

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM594695

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LION GROUP, INC.		09/27/2017	Corporation: OHIO
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	101 N. Tryon Street		
Internal Address:	5th Floor, NC1-001-05-45		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5935714	SMARTDUMMY	
Serial Number:	88857776	LION	
Serial Number:	88854267	REDZONE	
Serial Number:	88828527	VICTORY	
Serial Number:	88477898	REDZONE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	327000.027722		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$140.00 5935714

DATE SIGNED:	08/28/2020
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Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the "Security Agreement") by and among Lion Group, Inc., an Ohio corporation (the "U.S. Borrower"), the other Grantors from time to time party thereto (together with the U.S. Borrower, each, a "Grantor", and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the trademarks and trademark applications shown on Schedule 1 attached hereto.

[signature pages follow]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LION GROUP, INC.
an Ohio corporation


By: 

Name: Stephen A. Schwartz

Title: President

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 

Name: Mary Lawrence

Title: Assistant Vice President

Schedule 1

**Lion Group, Inc.
(Ohio Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SMARTDUMMY	5935714	12/17/2019

Trademark Applications

Mark	Appl. No.	Filing Date
LION and Design	88857776	04/02/2020
REDZONE	88854267	03/31/2020
VICTORY	88828527	03/10/2020
REDZONE	88477898	06/18/2019