900566265

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM594212

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IMAGETEK OPERATIONS LLC		07/16/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	OFS AGENCY SERVICES, LLC, AS ADMINISTRATIVE AGENT		
Street Address:	10 S. WACKER DRIVE		
Internal Address:	SUITE 2500		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3810900	AUTOMATE. INTEGRATE. ACCELERATE.

CORRESPONDENCE DATA

3129025200 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8208

Email: alana.hernandez@katten.com

ALANA HERNANDEZ C/O KATTEN **Correspondent Name:**

Address Line 1: 525 W. MONROE STREET Address Line 4: CHICAGO, ILLINOIS 60661

NAME OF SUBMITTER: ALANA HERNANDEZ			
SIGNATURE:	/ALANA HERNANDEZ/		
DATE SIGNED:	08/26/2020		

Total Attachments: 4

900566265

source=05. Trademark Security Agreement#page1.tif source=05. Trademark Security Agreement#page2.tif source=05. Trademark Security Agreement#page3.tif source=05. Trademark Security Agreement#page4.tif

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

July 16, 2020

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of March 8, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement"), by and among the Grantors party thereto, the Lenders from time to time party thereto, OFS Agency Services, LLC, a Delaware limited liability company, as administrative agent on behalf of the Lenders (the "Administrative Agent"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to Administrative Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The undersigned Grantor and Administrative Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or any application therefor.

[Remainder of page intentionally left blank - Signature page to follow]

Very truly yours,

IMAGETEK OPERATIONS LLC, a Delaware limited

liability company

Name: Cliff Newman

Title: Chief Executive Officer

Notice of Grant of Security Interest in Trademarks (DRS)

Acknowledged and Accepted:

ADMINISTRATIVE AGENT: OFS AGENCY SERVICES, LLC, as Administrative Agent

By: _______Name: Tod K. Reichert

Title: Managing Director

REEL: 007033 FRAME: 0930

SCHEDULE 1

Imagetek Operations LLC (a Delaware limited liability company)

U.S. Trademark Application/Registration Information

RECORDED: 08/26/2020

Mark	Application	Application	Registration	Registration
	Number	Filing Date	Number	Date
AUTOMATE. INTEGRATE. ACCELERATE	78559668	2/3/2005	3810900	6/29/2010