

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM591566

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SiliCycle Inc.		08/16/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BDC Capital Inc.		
Street Address:	5 Place Ville-Marie, Suite 500		
City:	Montreal, Quebec		
State/Country:	CANADA		
Postal Code:	H3B 5E7		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3108172	SILIABOND	
Registration Number:	3390157	SILIACAT	
Registration Number:	3802084	SILIACHROM	
Registration Number:	3122050	SILIAFLASH	
Registration Number:	5757207	SILIAMETS	
Registration Number:	2377310	SILICYCLE	
Registration Number:	2341366	SILICYCLE	
CORRESPONDENCE DATA			
Fax Number:	2165750911		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(216) 781-1212		
Email:	trademarks@walterhav.com		
Correspondent Name:	Walter Haverfield LLP		
Address Line 1:	1301 East 9th Street, Ste 3500		
Address Line 2:	The Tower at Erieview		
Address Line 4:	Cleveland, OHIO 44114-1821		
ATTORNEY DOCKET NUMBER:	70009-00000-904		
NAME OF SUBMITTER:	Sean F. Mellino		
SIGNATURE:	/Sean F. Mellino/		

OP \$190.00 3108172

DATE SIGNED:	08/12/2020
Total Attachments: 3 source=03245812#page1.tif source=03245812#page2.tif source=03245812#page3.tif	

SECURITY CONFIRMATION AGREEMENT

INTELLECTUAL PROPERTY

TO: BDC Capital inc. (the "Secured Party")

WHEREAS the undersigned (the "**Debtor**") has granted a deed of hypothec dated as of August 16th 2018 (the "**Agreement**") in favour of the Secured Party;

WHEREAS pursuant to the Agreement, the Debtor, pledges, assigns, mortgages, charges and hypothecates in favour of the Secured Party and grants a security interest to the Secured Party in, *inter alia*, all present and future intangibles (incorporeal) of the Debtor, including all of its present and future patents, trademarks, trade names, copyrights and other intellectual property of every nature and kind (the "**Intellectual Property**");

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms and agrees that the hypothec and security interest created by the Agreement has attached to the Intellectual Property, including, without limitation, the Intellectual Property listed in Schedule A attached hereto and that the Intellectual Property and all proceeds thereof are subject to the Agreement, all as more fully set forth in the Agreement. The Debtor also agrees to execute and delivery to the Secured Party all such further documents and assurances from time to time as the Secured Party may consider necessary or desirable in connection with the foregoing.

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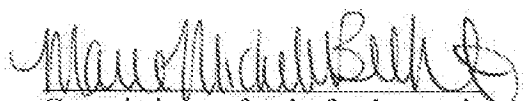
DATED as of the 17th day of June 2020.

SILICYCLE INC.

BY:


Name: Hugo St-Laurent
Title: President

DECLARED before me in the City of Québec in the province of Québec, this 17th day of June 2020




Commissioner of oaths for the province of Québec

SCHEDULE A

OPIC:

Trademark	Owner	Demand number	Registration number
2. SILIACHROM	SiliCycle Inc.	1,440,132	TMA768,543
4. SILICYCLE	SiliCycle Inc.	888,954	TMA516,930

USPTO :

Trademark	Owner	Demand number	Registration number
1. SILIABOND	SiliCycle Inc.	78/574,394	3108172
2. SILIACAT	SiliCycle Inc.	78/922,193	3390157
3. SILIACHROM	SiliCycle Inc.	77/752,848	3802084
4. SILIAFLASH	SiliCycle Inc.	78/574,428	3122050
5. SILIAMETS	SiliCycle Inc.	88/149,759	5757207
6. SILICYCLE and Design 	SiliCycle Inc.	75/738,785	2377310
7. SILICYCLE	SiliCycle Inc.	75/738,786	2341366