

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM595536

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association		08/28/2020	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Kitchen Cooked, Inc.		
Street Address:	900 High Street		
City:	Hanover		
State/Country:	PENNSYLVANIA		
Postal Code:	17331		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5174537	KITCHEN COOKED	
Registration Number:	3444896	KITCHEN COOKED	
Registration Number:	2957169	KITCHEN COOKED	
Registration Number:	1063447	KITCHEN COOKED	
CORRESPONDENCE DATA			
Fax Number:	2124466460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	Kirkland & Ellis LLP		
Address Line 1:	Attn: Hayley Smith		
Address Line 2:	601 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	43506-3		
NAME OF SUBMITTER:	Hayley Smith		
SIGNATURE:	//Hayley Smith//		
DATE SIGNED:	09/02/2020		
Total Attachments: 3			

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RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of August 28, 2020 (the “Release”), is made by WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as Collateral Agent (together with its successors and assigns, the “Agent”), in connection with the termination of that certain Supplement No. 1 (the “Security Agreement”) dated as of February 18, 2020, made by Kitchen Cooked, Inc. (the “Grantor”), in favor of the Agent. Capitalized terms not defined herein shall have the meaning ascribed to them in the Security Agreement.

WITNESSETH

WHEREAS, pursuant to the Security Agreement, which was recorded with the U.S. Patent and Trademark Office on February 19, 2020, at Reel 6867/Frame 0065, the Grantor granted the Agent a security interest and lien in and to the Collateral (as such term is defined in the Security Agreement), including the Trademarks listed in Schedule I hereto (the “Collateral”);

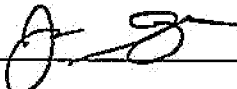
WHEREAS, the credit facility referred to in the Security Agreement has been terminated and the Grantor has requested that the Agent enter into this Release in connection with the termination of the Security Agreement.

NOW, THEREFORE, in consideration of the foregoing, the Agent hereby(i) releases, without representation, warranty or recourse, all of its security interests and liens in and to the Collateral, including without limitation the Collateral listed on Schedule I attached hereto and incorporated herein by reference, (ii) terminates the Security Agreement, and (iii) if and to the extent the Agent has acquired any right, title or interest in, to or under the Collateral, re-assigns and re-conveys to Grantor any right, title and interest it or they have in, to and under the Collateral, as-is, where-is, with no representation or warranty whatsoever.

This Release shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first set forth above.

WILMINGTON TRUST, NATIONAL
ASSOCIATION,
as Collateral Agent

By:  _____

Name: Jane Y. Schweiger
Title: Vice President

SCHEDULE I

United States Trademark Registrations and Trademark Applications

Registered owner/ Grantor	Trademark	Registration No. or Application No.
Kitchen Cooked, Inc.	 KITCHEN COOKED	5174537
Kitchen Cooked, Inc.	KITCHEN COOKED KITCHEN COOKED	3444896
Kitchen Cooked, Inc.	 KITCHEN COOKED	2957169
Kitchen Cooked, Inc.	KITCHEN COOKED	1063447