

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM590958

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS AT R/F 5937/0035		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC, as Administrative Agent		08/07/2020	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	AM Retail Group, Inc.		
Street Address:	512 Seventh Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	73812641	PELLE STUDIO	
Serial Number:	85476519	T W TANNERY WEST	
Serial Number:	73729697	TANNERY WEST	
Serial Number:	73458571	THE WALLET WORKS	
Serial Number:	86976965	TW TANNERY WEST	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	LATHAM & WATKINS LLP, C/O JESSICA BAJADA		
Address Line 1:	885 THIRD AVE		
Address Line 4:	NEW YORK, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	39269-0691		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		
DATE SIGNED:	08/07/2020		

OP \$140.00 73812641

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 7, 2020, is made by BARCLAYS BANK PLC, acting in its capacity as Administrative Agent for the benefit of itself and the other lenders party to the Credit Agreement (in such capacity, the “Administrative Agent”) in favor of AM RETAIL GROUP, INC., a Delaware corporation (the “Grantor”). Capitalized terms used but not defined herein have the respective meanings given to them, directly or by reference, in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantor, the Administrative Agent, and certain other parties entered into a Pledge and Security Agreement, dated as of December 1, 2016 (as it may have been amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), pursuant to which the Grantor executed and delivered that certain Trademark Security Agreement dated as of December 1, 2016 in favor of the Administrative Agent (as it may have been amended or modified from time to time, the “Trademark Security Agreement”), which was recorded with the United States Patent and Trademark Office on December 6, 2016 at Reel/Frame 5937/0035;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor pledged, assigned and granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in, to and under the Trademarks, including (a) the Trademarks listed in Schedule A attached hereto, in each case whether then owned or thereafter acquired, and the goodwill of the business symbolized by the foregoing; (b) all licenses of the foregoing, whether as licensee or licensor; (c) all renewals of the foregoing; (d) all income, royalties, damages, and payments then or thereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; (e) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (f) all rights corresponding to any of the foregoing throughout the world, but excluding any "intent-to-use" trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law (collectively, the “Trademark Collateral”); and

WHEREAS, the Grantor has requested that the Administrative Agent terminate and release its security interest in the Trademark Collateral;

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby terminates, cancels and releases its security interest in the Trademark Collateral, and hereby re-assigns to the Grantor any right, title or interest it may have in, to, or under the Trademark Collateral, in each case without recourse to the Administrative Agent and without representation or warranty of any kind.


The Grantor (and any successor to the Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral) is hereby authorized to record this Release with the United States Patent and Trademark Office.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed as of the day and year first above written.

BARCLAYS BANK PLC
as Administrative Agent

By:



Name: Christopher M. Aitkin
Title: Vice President

SCHEDULE A

Trademarks

Title	Country	Appl. No.	Appl. Date	Reg. No.	Reg. Date
PELLE STUDIO & Design	United States	73/812,641	07/13/1989	1,584,804	02/27/1990
T W TANNERY WEST & Design	United States	85/476,519	11/18/2011	4,799,953	8/25/2015
TANNERY WEST	United States	73/729,697	05/20/1988	1,565,929	11/14/1989
THE WALLET WORKS	United States	73/458,571	12/27/1983	1,345,221	06/25/1985
TW TANNERY WEST & Design	United States of America	86/976,965	10/28/2013	4,814,927	9/15/2015