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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM592056

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KRUSE ENERGY & EQUIPMENT AUCTIONEERS, LLC		05/31/2017	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent	
Street Address:	901 Main Street, 14th Floor	
Internal Address:	Mail Code: TX1-492-14-11	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5970228	KRUSE ENERGY

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	017625.005023
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	08/14/2020

Total Attachments: 4

TRADEMARK REEL: 007022 FRAME: 0333

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TRADEMARK REEL: 007022 FRAME: 0334 **NOTICE**

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 31, 2017 (as the same may be amended, amended and restated, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the holders of the Secured Obligations:

U.S. REGISTERED TRADEMARKS

Trademark No. Description of Trademark Item

Date of Trademark

See Schedule 1 attached hereto

U.S TRADEMARK APPLICATIONS

Trademark Applications No.

Description of <u>Trademark Applied for</u> Date of Trademark Applications

See <u>Schedule 1</u> attached hereto

[signature page follows]

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TRADEMARK REEL: 007022 FRAME: 0335 This Notice is given in conjunction with and pursuant to the Agreement, and the Obligors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the trademarks and trademark applications set forth above are set forth in the Agreement. In the event that any provision of this Notice is deemed to conflict with the Agreement, the provisions of the Agreement shall govern.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KRUSE ENERGY & EQUIPMENT AUCTIONEERS, LLC, a Texas limited liability company

Title: Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Maurice Wahington

Name: Maurice Washington Vice President

Schedule 1

Kruse Energy & Equipment Auctioneers, LLC (Texas Limited Liability Company)

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
KRUSE ENERGY	5970228	01/28/2020

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RECORDED: 08/14/2020

TRADEMARK REEL: 007022 FRAME: 0338