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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM598154

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Logan's Roadhouse, Inc.		06/01/2020	Corporation: TENNESSEE

RECEIVING PARTY DATA

Name:	Logan's Roadhouse II LLC
Street Address:	3011 Armory Drive
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37204
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 26

Registration Number:		Word Mark
negistration Number.	4695901	#STEAKWORTHY
Registration Number:	3352178	
Registration Number:	5521410	AMERICAN ROADHOUSE MEALS
Registration Number:	3257854	BREWSKI ONIONS
Registration Number:	4874282	GET NUT-E
Registration Number:	3326246	LOGAN'S
Registration Number:	3419984	LOGAN'S
Registration Number:	5988704	LOGAN'S LOVE
Registration Number:	5972358	LOGAN'S LOVE
Registration Number:	1874314	LOGAN'S ROADHOUSE
Registration Number:	2797192	LOGAN'S ROADHOUSE
Registration Number:	2934163	LOGAN'S ROADHOUSE
Registration Number:	3202110	LOGAN'S ROADHOUSE
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Serial Number:	88425084	LOGAN'S STEAKHOLDERS CLUB
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES
Registration Number:	4912600	NUT-E CLUB
Registration Number:	3260238	ONION BREWSKI
Registration Number:	3369044	

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900570019

Property Type	Number	Word Mark
Registration Number:	4692380	RAISE THE STEAKS
Registration Number:	3705795	ROADIE
Registration Number:	3512567	ROADIES
Serial Number:	88425187	STEAKHOLDERS CLUB
Registration Number:	3077914	THE LOGAN
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE
Registration Number:	5120815	THE RIGHT WAY TO ROADHOUSE

CORRESPONDENCE DATA

Fax Number: 2027782201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-955-1500

Email: TMDocketDC@HuntonAK.com

Correspondent Name: Erik C. Kane - Hunton Andrews Kurth LLP

Address Line 1: 2200 Pennsylvania Avenue, NW

Address Line 2: Suite 900

Address Line 4: Washington, D.C. 20037

ATTORNEY DOCKET NUMBER:	076787.0000226
NAME OF SUBMITTER:	Erik C. Kane
SIGNATURE:	/Erik Kane/
DATE SIGNED:	09/17/2020

Total Attachments: 8

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DEED OF ASSIGNMENT

This Assignment is effective as of June 1, 2020 by **LOGAN'S ROADHOUSE, INC.**, a Tennessee corporation with an address at 3011 Armory Drive Nashville, TN 37204 ("Assignor"), to and in favor of **LOGAN'S ROADHOUSE II LLC**, a limited liability corporation organized and existing under the laws of Delaware with offices at 3011 Armory Drive Nashville, TN 37204 ("Assignee").

WHEREAS, Assignor is the owner of all right, title and interest in and to the copyrights, trademarks, trade dress and trade names listed in attached Schedule "A" as well as the goodwill appurtenant thereto and certain applications and registrations relating thereto ("Trademarks");

WHEREAS, pursuant to the terms of that Asset Purchase Agreement (the "APA"), dated as of May 4, 2020, among Assignor, DBFLF CFTWE Holdings L.P., and the other parties thereto, Assignor represents and warrants that it has all necessary title and right to grant the assignment and rights transferred hereunder, free and clear of all Liens (other than Permitted Liens and any Liens included in the Assumed Liabilities as defined in the APA); and

WHEREAS, Assignee wishes to acquire from Assignor all right, title and interest in and to the Trademarks in conjunction with a separate Asset Purchase Agreement governing Assignee's acquisition of the entirety of Assignor's business pertaining to the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby expressly acknowledged, and the foregoing recitals forming a part hereof as though set out hereinbelow, Assignor hereby irrevocably assigns, sells, transfers, conveys, and grants to Assignee, in perpetuity, all of Assignor's rights, title and interest in and to the Trademarks, together with the goodwill of the business appurtenant to and symbolized by the Trademarks including, without limitation, all common law rights in and to the Trademarks where ever located throughout the world; any registrations or applications for the Trademarks which may subsist; and the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements, unfair competition, or dilution of or damage or injury to the Trademarks, to be held and enjoyed by Assignee, its successors and assigns, to the same extent that such would have been held and enjoyed by Assignor had such assignment not been made. To the extent that this assignment includes a pending application(s) to register marks under section 1(b) of the Trademark Act (15 U.S.C. §1051(b)), Assignor and Assignee acknowledge that such assignment is an assignment to a successor to the business of the applicant, or portion thereof, to which the marks pertain, and that such business is ongoing and existing.

Assignor binds itself, as well as its successors, heirs, assigns and legal representatives to execute and deliver to Assignee, its successors and assigns, any further documents or instruments and do any and all further acts that may be deemed necessary by Assignee, its successors and assigns, to perfect the title herein conveyed, or intended so to be, and to enable such title to be recorded with any appropriate government agencies.

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The governing law of this Assignment shall be that of Delaware and all parties hereto hereby submit to the exclusive jurisdiction of the United States Bankruptcy Court for the District of Delaware. If that court is unwilling or unable to hear such dispute then the federal or state courts located in New Castle County, Delaware shall have exclusive jurisdiction over such dispute. To the extent of any inconsistency between this Assignment and the APA, the APA shall control and prevail.

The undersigned individuals represent and warrant that each has the authority to act on behalf of and bind the party for which they are signing.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed as of the date hereof.

Dated: June 1, 2020

LOGAN'S ROADHOUSE, INC., Assignor

By:

Name: Mark A. Smith

Title: Authorized Signatory

LOGAN'S ROADHOUSE II, LLC. Assignee

By:

Name: Morgan J. McClure

Title: President

[Deed of Assignment - Logan's Roadhouse, Inc.]

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed as of the date hereof.

1	Dated	l lune	1, 2020				
	Juice	i. June	1, 2020		LOGAN'S F	ROADHOUSE,	INC., Assignor

By:

Name: Mark A. Smith
Title: Authorized Signatory

LOGAN'S ROADHOUSE II, LLC, Assignee

Name: Morgan J. McClure

Title: President

SCHEDULE "A"

Trademarks and Trade Dress

USA	USA	USA	USA	USA	USA	USA	USA	USA	Country
LOGAN'S LOVE & Design	LOGAN'S LOVE	LOGAN'S & Design	LOGAN'S	GET NUT-E	BREWSKI ONIONS	AMERICAN ROADHOUSE MEALS	Bucket Design	#STEAKWORTHY	Mark
Swann Swan Swa	Words Only	Cliebot.	Words Only	Words Only	Words Only	Words Only	(1)	Words Only	Design
5972358	5988704	3419984	3326246	4874282	3257854	5521410	3352178	4695901	Reg#
IC 36: Charitable services, namely, coordination of contributions to emergency funds for those in need in the event of natural disasters and other	IC 36: Charitable services, namely, coordination of contributions to emergency funds for those in need in the event of natural disasters and other catastrophic events	IC 43: Restaurant services	IC 43: Restaurant services	IC 43: Bar and restaurant services featuring a customer loyalty program to reward club member customers	IC 29: Prepared entrees consisting primarily of meat, fish, poultry or vegetables	IC 43. Bar services, Restaurant services	IC 43: Restaurant services	IC 43: Restaurant services	Goods/Services Description
Active	Active	Active	Active	Active	Active	Active	Active	Active	Status

USA	USA	USA	USA		USA	USA	USA	USA	Country
ONION BREWSKI	NUT-E CLUB	LOGAN'S TWISTED PUNCH	LOGAN'S STEAKHOLDERS CLUB		LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS & Design	LOGAN'S ROADHOUSE & Design	LOGAN'S ROADHOUSE & Design	LOGAN'S ROADHOUSE & Design	Mark LOGAN'S ROADHOUSE
Words Only	Words Only	Words Only	Words Only	steaks * ribs * spirits	Logans Roadhouse		Sakson Sakson	<u>Logans</u>	Design Words Only
3260238	4912600	4142037	88425084 (serial #)		4918070	3202110	2934163	2797192	Reg # 1874314
IC 29: Prepared entrees consisting primarily of meat, fish, poultry or vegetables	IC 43: Restaurant and bar services featuring a customer loyalty program to reward club member customers	IC 33: Alcoholic beverages except beers	IC 35: Administration of a customer loyalty program which provides incentives and discounts to restaurant patrons		IC 43: Restaurant services	IC 43: Restaurant services	IC 43: Restaurant services	IC 43. Restaurant services	Goods/Services Description IC 42: Restaurants
Active	Active	Lapsed 2018	Pending application		Active	Active	Active	Active	Status Active

USA	USA	USA	USA	USA	USA	USA	USA	Country
THE RIGHT WAY TO ROADHOUSE	THE REAL AMERICAN STEAKHOUSE	THE LOGAN	STEAKHOLDERS CLUB	ROADIES	ROADIE	RAISE THE STEAKS	Peanut Design	Mark
Words Only	Words Only	Words Only	Words Only	Words Only	Words Only	Words Only	6 2	Design
5120815	3146919	3077914	88425187 (serial #)	3512567	3705795	4692380	3369044	Reg#
IC 43: Restaurant and bar services	IC 43: Restaurant services	IC 29: Prepared combination entrees consisting primarily of meat and/or vegetables	IC 35: Administration of a customer loyalty program which provides incentives and discounts to restaurant patrons	IC 30: Prepared foods for consumption on and off premises, namely, sandwiches	IC 30: Prepared foods, namely, sandwiches	IC 36: Charitable fundraising	IC 43: Restaurant services	Goods/Services Description
Active	Active	Active	Pending application	Active	Active	Active	Lapsed 2019	Status

Canada	Canada	Madrid System (with pending designation to Mexico)	
LOGAN'S ROADHOUSE & Design	LOGAN'S	LOGAN'S ROADHOUSE	
	Words Only	Words Only	e e e e e e
TMA887824	TMA884774	1472101	
Registration date: 09 OCT 2014 IC 43: Restaurant services	Registration date: 26 AUG 2014 IC 43: Restaurant services	PENDING designation to Mexico for international Reg. No. 1472101 IC 43: Restaurants	access serves measurement
Active	Active	Pending	

TRADEMARK REEL: 007054 FRAME: 0544

RECORDED: 09/17/2020