

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM592891

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
University Medical Pharmaceuticals Corp.		06/23/2020	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Rosenthal & Rosenthal of California, Inc.		
Street Address:	21700 Oxnard Street		
City:	Woodland Hills		
State/Country:	CALIFORNIA		
Postal Code:	10018		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 29			
Property Type	Number	Word Mark	
Serial Number:	88780935	ACNE WIPEOUT	
Serial Number:	74667545	FACE LIFT	
Serial Number:	73087594	FACE LIFT IN A JAR	
Serial Number:	87607377	FACE LIFT PATCH	
Serial Number:	87607383	FACE LIFT PATCH	
Serial Number:	86469647	HYDRA-LOCK	
Serial Number:	85908700	ION-INFUSION	
Serial Number:	86911212	LIQUID CONES	
Serial Number:	87596968	MICRO INFUSION	
Serial Number:	88805679	MICROCONE	
Serial Number:	88805683	MICROCONES	
Serial Number:	87408500	MY BUTTERFLY	
Serial Number:	88201679	POWERFILL	
Serial Number:	88166424	REGENETRESSE	
Serial Number:	88237242	RELIEF IS IN THE LEAF	
Serial Number:	88237259	RELIEF IS IN THE LEAF	
Serial Number:	77193615	TERMINATOR 10	
Serial Number:	87887097	TRANSFORMATIONAL BEAUTY	
Serial Number:	87887104	TRANSFORMATIONAL BEAUTY	
TRADEMARK			

CH \$740.00 88780935

Property Type	Number	Word Mark
Serial Number:	86911234	UNIVERSITY MEDICAL WRINKLEMD
Serial Number:	74483810	UNIVERSITY MEDICAL
Serial Number:	88284767	UNIVERSITY MEDICAL EASE
Serial Number:	88284772	UNIVERSITY MEDICAL EASE
Serial Number:	74659058	UNIVERSITY MEDICAL FACE LIFT
Serial Number:	88145250	WIPEOUT
Serial Number:	85342308	WOW WITHOUT THE OW
Serial Number:	85390191	WRINKLEMD
Serial Number:	85908702	YOUTH SERUM HA
Serial Number:	75111817	YOUTH SERUM/C

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	396218
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	08/19/2020

Total Attachments: 4

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SECURITY INTEREST

WHEREAS, University Medical Pharmaceuticals Corp. located at 9671 Irvine Center Drive, Irvine, CA 92618, a corporation formed under the laws of California (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal of California, Inc. ("Rosenthal") located at 21700 Oxnard Street, Suite 1880, Woodland Hills, CA 91367, pursuant to a Factoring Agreement and a Master Purchase Order Assignment Agreement dated June 23, 2020, as amended and/or supplemented (the "Agreements"); and

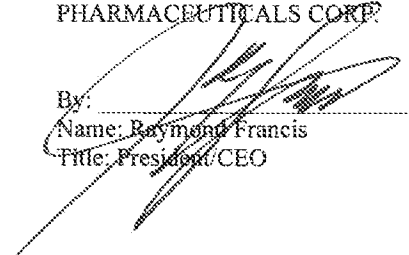
WHEREAS, the Company is seeking to increase its credit extension pursuant to the Agreements, and the Company is now granting to Rosenthal a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to Rosenthal a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of Rosenthal with respect to the security interest granted hereby are more fully set forth in the Agreements.

Dated: June 23, 2020

UNIVERSITY MEDICAL
PHARMACEUTICALS CORP.

By: 
Name: Raymond Francis
Title: President/CEO

Please See Attached For
California Compliant Jurat.
(CA Gov't Code 8202)

NO 23 June 2020

PLEASE INSERT PROPER FORM OF CALIFORNIA JURAT HERE.

Please See Attached For
California Compliant Jurat.
(CA Gov't Code 8202)

At 23 June 2020

California Jurat

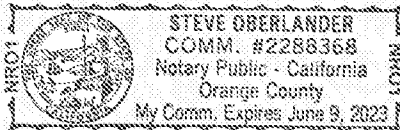
(Calif. Gov't Code 8202)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)

Subscribed and sworn to (or affirmed) before me on this 23rd day
of June, 2020, by Raymond Joseph Francis

proved to me on the basis of satisfactory evidence to be the person(s)
who appeared before me.



(Seal)

Signature of Notary Public

Not 619

Optional Information

Note: State law does not require this section to be completed either in full or in part. However, any information below may prevent the fraudulent or accidental misuse of this certificate with a document for which the certificate was not originally intended for.

This Certificate Is Attached To A Document (Titled/For The Purpose Of) Security Interest

The Attached Document Has A Date Of June 23, 2020 And Contains _____ Page(s).

Additional Information: _____

81294

SCHEDULE A

(Trademarks and Domain Names in the United States)

Trademark	Serial/Reg. No.	Filing Date
ACNE WIPEOUT	#88780935	1/31/2020
FACE LIFT (typed drawing)	#74667545	4/27/1995
FACE LIFT IN A JAR (typed drawing)	#73087594	5/18/1976
FACE LIFT PATCH	#87607377	9/13/2017
FACE LIFT PATCH	#87607383	9/13/2017
HYDRA-LOCK	#86469647	5/12/2014
ION-INFUSION	#85908700	4/18/2013
LIQUID CONES	#86911212	2/17/2016
MICRO INFUSION	#87596968	9/5/2017
MICROCONE	#88805679	2/21/2020
MICROCONES	#88805683	2/21/2020
MY BUTTERFLY	#87408500	04/12/2017
POWERFILL	#88201679	11/20/2018
REGENETRESSE	#88166424	10/23/2018
RELIEF IS IN THE LEAF	#88237242	12/20/2018
RELIEF IS IN THE LEAF	#88237259	12/20/2018
TERMINATOR 10	#77193615	05/30/2007
TRANSFORMATIONAL BEAUTY	#87887097	04/20/2018
TRANSFORMATIONAL BEAUTY	#87887104	04/20/2018
UNIVERSITY MEDICAL WRINKLEMD	#86911234	02/17/2016
UNIVERSITY MEDICAL (typed drawing)	#74483810	01/28/1994
UNIVERSITY MEDICAL EASE	#88284767	01/31/2019
UNIVERSITY MEDICAL EASE	#88284772	01/31/2019
UNIVERSITY MEDICAL FACE LIFT	#74659058	4/11/1995
WIPEOUT	#88145250	10/5/2018
WOW WITHOUT THE OW	#85342308	6/9/2011
WRINKLEMD	#85390191	8/4/2011
YOUTH SERUM HA	#85908702	4/18/2013
YOUTH SERUM/C (typed drawing)	#75111817	5/30/1996

Domain Names

[none]