

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM597661

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Alamo Drafthouse Cinemas, LLC		06/13/2018	Limited Liability Company: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	135 S. LaSalle Street		
<b>Internal Address:</b>	Mailcode: IL4-135-09-61		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603-4157		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5867216	DRAFTHOUSE RECOMMENDS	
<b>Registration Number:</b>	5841231	TRIVIADOME	
<b>Serial Number:</b>	88612986	VIDEO VORTEX	
<b>Serial Number:</b>	88607033	THE PRESS ROOM	
<b>Serial Number:</b>	88186411	FLYING GUILLOTINE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	017625.005119		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		

OP \$140.00 5867216

<b>DATE SIGNED:</b>	09/15/2020
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**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Pursuant to the Security Agreement dated as of June 13, 2018 (as the same may be amended, restated, extended, supplemented or otherwise modified from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the benefit of itself and the other Secured Parties pursuant to that certain Credit Agreement, dated as of June 13, 2018 (as amended, restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time party thereto and Bank of America, N.A., as Administrative Agent, Swingline Lender and L/C Issuer, the undersigned Grantor has granted a continuing security interest in the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the benefit of the Administrative Agent and the other Secured Parties.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. In the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

ALAMO DRAFTHOUSE CINEMAS, LLC,  
a Texas limited liability company

By: 

Name: Tim League

Title: CEO

Address:

Alamo Drafthouse Cinemas, LLC

3908 Avenue B

Austin, TX 78751

TRADEMARK

REEL: 007051 FRAME: 0691

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Denise Jones

Title: Vice President

Address:

Bank of America, N.A.

Agency Management

135 S. LaSalle Street

Mailcode: IL4-135-09-61

Chicago, IL 60603-4157

Attention: Denise Jones

Schedule 1

**Alamo Drafthouse Cinemas, LLC**  
**(Texas limited liability company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
DRAFTHOUSE RECOMMENDS	5867216	09/04/2019
TRIVIADOME	5841231	08/20/2019

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
VIDEO VORTEX	88612986	09/11/2019
THE PRESS ROOM	88607033	09/06/2019
FLYING GUILLOTINE	88186411	11/08/2018