

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM592886

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Monitronics International, Inc.		08/30/2019	Corporation: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Monitronics International, Inc.		
<b>Street Address:</b>	1990 Wittington Place		
<b>City:</b>	Farmers Branch		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75234		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88141743	BE SURE SURE	
<b>Registration Number:</b>	3882860		
<b>Registration Number:</b>	3882868	MONITRONICS	
<b>Registration Number:</b>	4507783	HOMETOUCH	
<b>Registration Number:</b>	5572251		
<b>Registration Number:</b>	5591958	MONI	
<b>Registration Number:</b>	5603377	MONI SMART SECURITY	
<b>Registration Number:</b>	2034953	MONITRONICS	
<b>Registration Number:</b>	2308760	MONITRONICS INTERNATIONAL, INC.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2147401499		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-740-1474		
<b>Email:</b>	dmathes@bellnunnally.com		
<b>Correspondent Name:</b>	Danica L. Mathes		
<b>Address Line 1:</b>	2323 Ross Ave, Ste 1900		
<b>Address Line 2:</b>	Bell Nunnally & Martin LLP		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	8250.1		

CH \$240.00 88141743

<b>NAME OF SUBMITTER:</b>	Danica L. Mathes
<b>SIGNATURE:</b>	/Danica L. Mathes/
<b>DATE SIGNED:</b>	08/19/2020
<b>Total Attachments: 2</b> source=Monitronics Certificate of Conversion#page1.tif source=Monitronics Certificate of Conversion#page2.tif	

**FILED**  
In the Office of the  
Secretary of State of Texas

**AUG 30 2019**

**Corporations Section**

**CERTIFICATE OF CONVERSION  
OF  
MONITRONICS INTERNATIONAL, INC.,  
a Texas corporation  
INTO  
MONITRONICS INTERNATIONAL, INC.,  
a Delaware corporation**

To the Secretary of State  
State of Texas

Pursuant to the provisions of the Texas Business Organizations Code (the "TBOC"), the domestic corporation does hereby adopt the following certificate of conversion for the purpose of converting the domestic corporation into a domestic corporation organized pursuant to the provisions of the Delaware General Corporation Law (the "DGCL").

**FIRST:** The name of the converting entity is Monitronics International, Inc. ("Monitronics"), which is a for-profit corporation organized under the laws of the State of Texas, and which is subject to the provisions of the TBOC. The Texas Secretary of State file number for Monitronics is 0132488100. After the conversion, the name of the surviving entity will be Monitronics International, Inc. ("Converted Monitronics") which will be a for-profit corporation organized under the laws of the State of Delaware and which will be subject to the provisions of the DGCL.

**SECOND:** A Plan of Conversion has been approved pursuant to the governing documents of Monitronics and Section 10.103 of the TBOC.

**THIRD:** An executed Plan of Conversion is on file at the principal place of business of Monitronics located at 1990 Wittington Place, Farmers Branch, TX 75234, and will be on file from and after the conversion, at the principal place of business of Converted Monitronics located at 1990 Wittington Place, Farmers Branch, TX 75234.

**FOURTH:** A copy of the Plan of Conversion will be furnished by Monitronics prior to the conversion and by Converted Monitronics after the conversion to any shareholder of Monitronics or Converted Monitronics without cost.

**FIFTH:** Converted Monitronics will be responsible for all fees and franchise taxes owed because of the conversion.

**RECEIVED**

**AUG 30 2019**

**Secretary of State**


**TRADEMARK**

**REEL: 007028 FRAME: 0833**

Executed as of the 30 of August, 2019.

MONITRONICS INTERNATIONAL, INC.

By:

  
Name: Jeffrey Gardner  
Title: President and Chief Executive Officer

*[Signature Page to Certificate of Conversion]*