

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM593180

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Veritas Technologies LLC		08/20/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association, as Notes Collateral Agent		
Street Address:	1100 North Market Street		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19890		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	2837411	APTARE	
Registration Number:	2791516	APTARE	
Registration Number:	1988765	BACKUP EXEC	
Registration Number:	2767211	BARE METAL RESTORE	
Registration Number:	3139079	CLEARWELL	
Registration Number:	3130536	COMMANDCENTRAL	
Registration Number:	2758322	ENTERPRISE VAULT	
Registration Number:	5306954	INFOSCALE	
Registration Number:	2670984	NETBACKUP	
Registration Number:	6043023	NETBACKUP	
Registration Number:	1687640	VERITAS	
Registration Number:	2946395	VERITAS	
Registration Number:	5151698	VERITAS	
Registration Number:	5151708	VERITAS	
Registration Number:	5740494	VERITAS CLOUDPOINT	
Registration Number:	3080370	VERITAS STORAGE FOUNDATION	
Registration Number:	5261567	VERITAS VELOCITY	
Registration Number:	5208776	VERITAS VISION	

CH \$465.00 2837411

CORRESPONDENCE DATA**Fax Number:** 2124552502*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2124552055**Email:** jmull@stblaw.com**Correspondent Name:** Kate Mirino**Address Line 1:** 425 Lexington Avenue**Address Line 4:** New York, NEW YORK 10017**ATTORNEY DOCKET NUMBER:** 065660/0769**NAME OF SUBMITTER:** J. Jason Mull**SIGNATURE:** /J. Jason Mull/**DATE SIGNED:** 08/20/2020**Total Attachments: 8**

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), dated August 20, 2020, is between VERITAS TECHNOLOGIES LLC (the “Grantor”) and Wilmington Trust, National Association, as notes collateral agent (the “Notes Collateral Agent”) for the Notes Secured Parties (as defined in the Security Agreement referred to below).

Reference is made to (i) the Indenture, dated as of August 20, 2020 (as it may hereafter be amended, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time) (the “Indenture”) among VERITAS BERMUDA LTD., a Bermuda exempted company (the “Bermuda Co-Issuer”), VERITAS US INC., a corporation organized under the laws of Delaware (the “U.S. Co-Issuer” and, together with the Bermuda Co-Issuer, the “Issuers”), WILMINGTON TRUST, NATIONAL ASSOCIATION, as Trustee, the Notes Collateral Agent, and the other parties party thereto and (ii) the Security Agreement, dated August 20, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), between the Grantor, among others, and the Notes Collateral Agent. Capitalized terms defined in the Indenture or the Security Agreement and not otherwise defined herein are used herein as defined in the Indenture or the Security Agreement (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Notes Collateral Agent, for the benefit of the Notes Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and has agreed thereunder to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

Section 1. Grant of Security. The Grantor hereby collaterally assigns and pledges to the Notes Collateral Agent (and its successors and permitted assigns), for the benefit of the Notes Secured Parties, and the Grantor hereby grants to the Notes Collateral Agent (and its successors and permitted assigns), for the benefit of the Notes Secured Parties, a security interest in all of the Grantor’s right, title and interest in and to the following, whether now owned or hereafter acquired by the undersigned (the “Collateral”):

- (i) all trademarks, trademark applications and service marks including, but not limited to, those set forth in Schedule A hereto, domain names, trade dress, logos, designs slogans, trade names, business names, corporate names and other source identifiers (provided that no security interest shall be granted in United States intent-to-use trademark applications prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent that, and during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law), together, in each case, with the goodwill symbolized thereby (the “Trademarks”);
- (ii) all registrations and applications for registration for any of the foregoing, including, without limitation, those registrations and applications for registration set forth in Schedule A hereto, together with all extensions and renewals of any of the foregoing,
- (iii) all rights in the foregoing corresponding thereto throughout the world;

(iv) all agreements granting to the Grantor, or pursuant to which the Grantor grants to any other Person rights in any of the foregoing (“IP Agreements”);

(v) any and all claims for damages for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

(vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and Supporting Obligations relating to, any and all of the foregoing or arising from any of the foregoing;

provided that notwithstanding anything to the contrary contained in the foregoing clauses (i) through (vi), the security interest created hereby shall not extend to, and the term “Collateral” shall not include, any Excluded Property.

Section 2. Security for Obligations. The grant of a security interest in, the Collateral by the Grantor under this Trademark Security Agreement secures the payment of all Secured Obligations of the Grantor now or hereafter existing under or in respect of the Secured Documents (as such Secured Documents may be amended, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)), whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Trademark Security Agreement secures, as to the Grantor, the payment of all amounts that constitute part of the Secured Obligations that would be owed by the Grantor to any Notes Secured Party under the Secured Documents but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, or reorganization or similar proceeding involving a Grantor.

Section 3. Recordation. The Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement.

Section 4. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

Section 5. Grants, Rights and Remedies. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Notes Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

Section 6. Governing Law; Jurisdiction; Etc. (a) THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

(b) EACH PARTY HERETO IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE EXCLUSIVE JURISDICTION OF THE COURTS OF THE STATE OF NEW YORK SITTING IN NEW YORK CITY IN THE BOROUGH OF MANHATTAN AND OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK SITTING IN THE BOROUGH OF MANHATTAN, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH NEW YORK STATE COURT OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS TRADEMARK SECURITY AGREEMENT SHALL AFFECT ANY RIGHT THAT THE NOTES COLLATERAL AGENT OR ANY OTHER NOTES SECURED PARTY MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR THE RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT AGAINST ANY GRANTOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.

(c) EACH PARTY HERETO IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION THAT IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT IN ANY COURT REFERRED TO IN PARAGRAPH (b) OF THIS SECTION. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR PROCEEDING IN ANY SUCH COURT.

(d) EACH PARTY HERETO IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN THE MANNER PROVIDED FOR NOTICES IN SECTION 12.1 OF THE INDENTURE. NOTHING IN THIS TRADEMARK SECURITY AGREEMENT WILL AFFECT THE RIGHT OF ANY PARTY HERETO TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW.


(e) EACH PARTY TO THIS TRADEMARK SECURITY AGREEMENT HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS TRADEMARK SECURITY AGREEMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS TRADEMARK SECURITY AGREEMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER FOUNDED IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS TRADEMARK SECURITY AGREEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION 6(e) WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

Section 7. Concerning the Notes Collateral Agent. Wilmington Trust is entering into this Trademark Security Agreement not in its individual capacity, but solely in its capacity as Notes Collateral Agent under the Indenture. In acting hereunder, the Notes Collateral Agent shall be entitled to all of the rights, privileges, immunities and indemnities granted to the Notes Collateral Agent under the Indenture and the Security Agreement as if such rights, privileges, immunities and indemnities were set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

**VERITAS TECHNOLOGIES LLC, as
Grantor**

By: _____


Name: Philip Everett

Title: Treasurer

[Signature Page to Trademark Security Agreement]

**TRADEMARK
REEL: 007030 FRAME: 0133**

**WILMINGTON TRUST, NATIONAL
ASSOCIATION,**
as Notes Collateral Agent

By: _____

Name:


John T. Needham, Jr.

Title:

Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007030 FRAME: 0134

Schedule A

U.S. Trademark Applications and Registrations

Trademark	Country	Class	App #	App Date	Reg #	Reg Date	Status	Owner
APTARE	United States	09	78209756	31-Jan-2003	2837411	27-Apr-2004	Registered	Veritas Technologies LLC
APTARE	United States	42	78209757	31-Jan-2003	2791516	9-Dec-2003	Registered	Veritas Technologies LLC
BACKUP EXEC	United States	09	74356958	8-Feb-1993	1988765	23-Jul-1996	Registered	Veritas Technologies LLC
BARE METAL RESTORE	United States	09	76062862	6-Jun-2000	2767211	23-Sep-2003	Registered	Veritas Technologies LLC
CLEARWELL	United States	09	78730197	10-Oct-2005	3139079	5-Sep-2006	Registered	Veritas Technologies LLC
COMMANDCENTRAL	United States	09	78288582	18-Aug-2003	3130536	15-Aug-2006	Registered	Veritas Technologies LLC
ENTERPRISE VAULT	United States	09	76407483	14-May-2002	2758322	2-Sep-2003	Registered	Veritas Technologies LLC
INFOSCALE	United States	09; 42	86572104	21-Mar-2015	5306954	10-Oct-2017	Registered	Veritas Technologies LLC
NETBACKUP	United States	09	76107787	11-Aug-2000	2670984	7-Jan-2003	Registered	Veritas Technologies LLC
NETBACKUP	United States	09; 42	87749115	9-Jan-2018	6043023	28-Apr-2020	Registered	Veritas Technologies LLC

Trademark	Country	Class	App #	App Date	Reg #	Reg Date	Status	Owner
VERITAS	United States	09	74098794	20-Sep-1990	1687640	19-May-1992	Registered	Veritas Technologies LLC
VERITAS	United States	09, 16, 38, 42	76351003	17-Dec-2001	2946395	3-May-2005	Registered	Veritas Technologies LLC
VERITAS	United States	09, 42	86499023	8-Jan-2015	5151698	28-Feb-2017	Registered	Veritas Technologies LLC
VERITAS	United States	09, 42	86516144	27-Jan-2015	5151708	28-Feb-2017	Registered	Veritas Technologies LLC
VERITAS CLOUDPOINT	United States	09	87550528	1-Aug-2017	5740494	30-Apr-2019	Registered	Veritas Technologies LLC
VERITAS STORAGE FOUNDATION	United States	09	78254476	27-May-2003	3080370	11-Apr-2006	Registered	Veritas Technologies LLC
VERITAS VELOCITY	United States	09, 42	86600459	16-Apr-2015	5261567	8-Aug-2017	Registered	Veritas Technologies LLC
VERITAS VISION	United States	35, 41	87198110	10-Oct-2016	5208776	23-May-2017	Registered	Veritas Technologies LLC