

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM595537

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST
<b>RESUBMIT DOCUMENT ID:</b>	900559447

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WHITE OAK COMMERCIAL FINANCE, LLC		02/04/2020	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Derek Lam International LLC
<b>Street Address:</b>	105 Madison Avenue, 8th Floor
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10016
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5032082	10 C
Registration Number:	4696697	10 C
Registration Number:	5082506	DEREK LAM
Registration Number:	4785789	DEREK LAM
Registration Number:	4785793	DEREK LAM
Registration Number:	2890211	DEREK LAM
Registration Number:	5016700	DEREK LAM 10 CROSBY
Serial Number:	87840332	10C

## CORRESPONDENCE DATA

Fax Number: 5162288516

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 5162288484

Email: rduran@dilworthbarrese.com

Correspondent Name: DILWORTH &amp; BARRESE, LLP

Address Line 1: 1000 Woodbury Road Suite 405

Address Line 4: WOODBURY, NEW YORK 11797

ATTORNEY DOCKET NUMBER: 1931-00

<b>NAME OF SUBMITTER:</b>	Stephen R. Barrese, Esq.
<b>SIGNATURE:</b>	/SRB/
<b>DATE SIGNED:</b>	09/02/2020
<b>Total Attachments: 6</b> source=73649050-results#page1.tif source=73649050-results#page2.tif source=73649050-results#page3.tif source=73649050-results#page4.tif source=73649050-results#page5.tif source=73649050-results#page6.tif	

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 05:57 PM 02/04/2020  
U.C.C. Initial Filing No: 2015 5687495  
Amendment No: 2020 0852410  
Service Request No: 20200809904

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Leslie Kirsner 212-478-7200</b>
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  <div style="border: 1px solid black; padding: 5px;"> <p><b>Hahn &amp; Hessen LLP</b>  <b>488 Madison Avenue</b>  <b>New York, NY 10022</b>  <b>File with Delaware Secretary of State</b></p> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER <b>20155687495 File Date: 12/01/2015</b>	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.
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2.  **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3.  **ASSIGNMENT (full or partial):** Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4.  **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5.  **PARTY INFORMATION CHANGE:**  
 Check one of these two boxes:  Debtor or  Secured Party of record  
 AND Check one of these three boxes to:  CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c  ADD name: Complete item 7a or 7b; and item 7c  DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME			
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME			
OR	7b. INDIVIDUAL'S SURNAME		
	INDIVIDUAL'S FIRST PERSONAL NAME		
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8.  **COLLATERAL CHANGE:** Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral  
 Indicate collateral:

See Exhibit A attached hereto for collateral to be released.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME <b>WHITE OAK COMMERCIAL FINANCE, LLC</b>			
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**  
**DE-SOS H&H ref# 103148/308 (Debtor: DEREK LAM INTERNATIONAL LLC)**

EXHIBIT A  
to  
UCC-3 Amendment to release collateral

(i) (a) the current, core inventory as set forth in Schedule 1 attached hereto, (the "Core Inventory") located at Apex warehouse, plus (b) the Core Inventory reclaimed from the Madison Avenue Store;

(ii) All samples, including Spring 2020 Sales Samples, all pre-Fall 2020 sales' samples, plus all archive and reference samples, including fabrics, fabric designs, patterns, sketches and archives;

(iii) All rights, title and interest in and to amounts prepaid for fabrics from Debtor's current vendors with regard to the Spring 2020 collection;

(iv) The Spring 2020 and Pre-Fall 2020 order books, which include, among other things, E-commerce customer lists and related assets *e.g.*, domain names, URL's, Shopify access codes and wireframe, DNS access code, and all of the content imagery related to the Derek Lam product;

(v) All intellectual property owned by Debtor including any unregistered trademarks, tradenames and/or names that incorporate the Brands; copyrights; scheduled domain name registrations and commercial social media accounts and any variations thereof incorporating the name Derek Lam, Derek Lam Loves You, 10 Crosby Derek Lam or Derek Lam 10 Crosby, 德里克 兰姆, 德里克 林 or any variation thereof (Derek Lam, Derek Lam Loves You, 10 Crosby Derek Lam or Derek Lam 10 Crosby, 德里克 兰姆, 德里克 林 or any variation thereof are cumulatively referred to as the "Trademarks"); trade secrets, whether owned by or licensed by individual licensees or joint ventures, and all other intangibles related to or associated with the Brands, including, but not limited to, designs, artwork, press books, promotional and advertising materials and all other brand materials, inclusive of any associated goodwill with respect to all of the above; and

(vi) Debtor's equity interest in Derek Lam Beauty, LLC.

Style	Style Name	Color	Style/Color	Units per Physical Inventory conducted at Apex 1/20/20
TC00100CR	CROSBY FLARE TROUSER	BLACK	TC00100CRBLACK	448
TC00100CR	CROSBY FLARE TROUSER	MIDNIGHT	TC00100CRMIDNIGHT	76
TC00100CR	CROSBY FLARE TROUSER	SOFT WHITE	TC00100CRSOFT WHITE	391
TC00101CR	CROSBY CROPPED FLARE TROUSER	BLACK	TC00101CRBLACK	514
TC00101CR	CROSBY CROPPED FLARE TROUSER	MIDNIGHT	TC00101CRMIDNIGHT	138
TC00101CR	CROSBY CROPPED FLARE TROUSER	SOFT WHITE	TC00101CRSOFT WHITE	374
TC00100ACR	ROBERTSON FLARE TROUSER W/ SAILOR BUTTONS	BLACK	TC00100ACRBLACK	12
TC00100ACR	ROBERTSON FLARE TROUSER W/ SAILOR BUTTONS	MIDNIGHT	TC00100ACRMIDNIGHT	447
TC00100ACR	ROBERTSON FLARE TROUSER W/ SAILOR BUTTONS	SOFT WHITE	TC00100ACRSOFT WHITE	192
TC00101ACR	ROBERTSON CROPPED FLARE TROUSER W/ SAILOR BUTTONS	BLACK	TC00101ACRBLACK	309
TC00101ACR	ROBERTSON CROPPED FLARE TROUSER W/ SAILOR BUTTONS	MIDNIGHT	TC00101ACRMIDNIGHT	386
TC00101ACR	ROBERTSON CROPPED FLARE TROUSER W/ SAILOR BUTTONS	SOFT WHITE	TC00101ACRSOFT WHITE	492
TC00929SV	VENTURA TIERED V-NECK SWEATER	GREY	TC00929SVGREY	111
TC00929SV	VENTURA TIERED V-NECK SWEATER	BLACK	TC00929SVBLACK	156
TC00929SV	VENTURA TIERED V-NECK SWEATER	NAVY	TC00929SVNAVY	68
TC00951SV	MULHOLLAND CREWNECK SWEATER - NEW FALL 19	BLACK	TC00951SVBLACK	8
TC00951SV	MULHOLLAND CREWNECK SWEATER - NEW FALL 19	GREY	TC00951SVGREY	28
TC00951SV	MULHOLLAND CREWNECK SWEATER - NEW FALL 19	NAVY	TC00951SVNAVY	14
TC00201CR	RODEO DOUBLE-BREADED BLAZER W/ SAILOR BUTTONS	BLACK	TC00201CRBLACK	20
TC00201CR	RODEO DOUBLE-BREADED BLAZER W/ SAILOR BUTTONS	MIDNIGHT	TC00201CRMIDNIGHT	114
TC00201CR	RODEO DOUBLE-BREADED BLAZER W/ SAILOR BUTTONS	SOFT WHITE	TC00201CRSOFT WHITE	48
TC00605CR	SAILOR SHORT	BLACK	TC00605CRBLACK	204
TC00605CR	SAILOR SHORT	MIDNIGHT	TC00605CRMIDNIGHT	873
TC00605CR	SAILOR SHORT	SOFT WHITE	TC00605CRSOFT WHITE	684
TC00104CH	SLIM CULOTTE W/ BUTTON DETAIL	FATIGUE	TC00104CHFATIGUE	410
TC00104CH	SLIM CULOTTE W/ BUTTON DETAIL	KHAKI	TC00104CHKHAKI	540
TC00602CH	BELTED SHORT W/ PATCH POCKETS	FATIGUE	TC00602CHFATIGUE	74
TC00602CH	BELTED SHORT W/ PATCH POCKETS	KHAKI	TC00602CHKHAKI	57
TC00217CR	MYRA DOUBLE BREADED CROPPED BLAZER W/ SAILOR BUTTONS	BLACK	TC00217CRBLACK	179
TC00217CR	MYRA DOUBLE BREADED CROPPED BLAZER W/ SAILOR BUTTONS	SOFT WHITE	TC00217CRSOFT WHITE	87
				<b>7,454</b>

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 06:02 PM 02/04/2020  
 U.C.C. Initial Filing No: 2016 6628448  
 Amendment No: 2020 0852485  
 Service Request No: 20200810116

A. NAME & PHONE OF CONTACT AT FILER (optional)  
**Leslie Kirsner 212-478-7200**

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Hahn & Hessen LLP  
 488 Madison Avenue  
 New York, NY 10022  
 File with Delaware Secretary of State

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER  
**20166628448 File Date: 10/27/2016**

1b.  This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3.  ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5.  PARTY INFORMATION CHANGE:  
 Check one of these two boxes:  Debtor or  Secured Party of record. AND Check one of these three boxes to:  CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c.  ADD name: Complete item 7a or 7b, and item 7c.  DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

8.  COLLATERAL CHANGE: Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral

Indicate collateral:  
 All collateral other than the Debtor's right, title, and interest in and to (i) the Asset Purchase Agreement dated on or about January 21, 2020 by and between the Debtor and DL IP, LLC (the "Asset Purchase Agreement"), and the Holdback Amount and the Escrow Agreement (as defined in the Asset Purchase Agreement), including but not limited to, any and all rights of enforcement with respect to representations and warranties, rights of indemnification, reservations of rights and assignments of warranties, whenever arising or coming into existence, and all of the other documents, agreements or instruments contemplated thereby or executed in connection therewith (all such documents together with the Asset Purchase Agreement, collectively, the "Acquisition Documents"); (ii) all payments, income and monies now or hereafter due, paid or payable to the Debtor or its assigns under the Acquisition Documents, including without limitation all payments due to Assignor under the Asset Purchase Agreement Escrow Agreement, and/or rights of Assignor in and to the Holdback Amount (collectively, the "Payments"); and (iii) all proceeds of the foregoing.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME  
**WHITE OAK COMMERCIAL FINANCE, LLC**

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA:  
**DE-SOS H&H ref# 103148/308 (Debtor: DEREK LAM PROPERTIES LLC)**

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11) International Association of Commercial Administrators (IACA)