

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM597281

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SUPPLEMENT NO. 1 TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Aersale, Inc.		09/09/2020	Corporation: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association		
<b>Street Address:</b>	2450 Colorado Avenue, Suite 3000 West		
<b>City:</b>	Santa Monica		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90404		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5735268	AERTRAK	
<b>Registration Number:</b>	5642406	AERSAFE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-523-2700		
<b>Email:</b>	susan.dinicola@hklaw.com,brittany.fox@hklaw.com		
<b>Correspondent Name:</b>	Holland & Knight LLP		
<b>Address Line 1:</b>	10 St. James Avenue		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02116		
<b>NAME OF SUBMITTER:</b>	Susan C. DiNicola		
<b>SIGNATURE:</b>	/Susan C. DiNicola/		
<b>DATE SIGNED:</b>	09/13/2020		
<b>Total Attachments: 3</b>			
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**SUPPLEMENT NO. 1 TO  
AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT**

This SUPPLEMENT NO. 1 TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (as amended, restated, amended and restated, modified, supplemented, extended, joined and/or restated from time to time, the “Supplement”) dated as of September 9, 2020, is made by AERSALE, INC., a Florida corporation (the “Grantor”), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association, in its capacity as administrative agent for each member of the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, “Agent”) pursuant to that certain Amended and Restated Trademark Security Agreement, dated as of July 20, 2018, and as recorded with the United States Patent and Trademark Office at Reel 6395 Frame 0889 on July 23, 2018 (as it may be from time to time amended, restated, amended and restated, modified or supplemented, the “Trademark Security Agreement”). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Trademark Security Agreement.

Grantor hereby confirms the grant to the Agent, for the benefit of each member of the Lender Group and the Bank Product Providers, set forth in the Trademark Security Agreement of, and does hereby grant to the Agent, for the benefit of each member of the Lender Group and the Bank Product Providers, a continuing security interest in and Lien upon all of Grantor’s right, title and interest in and to its respective Trademark Collateral, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquire an interest and wherever the same may be located. Grantor hereby agrees that the attached Schedule I to this Supplement shall constitute part of and an addition to Schedule I to the Trademark Security Agreement.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, Grantor has caused this Supplement No. 1 to Amended and Restated Trademark Security Agreement to be duly executed and delivered by their officers thereunto duly authorized as of the date first above written.

**GRANTOR:**

**AERSALE, INC.**

By: 

Name: Nicolas Finazzo

Title: Director, Chairman and Chief Executive Officer

**SCHEDULE I**

**Trademark Registrations/Applications**

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Expiration Date</u>
AERTRAK	5735268	April 23, 2019	April 23, 2024
AERSAFE	5642406	January 1, 2019	January 1, 2024