

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM591658

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TEXAS TACO CABANA, L.P.		07/10/2020	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A., as Administrative Assistant		
Street Address:	2200 Ross Avenue		
Internal Address:	8th Floor Dallas		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5956165	IT'S TC TIME!	
Registration Number:	5956164	MY TC	
Registration Number:	5950683	TC TIME!	
Registration Number:	5999648	THE ORIGINAL TACO CABANA MEXICAN PATIO C	
Registration Number:	5999647	THE ORIGINAL TACO CABANA MEXICAN PATIO C	
Registration Number:	6028049	TACO CABANA	
Serial Number:	88915708	TACO CABANA PANTRY FROM OUR KITCHEN TO Y	
Serial Number:	88915807	TACO CABANA PANTRY	
Serial Number:	88876104	TC PANTRY	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147455612		
Email:	ngraham@winstead.com		
Correspondent Name:	Nancy Graham c/o WINSTEAD PC		
Address Line 1:	2728 N. Harwood Street		
Address Line 2:	Suite 500		
Address Line 4:	Dallas, TEXAS 75201		

CH \$240.00 5956165

ATTORNEY DOCKET NUMBER:	13312.638
NAME OF SUBMITTER:	Nancy Graham
SIGNATURE:	/Nancy Graham/
DATE SIGNED:	08/12/2020

Total Attachments: 8

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TRADEMARK SECURITY AGREEMENT

WHEREAS, TEXAS TACO CABANA, L.P., a Texas limited partnership ("Grantor"), owns the Trademarks and trademark applications listed on Schedule 1 annexed hereto, and is a party to the IP Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, pursuant to the terms of the First Amended and Restated Pledge and Security Agreement dated as of July 10, 2020 (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among Fiesta Restaurant Group, Inc. (the "Borrower"), certain subsidiaries of the Borrower, and JPMorgan Chase Bank, N.A., as administrative agent ("Secured Party"), Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned by or owing to, and hereafter acquired Trademarks, trademark registrations, trademark applications and IP Licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all proceeds thereof, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) all rights, title and interests (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and, in each case, all goodwill associated therewith, all registrations and recordations thereof and all applications in connection therewith (the "Trademarks"), each of which is set forth herein on Schedule 1 annexed hereto;
- (2) each IP License and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license, including, without limitation, each IP License referred to in Schedule 1 annexed hereto; and
- (3) all accessions to, substitutions for and replacements, proceeds (including Stock Rights), insurance proceeds and products of the foregoing, together with all books and records, customer lists, credit files, computer files, programs, printouts and other computer materials and records related thereto and any General Intangibles at any time evidencing or relating to any of the foregoing.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signatures On Following Page]

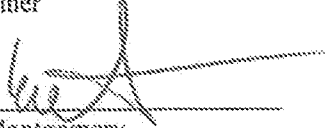
IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTOR:

TEXAS TACO CABANA, L.P.

By: T.C. Management, Inc.,
its General Partner

By: 
Name: Dirk Montgomery
Title: Senior Vice President, Chief
Financial Officer and Treasurer


SECURED PARTY:



JPMORGAN CHASE BANK, N.A., as
administrative agent

By: 
Name: Logan Lanier
Title: Authorized Officer

Schedule 1
to Trademark
Security Agreement

TRADEMARKS

Mark	Status	Reg. No.	Goods/Services
IT'S TC TIME!	Registered.	5956165	<p>043 Restaurant services</p> <p>030 Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; spanish rice, tortillas, coffee, and tea</p>
MY TC	Registered.	5956164	<p>043 Restaurant services</p>
TC TIME!	Registered	5950683	<p>030 Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; spanish rice, tortillas, coffee, and tea</p> <p>043 Restaurant services</p>
	Registered	5,999,648	<p>030 Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and</p>

Mark	Status	Reg. No.	Goods/Services
			<p>barbacoa breakfast tacos; bean and cheese chalupas; pancakes; spanish rice, tortillas, coffee, and tea</p> <p>043 Restaurant services</p>
	Registered	5,999,647	<p>030 Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; spanish rice, tortillas, coffee, and tea</p> <p>043 Restaurant services</p>
TACO CABANA	Registered	6,028,049	<p>030 Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; spanish rice, tortillas, coffee, and tea</p> <p>043 -- Restaurant services</p>
<p>TACO CABANA PANTRY FROM OUR KITCHEN TO YOURS & Design</p> 	Filed	88915708, filed May 14, 2020	<p>030 -- Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely beef and chicken fajitas, beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, coffee, and tea; Prepared foods in the nature of Mexican cuisine, for consumption on or off</p>

Mark	Status	Reg. No.	Goods/Services
			<p>premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, ready to cook and, pre marinated; Frozen foods-namely, uncooked, ready to cook and cooked Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas</p> <p>043 – Restaurant services</p>
TACO CABANA PANTRY	Filed	88915807, filed May 14, 2020	<p>030 – Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, coffee, and tea; Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, ready to cook and, pre</p>

Mark	Status	Reg. No.	Goods/Services
			<p>marinated; Frozen foods-namely, uncooked, ready to cook and cooked Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas</p> <p>043 – Restaurant services</p>
TC PANTRY	Filed	88/876,104 filed April 17, 2020	<p>(Int'l Class: 30) Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, coffee, and tea; Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon, sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas, ready to cook and, pre marinated; Frozen foods-namely, uncooked, ready to cook and cooked Prepared foods in the nature of Mexican cuisine, for consumption on or off premises, namely, beef and chicken fajitas; beans and cheese nachos, beef nachos, and cheese nachos; cheese, beef, and chicken enchiladas; chicken, beef, fajita, carne quisada, and bean and cheese tacos; beef burritos, chicken burritos, as well as bean and cheese burritos; chorizo and egg, bacon,</p>

Mark	Status	Reg. No.	Goods/Services
			sausage, potato, bean and cheese, and barbacoa breakfast tacos; bean and cheese chalupas; pancakes; Spanish rice, tortillas (Int'l Class: 43) Restaurant services