

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM597177

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Combat Medical Systems, LLC		09/09/2020	Limited Liability Company: NORTH CAROLINA
Water-Jel Technologies, Inc.		09/09/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	HSBC Bank USA, National Association
Street Address:	95 Washington Street, Floor 2 South
City:	Buffalo
State/Country:	NEW YORK
Postal Code:	14203
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Registration Number:	3926582	ALLEVAC
Registration Number:	3975232	APE
Registration Number:	4732486	BATTLE BANDAGE
Registration Number:	4609328	CROC
Registration Number:	3999100	CSI BAG
Registration Number:	5071324	MARCH
Registration Number:	3883860	MOJO
Registration Number:	4704855	MOJO MARCH
Registration Number:	3975702	SENTINEL
Registration Number:	4931280	SENTINEL 10X
Registration Number:	4395597	SIMPLIFY TACTICAL MEDICINE
Registration Number:	3805112	COMBAT MEDICAL SYSTEMS
Registration Number:	5080468	
Registration Number:	5080467	
Registration Number:	5071327	
Registration Number:	5071326	
Registration Number:	5071325	
Registration Number:	4835559	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1460349	TAB-PRO
Registration Number:	1511268	TAB-PRO
Registration Number:	0936905	ABSORB-TAB
Registration Number:	1572718	COPOLYWAX
Registration Number:	2808523	BURN FREE
Registration Number:	1947314	BURN FREE
Registration Number:	2567184	BURN JEL
Registration Number:	3187741	BURN STOP
Registration Number:	2987093	COOL JEL
Registration Number:	3938459	R1 A WATER-JEL PRODUCT
Registration Number:	3938460	R2 A WATER-JEL PRODUCT
Registration Number:	3946223	RADIADERM
Registration Number:	3942248	RADIADERM SYSTEM
Registration Number:	1854013	UNBURN
Registration Number:	1185594	WATER JEL
Registration Number:	5372776	WATER JEL FIRST RESPONDER
Registration Number:	1177931	WATER-JEL
Registration Number:	1429819	WATER-JEL
Registration Number:	1392078	WATER-JEL
Registration Number:	1762382	WATER-JEL BURN JEL
Registration Number:	3107341	WATER-JEL MUSCLE JEL
Registration Number:	1186537	
Registration Number:	1394610	
Registration Number:	1958221	

CORRESPONDENCE DATA

Fax Number: 2125215450

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-549-4664

Email: cnye@reedsmith.com

Correspondent Name: Daniel M. Phillion, Reed Smith LLP

Address Line 1: 599 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Daniel M. Phillion

SIGNATURE: /Daniel M. Phillion/

DATE SIGNED: 09/11/2020

Total Attachments: 9

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of September 9, 2020, made by each of the Persons listed on the signature pages hereto (collectively, the "Grantors") in favor of HSBC Bank USA, National Association (the "Lender" and, together with Affiliates of the Lender, the "Secured Parties").

W I T N E S S E T H:

WHEREAS, pursuant to Section 4.01(e) of that certain Security Agreement, dated as of the date hereof (as amended, amended and restated, supplemented or otherwise modified from time to time, collectively, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement), among the grantors party thereto and the Lender, the Grantors are required to execute and deliver this Agreement.

NOW, THEREFORE, the Grantors and the Lender agree as follows:

SECTION 1. Grant of Security. As collateral security for the payment in full when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, each Grantor hereby pledges and grants to the Lender, for the ratable benefit of the Secured Parties, as hereinafter provided a security interest in all of such Grantor's right, title and interest in, to and under the following property, in each case whether tangible or intangible, wherever located, and whether now owned by such Grantor or hereafter acquired and whether now existing or hereafter coming into existence (all of the property described in this Section 1 being collectively referred to herein as "Collateral"):

(a) Grantor's represent and warrant that said Grantors have the full right to convey its interest in any Trademark listed in said Schedule A and has not granted any rights inconsistent with the rights granted herein;

(b) each Trademark, including, without limitation, each registered and applied for Trademark and all goodwill associated with or symbolized by each Trademark listed on Schedule A hereto;

(c) all Trademark Collateral; and

(d) all Proceeds of any of the foregoing, all Accessions to and substitutions and replacements for any of the foregoing, and, to the extent related to any of the foregoing, all books, correspondence, credit files, records, invoices and other papers (including all tapes, cards, computer runs and other papers and documents in the possession or under the control of the Grantors or any computer bureau or service company from time to time acting for any Grantor.

SECTION 2. Security for Secured Obligations. The grant of a security interest in the Collateral by each Grantor under this Agreement secures the payment and performance of all Secured Obligations.

SECTION 3. Recordation. Each Grantor authorizes and requests that the Commissioner for Trademarks at the United States Patent and Trademark Office record this Agreement.

SECTION 4. Grants, Rights and Remedies. This Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Secured Parties with respect to the Collateral are more fully set forth in the Security Agreement, the terms and

provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in two or more counterparts, including counterparts executed on paper and counterparts that are electronic records and are executed using electronic signatures generated through the electronic execution process provided by the Lender, or such other electronic execution process acceptable to the Lender in its sole and absolute discretion. Each counterpart of this Agreement, when so executed, shall be deemed an original, but all of which shall constitute but one agreement. Delivery of a manually executed counterpart of a signature page of this Agreement by emailed PDF or JPEG from the applicable Grantor's e-mail address on file with the Lender, or any other electronic means acceptable to the Lender in its sole and absolute discretion that reproduces an image of such manually executed signature page, shall each be effective as delivery of a manually executed counterpart of such document; provided, that, the Lender, in its sole and absolute discretion, can require subsequent delivery of the manually executed counterpart of a signature page.

SECTION 6. Governing Law, Submission to Jurisdiction, Etc.

(a) **Effectiveness; Binding Effect; Governing Law.** This Agreement shall become effective when it shall have been executed by the Grantors and the Lender and thereafter shall be binding upon and inure to the benefit of the Grantors, the Lender, for the ratable benefit of the Secured Parties, and their respective successors and assigns (subject to Section 5.05 of the Security Agreement). **THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO ITS CHOICE OF LAW PRINCIPLES WHICH WOULD RESULT IN THE APPLICATION OF THE LAW OF ANOTHER JURISDICTION.**

(b) **Consent to Jurisdiction; Venue.** All judicial proceedings brought against the Grantors with respect to this Agreement or the other Loan Documents may be brought in any state or federal court of competent jurisdiction in the State of New York in and for the County of New York or of the United States for the Southern District of New York (in each case sitting in the Borough of Manhattan), and by execution and delivery of this Agreement, each Grantor hereby irrevocably accepts for itself and in connection with its properties, generally and unconditionally, the exclusive jurisdiction of the aforesaid courts, and each Grantor hereby irrevocably agrees to be bound by any judgment rendered thereby in connection with this Agreement and the other Loan Documents. Each Grantor hereby irrevocably waives any right it may have to assert the doctrine of forum non conveniens or to object to venue to the extent any proceeding is brought in accordance with this Section 5.07(b) of the Security Agreement. Nothing in this Agreement or in any other Loan Document shall affect any right that the Lender may otherwise have to bring any action or proceeding relating to any Loan Documents against the Grantors or its property in the courts of any jurisdiction.

(c) **Service of Process.** Each Grantor hereby irrevocably consents to service of process in the manner provided in Section 8.20 of the Credit Agreement.

SECTION 7. Separability of Provisions; Headings. In case any one or more of the provisions contained in this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby. Section headings in this Agreement are included for convenience of reference only and shall not be given any substantive effect.

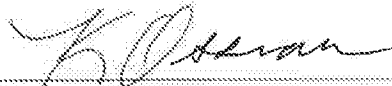
SECTION 8. Entire Agreement. This Agreement with all Exhibits and Schedules hereto and the other Loan Documents embody the entire agreement and understanding by and among the parties

hereto and thereto relating to the subject matter hereof and thereof and supersedes any and all prior agreements and understandings, oral or written, relating to the subject matter hereof and thereof.

[Remainder of the page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the day and year first above written.

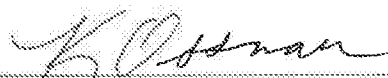
COMBAT MEDICAL SYSTEMS, LLC

By: 
Name: Kathleen Ossman
Title: Secretary and Vice President

[SIGNATURE PAGE -TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the day and year first above written.

WATER-JEL TECHNOLOGIES, INC.

By: 
Name: Kathleen Ossman
Title: Secretary and Vice President

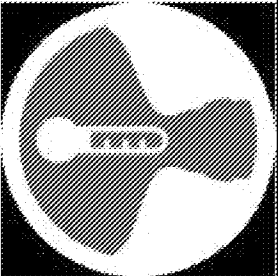
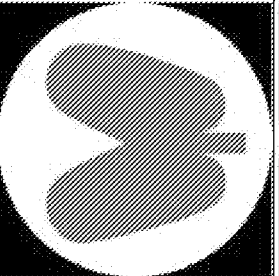
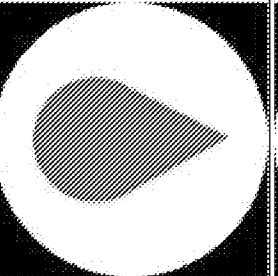
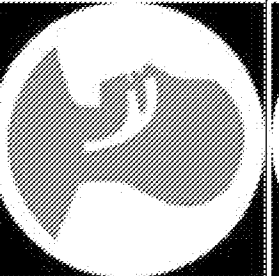
[SIGNATURE PAGE --TRADEMARK SECURITY AGREEMENT]

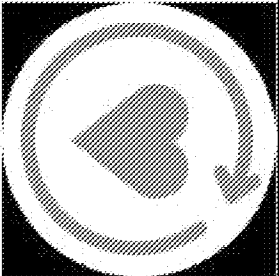
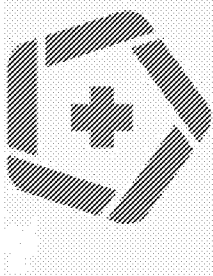

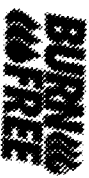
TRADEMARK
REEL: 007049 FRAME: 0339

Schedule A

U.S. Federal Trademark Registrations

Owner	Mark	Country	Serial No.	Registration No.	Status
Combat Medical Systems LLC	AllEvac	US	77860739	3926582	Live
Combat Medical Systems LLC	APE	US	77821249	3975232	Live
Combat Medical Systems LLC	Battle Bandage	US	86118712	4732486	Live
Combat Medical Systems LLC	CRoC	US	86195209	4609328	Live
Combat Medical Systems LLC	CSI Bag	US	77946128	3999100	Live
Combat Medical Systems LLC	MARCH	US	86765292	5071324	Live
Combat Medical Systems LLC	Mojo	US	77793188	3883860	Live
Combat Medical Systems LLC	Mojo MARCH	US	86126434	4704855	Live
Combat Medical Systems LLC	Sentinel	US	85005961	3975702	Live
Combat Medical Systems LLC	Sentinel 10x	US	86665125	4931280	Live
Combat Medical Systems LLC	Simplify Tactical Medicine	US	85825929	4395597	Live
Combat Medical Systems LLC	Combat Medical Systems	US	77931446	3805112	Live

Combat Medical Systems LLC		US	86765338	5080468	Live
Combat Medical Systems LLC		US	86765329	5080467	Live
Combat Medical Systems LLC		US	86765352	5071327	Live
Combat Medical Systems LLC		US	86765347	5071326	Live

Combat Medical Systems LLC		US	86765340	5071325	Live
Combat Medical Systems LLC		US	86545230	4835559	Live
Water-Jel Technologies, Inc.	TAB-PRO <small>WATER-JEL TECHNOLOGIES, INC.</small>	US	73644577	1460349	Live
Water-Jel Technologies, Inc.		US	73713950	1511268	Live
Water-Jel Technologies, Inc.	ABSORB-TAB	US	72387867	0936905	Live
Water-Jel Technologies, Inc.	COPOLYWAX	US	73797902	1572718	Live
Water-Jel Technologies, Inc.		US	78154308	2808523	Live
Water-Jel Technologies, Inc.	Burn Free	US	74464889	1947314	Live
Water-Jel Technologies, Inc.	Burn Jel	US	76236542	2567184	Live
Water-Jel Technologies, Inc.	Burn Stop	US	76539648	3187741	Live
Water-Jel Technologies, Inc.	Cool Jel	US	76599955	2987093	Live
Water-Jel Technologies, Inc.	R1 A WATER-JEL PRODUCT	US	77735943	3938459	Live
Water-Jel Technologies, Inc.	R2 A WATER-JEL PRODUCT	US	77735947	3938460	Live
Water-Jel Technologies, Inc.	Radiaderm	US	85055147	3946223	Live

Water-Jel Technologies, Inc.	Radiaderm System	US	85064565	3942248	Live
Water-Jel Technologies, Inc.	Unburn	US	74379450	1854013	Live
Water-Jel Technologies, Inc.	WATERJEL	US	73289823	1185594	Live
Water-Jel Technologies, Inc.	Water Jel First Responder	US	87228562	5372776	Live
Water-Jel Technologies, Inc.	Water-Jel	US	73289821	1177931	Live
Water-Jel Technologies, Inc.	WATERJEL	US	73611229	1429819	Live
Water-Jel Technologies, Inc.	Water-Jel	US	73522971	1392078	Live
Water-Jel Technologies, Inc.	Water-Jel Burn Jel	US	74277482	1762382	Live
Water-Jel Technologies, Inc.	Water-Jel Muscle Jel	US	76599449	3107341	Live
Water-Jel Technologies, Inc.		US	73289824	1186537	Live
Water-Jel Technologies, Inc.		US	73526736	1394610	Live
Water-Jel Technologies, Inc.		US	74419451	1958221	Live

TRADEMARK

REEL: 007049 FRAME: 0343

RECORDED: 09/11/2020