Number	Word Mark
Registration Number:	1637904	CALIFORNIA PIZZA KITCHEN
Registration Number:	6067031	CALIFORNIA PIZZA KITCHEN
Serial Number:	88280921	TAKE & BAKE BY CALIFORNIA PIZZA KITCHEN
Serial Number:	88455290	CALIFORNIA PIZZA KITCHEN
Registration Number:	6067029	CALIFORNIA PIZZA KITCHEN
Registration Number:	5693473	CPK REWARDS CALIFORNIA PIZZA KITCHEN
Serial Number:	88545941	TAKE AND BAKE
Serial Number:	88477934	TAKE AND BAKE
Registration Number:	6067030	

**CORRESPONDENCE DATA**

**Fax Number:** 9494754754

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 949-451-3800

**Email:** skann@gibsondunn.com

**Correspondent Name:** Stephanie Kann

**Address Line 1:** 3161 Michelson Drive

**Address Line 2:** Gibson, Dunn & Crutcher LLP

**Address Line 4:** Irvine, CALIFORNIA 92612

<b>ATTORNEY DOCKET NUMBER:</b>	06361-00001
<b>NAME OF SUBMITTER:</b>	Stephanie Kann
<b>SIGNATURE:</b>	/stephanie kann/
<b>DATE SIGNED:</b>	08/05/2020

**Total Attachments: 7**

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GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, CPK Management Company, a California corporation (the "Grantor"), with principal offices at 12181 Bluff Creek Drive, 5th Floor, Playa Vista, CA 90094, hereby grants to Jefferies Finance LLC, as Collateral Agent, with principal offices at 520 Madison Avenue, New York, NY 10022, (the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Debtor-in-Possession Security Agreement, dated August 3, 2020 (as amended, restated, supplemented or otherwise modified from time to time in accordance with the provisions hereof, the "Security Agreement"; capitalized terms used herein have the meaning set forth in the Security Agreement) made among CPK Holdings Inc., a Delaware corporation, California Pizza Kitchen, Inc., a Delaware corporation (the "Borrower"), the other Guarantors from time to time party thereto, and the other Grantors from time to time party thereto. Upon the occurrence of the termination date (as set forth in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant.

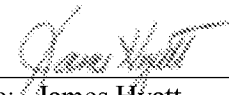
This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement and the Credit Agreement (as defined in the Security Agreement). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

**[Remainder of this page intentionally left blank; signature page follows]**

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 3<sup>rd</sup> day of August, 2020.

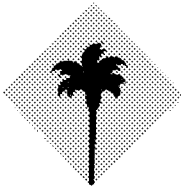

**GRANTOR:**

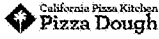

**CPK MANAGEMENT COMPANY,**  
a California corporation



By:   
Name: James Hyatt  
Title: President



[Signature Page to Grant of Security Interest in United States Trademarks (DIP)]

## MARKS







<u>Trademark</u>	<u>App. #</u>	<u>App. Date</u>	<u>Reg. #</u>	<u>Reg. Date</u>	<u>Owner Name</u>
SEEK THE UNIQUE	86272141	5/5/2014	4652870	12/9/2014	CPK Management Company
DRINK THE UNIQUE	86272154	5/5/2014	4652872	12/9/2014	CPK Management Company
	86062710	9/12/2013	4532890	5/20/2014	CPK Management Company
	86062730	9/12/2013	4532893	5/20/2014	CPK Management Company

<u>Trademark</u>	<u>App #</u>	<u>App. Date</u>	<u>Reg #</u>	<u>Reg. Date</u>	<u>Owner Name</u>
	85917446	4/29/2013	4443863	12/3/2013	CPK Management Company
PIZZA DOUGH	85908369	4/18/2013	4443547	12/3/2013	CPK Management Company
PHILANTHROPIZZA	77655872	1/23/2009	3660814	7/28/2009	CPK Management Company
	76660887	5/31/2006	3219326	3/20/2007	CPK Management Company

<u>Trademark</u>	<u>App #</u>	<u>App. Date</u>	<u>Reg #</u>	<u>Reg. Date</u>	<u>Owner Name</u>
	76660602	5/25/2006	3219321	3/20/2007	CPK Management Company
THAI CRUNCH	76642294	7/6/2005	3088882	5/2/2006	CPK Management Company
	76641995	6/30/2005	3099870	6/6/2006	CPK Management Company

<u>Trademark</u>	<u>App #</u>	<u>App. Date</u>	<u>Reg #</u>	<u>Reg. Date</u>	<u>Owner Name</u>
	75605326	12/14/1998	2376109	8/8/2000	CPK Management Company
CALIFORNIA PIZZA KITCHEN	75265470	3/28/1997	2241900	4/27/1999	CPK Management Company
CPKIDS	75006457	10/16/1995	2001510	9/17/1996	CPK Management Company
CPKIDS	75006458	10/16/1995	2001511	9/17/1996	CPK Management Company
	74665203	4/24/1995	2011517	10/29/1996	CPK Management Company
CPK	74246883	2/18/1992	1724501	10/13/1992	CPK Management Company



<u>Trademark</u>	<u>App.#</u>	<u>App. Date</u>	<u>Reg.#</u>	<u>Reg. Date</u>	<u>Owner Name</u>
CPK	88457762	6/3/2019	5932000	12/10/2019	CPK Management Company
CPK REWARDS	87871426	4/10/2018	5693474	3/5/2019	CPK Management Company
CALIFORNIA PIZZA KITCHEN	73784968	3/6/1989	1637904	3/12/1991	CPK Management Company
CALIFORNIA PIZZA KITCHEN	88457772	6/3/2019	6067031	6/2/2020	CPK Management Company
TAKE & BAKE BY CALIFORNIA PIZZA KITCHEN	88280921	1/29/2019			CPK Management Company
 californi PIZZA KITCHEN	88455290	5/31/2019			CPK Management Company
 californi PIZZA KITCHEN	88457736	6/3/2019	6067029	6/2/2020	CPK Management Company
	87871410	4/10/2018	5693473	3/5/2019	CPK Management Company
 TAKE AND BAKE	88545941	7/29/2019			CPK Management Company
 TAKE & BAKE	88477934	6/18/2019			CPK Management Company
	88457750	6/3/2019	6067030	6/2/2020	CPK Management Company