

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM591912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/26/2017

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of the Ozarks, Inc.		06/26/2017	Corporation: ARKANSAS

RECEIVING PARTY DATA

Name:	Bank of the Ozarks
Street Address:	17901 Chenal Parkway
City:	Little Rock
State/Country:	ARKANSAS
Postal Code:	72223
Entity Type:	State-Chartered Banking Corporation: ARKANSAS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4502430	WE'RE READY
Registration Number:	2111897	BANK OF THE OZARKS
Registration Number:	2134530	BANK OF THE OZARKS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4023466000
Email: trademarks.stephenson@kutakrock.com
Correspondent Name: Patrick C Stephenson
Address Line 1: 1650 Farnam Street
Address Line 4: Omaha, NEBRASKA 68102

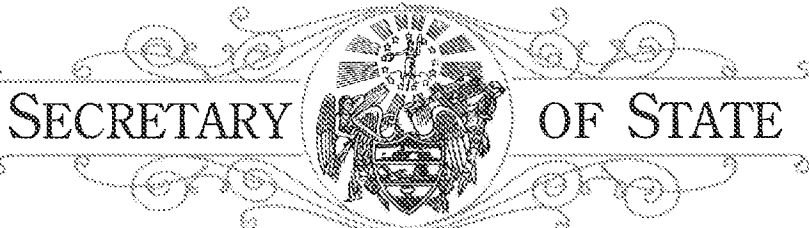
NAME OF SUBMITTER:	Patrick C. Stephenson
SIGNATURE:	/Patrick C. Stephenson/
DATE SIGNED:	08/13/2020

Total Attachments: 4

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OP \$90.00 4502430

STATE OF ARKANSAS



Mark Martin

ARKANSAS SECRETARY OF STATE

To All to Whom These Presents Shall Come, Greetings:

I, Mark Martin, Arkansas Secretary of State of Arkansas, do hereby certify that the following and hereto attached instrument of writing is a true and perfect copy of

Articles of Merger

of

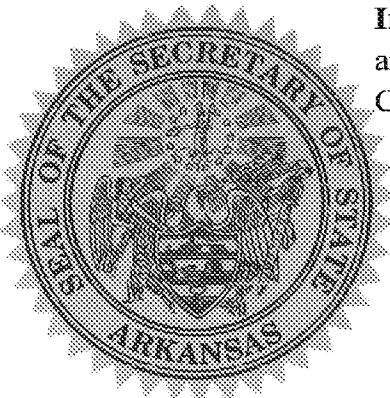
BANK OF THE OZARKS, INC.

with and into

BANK OF THE OZARKS

filed in this office June 26, 2017.

In Testimony Whereof, I have hereunto set my hand and affixed my official Seal. Done at my office in the City of Little Rock, this 26th day of June, 2017.



Mark Martin

Arkansas Secretary of State

TRADEMARK

REEL: 007021 FRAME: 0285



**ARTICLES OF MERGER OF
BANK OF THE OZARKS, INC.
WITH AND INTO
BANK OF THE OZARKS**

Pursuant to the provisions of Section 4-27-1106, et seq., of the Arkansas Business Corporation Act of 1987, as amended (the "Business Corporation Act"), and Section 23-48-501, et seq., of the Arkansas Banking Code of 1997, as amended (the "Banking Code"), each of the undersigned entities adopts the following Articles of Merger for the purpose of merging into a single corporation:

**ARTICLE I
PARTIES TO THE MERGER; SURVIVING ENTITY**

Pursuant to an Agreement and Plan of Merger, dated as of April 10, 2017 (the "Plan of Merger"), by and between Bank of the Ozarks, Inc., an Arkansas business corporation (the "Corporation"), and Bank of the Ozarks, an Arkansas state banking corporation and a wholly-owned subsidiary of the Corporation (the "Bank"), such parties have agreed, among other things, to merge the Corporation with and into the Bank, with the Bank continuing as the surviving entity governed in accordance with the Banking Code (the "Merger").

- (a) The Bank is a state-chartered Arkansas banking corporation.
- (b) The Corporation is an Arkansas business corporation.
- (c) The surviving entity upon completion of the Merger (the "Surviving Entity") shall be Bank of the Ozarks, and the separate existence of the Corporation shall cease. The address of the Surviving Entity is 17901 Chenal Parkway, Little Rock, Arkansas 72223.

**ARTICLE II
APPROVAL OF THE MERGER**

The terms and conditions of the Plan of Merger were duly advised, authorized, approved, adopted, certified, executed and acknowledged by each of the parties to the Merger in the manner required by the Articles of Incorporation and Bylaws of the Corporation, as amended, and the Amended and Restated Articles of Incorporation and Bylaws of the Bank, and by the applicable laws of the State of Arkansas, including without limitation the Business Corporation Act, in the case of the Corporation, and the Banking Code, in the case of the Bank.

- (a) On April 10, 2017, (i) the Board of Directors of the Bank duly adopted the Plan of Merger, (ii) the Board of Directors of the Corporation, as sole shareholder of the Bank, duly adopted and approved resolutions duly approving the Merger, and (iii) the Corporation, as sole shareholder of the Bank, took action by written consent, duly approving the Plan of Merger.

(b) On April 10, 2017, the Board of Directors of the Corporation duly adopted the Plan of Merger, and on June 23, 2017, the shareholders of the Corporation duly approved the Plan of Merger.

ARTICLE III SUMMARY OF MERGER

(a) On and as of the Effective Date, as defined below, the Corporation shall be merged with and into the Bank, which shall be the Surviving Entity and shall continue to be governed by the laws of the State of Arkansas.

(b) The Merger shall become effective on June 26, 2017 at 4:00 p.m. central time, subject to the approval of these Articles of Merger by the Arkansas State Bank Department (the "Effective Date").

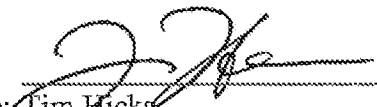
(c) The Articles of Incorporation of the Bank, as amended and restated and in effect immediately prior to the Effective Time, shall be the Articles of Incorporation of the Surviving Entity.

(d) The Plan of Merger is on file at the offices of the Surviving Entity at 17901 Chenal Parkway, Little Rock, Arkansas 72223. A copy of the Plan of Merger will be furnished by the Surviving Entity, on request and without cost, to any person holding an interest in either of the Bank or the Corporation.

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IN WITNESS WHEREOF, the parties hereto have caused these Articles of Merger to be signed in their respective names and on their respective behalf, this 26th day of June, 2017.

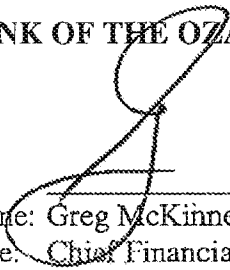
BANK OF THE OZARKS

By: 
Name: Tim Hicks
Title: EVP/Chief of Staff

Attest:



BANK OF THE OZARKS, INC.

By: 
Name: Greg McKinney
Title: Chief Financial Officer/Chief Accounting Officer

Attest:



[Signature Page Articles of Merger]