

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM593119

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Midcap Financial Trust, as agent		08/13/2020	Statutory Trust: DELAWARE

RECEIVING PARTY DATA

Name:	Ology Bioservices, Inc.
Street Address:	13200 NW Nano Ct
City:	Alachua
State/Country:	FLORIDA
Postal Code:	32615
Entity Type:	Corporation: DELAWARE
Name:	Nano Adm, LLC
Street Address:	13859 Progress Blvd., Suite 300
City:	Alachua
State/Country:	FLORIDA
Postal Code:	32615
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4230217	NANOTHERAPEUTICS
Registration Number:	2887019	GELSITE
Registration Number:	5918457	VEROPLEX
Serial Number:	87607925	OLOGY BIO
Serial Number:	87607910	OLOGY BIOSERVICES
Serial Number:	88784913	OLOGY BIOSERVICES

CORRESPONDENCE DATA

Fax Number: 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7036106100

Email: boxip@hoganlovells.com

Correspondent Name: Rachel Fleeson of Hogan Lovells US LLP

TRADEMARK

Address Line 1: 8350 Broad Street, 17th Floor
Address Line 2: Attn: Box Intellectual Property
Address Line 4: Tysons, VIRGINIA 22102

NAME OF SUBMITTER: Rachel Fleeson of Hogan Lovells US LLP

SIGNATURE: /rsf/

DATE SIGNED: 08/20/2020

Total Attachments: 3

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of August 13, 2020, is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust, (“**Agent**”), in favor of **OLGY BIOSERVICES, INC.**, a Delaware corporation (“**Ology**”), and **NANO ADM, LLC**, a Delaware limited liability company (“**Nano ADM**”, and Nano ADM together with Ology, each a “**Grantor**” and collectively, the “**Grantors**”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of April 30, 2018 (as amended by that certain Intellectual Property Security Agreement Supplement, dated as of June 11, 2020, and as the same may have been further amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on May 1, 2018 at Reel/Frame No. 6323/0968 (Trademarks) and Reel/Frame No. 046050/0305 (Patents) and on June 12, 2020 at Reel/Frame No. 6969/0855 (Trademarks) and Reel/Frame No. 052927/0061 (Patents) Grantors granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantors’ intellectual property, including those listed on Exhibits A through C thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets as more particularly described on Schedule A attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets as more particularly described on Schedule B attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the various intellectual property assets set forth in Sections (a) through (h) of the IP Security Agreement (together with the Released Patents and Released Trademarks, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantors’ sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Intellectual Property to be duly executed and delivered by its duly authorized officer as of the date first written above.

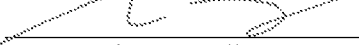
AGENT:

MIDCAP FINANCIAL TRUST

as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE B

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
OLOGY BIO	87607925	14-SEP-2017
OLOGY BIOSERVICES	87607910	14-SEP-2017
Nanotherapeutics	4,230,217	10/23/2012
GELSITE	2,887,019	9/21/2004
Veroplex	5,918,457	11/26/2019
Ology BIOSERVICES (logo)	88784913	2/4/2020