

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM598619

|  |                                     |                       |  |
|--|-------------------------------------|-----------------------|--|
| <b>SUBMISSION TYPE:</b>  | NEW ASSIGNMENT                      |                       |  |
| <b>NATURE OF CONVEYANCE:</b>   | SECURITY INTEREST                   |                       |  |
| <b>CONVEYING PARTY DATA</b>  |                                     |                       |  |
| <b>Name</b>  | <b>Formerly</b>                     | <b>Execution Date</b> | <b>Entity Type</b>                     |
| Faithlife, LLC   |                                     | 09/18/2020            | Limited Liability Company:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>  |                                     |                       |  |
| <b>Name:</b>   | AB Private Credit Investors LLC     |                       |  |
| <b>Street Address:</b>   | 500 W 5th Street, Suite 1100        |                       |  |
| <b>City:</b>   | Austin                              |                       |  |
| <b>State/Country:</b>  | TEXAS                               |                       |  |
| <b>Postal Code:</b>  | 78701                               |                       |  |
| <b>Entity Type:</b>  | Limited Liability Company: DELAWARE |                       |  |
| <b>PROPERTY NUMBERS Total: 15</b>  |                                     |                       |  |
| <b>Property Type</b>   | <b>Number</b>                       | <b>Word Mark</b>      |  |
| <b>Registration Number:</b>  | 4767140                             | FAITHLIFE             |  |
| <b>Registration Number:</b>  | 4596962                             | VERBUM                |  |
| <b>Registration Number:</b>  | 4333659                             | FAITHLIFE             |  |
| <b>Registration Number:</b>  | 3681532                             | LEXHAM                |  |
| <b>Registration Number:</b>  | 3058768                             | LOGOS                 |  |
| <b>Registration Number:</b>  | 2461468                             | LIBRONIX              |  |
| <b>Registration Number:</b>  | 2423439                             | LIBRONIX              |  |
| <b>Registration Number:</b>  | 3903840                             | WORDSEARCH            |  |
| <b>Registration Number:</b>  | 5705503                             | WORDSEARCH BIBLE      |  |
| <b>Registration Number:</b>  | 4669065                             | W                     |  |
| <b>Registration Number:</b>  | 1579841                             | QUICKVERSE            |  |
| <b>Registration Number:</b>  | 3026172                             | CROSSBOOKS            |  |
| <b>Registration Number:</b>  | 3158287                             | INSTAVERSE            |  |
| <b>Registration Number:</b>  | 5462745                             | MYWSB                 |  |
| <b>Registration Number:</b>  | 2921330                             | BIBLE NAVIGATOR       |  |
| <b>CORRESPONDENCE DATA</b>   |                                     |                       |  |
| <b>Fax Number:</b>   | 7044441111                          |                       |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i> |                                     |                       |  |

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*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7044441124  
**Email:** elaine.hunt@alston.com  
**Correspondent Name:** Michele M. Glessner  
**Address Line 1:** Alston & Bird LLP  
**Address Line 2:** 101 South Tryon Street, Suite 4000  
**Address Line 4:** Charlotte, NORTH CAROLINA 28280-4000

|                           |                |
|---------------------------|----------------|
| <b>NAME OF SUBMITTER:</b> | Elaine B. Hunt |
|---------------------------|----------------|

|                   |                  |
|-------------------|------------------|
| <b>SIGNATURE:</b> | /Elaine B. Hunt/ |
|-------------------|------------------|

|                     |            |
|---------------------|------------|
| <b>DATE SIGNED:</b> | 09/21/2020 |
|---------------------|------------|

**Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of September 18, 2020, is made by each of the entities listed on the signature pages hereof (each a “Grantor” and, collectively, the “Grantors”), in favor of **AB PRIVATE CREDIT INVESTORS LLC**, as collateral agent (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

### WITNESSETH:

WHEREAS, pursuant to the Credit and Guaranty Agreement, dated as of September 18, 2020 (as the same may be amended, restated, supplemented and/or modified from time to time, the “Credit Agreement”), by and among **FAITHLIFE, LLC**, a Delaware limited liability company (the “Borrower”), **FAITHLIFE HOLDINGS, LLC**, a Delaware limited liability company (“Holdings”), the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and AB Private Credit Investors LLC, as administrative agent and collateral agent, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, each Grantor is a party to that certain Pledge and Security Agreement of even date herewith in favor of Collateral Agent (and such agreement may be amended, restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”) pursuant to which each such Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and Collateral Agent to enter into the Credit Agreement and to induce the Lenders and to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Collateral Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Pledge and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Collateral Agent for the benefit of the Secured Parties, and grants to Collateral Agent for the benefit of the Secured Parties a Lien (as defined in the Credit Agreement) on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “Trademark Collateral”):

(a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Pledge and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Collateral Agent pursuant to the Pledge and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Applicable Law. This Trademark Security Agreement, the rights and obligations of the parties hereto, and all claims or causes of action (whether in contract, tort or statute) that may be based upon, arise out of or relate to this Trademark Security Agreement, or the negotiation, execution or performance of this Trademark Security Agreement (including any claims or causes of action based upon, arising out of or related to any representation or warranty made in or in connection with this Trademark Security Agreement, shall be governed by, and shall be construed and enforced in accordance with, the internal laws of the State of New York without regard to any laws, rules or provisions of the State of New York that would cause the application of the laws of any jurisdiction other than the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**FAITHLIFE, LLC**

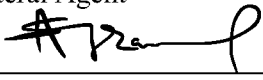
By: Robert Pritchett

Name: Robert Pritchett

Title: President and Chief Executive Officer

ACCEPTED AND AGREED  
as of the date first above written:



**AB PRIVATE CREDIT INVESTORS LLC,**  
as Collateral Agent

By:  \_\_\_\_\_

Name: Shishir Agrawal  
Title: Managing Director

SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

| <u>Loan Party</u> | <u>Mark</u>   | <u>Application/<br/>Registration<br/>Number/Country of<br/>Registration</u> | <u>Application/<br/>Registration Date</u> |
|-------------------|---|---|---|
| Faithlife, LLC    | FAITHLIFE   | 4,767,140<br>(USPTO)  | 04/21/2015                                |
| Faithlife, LLC    | VERBUM  | 4,596,962<br>(USPTO)  | 09/02/2014                                |
| Faithlife, LLC    | FAITHLIFE   | 4,333,659<br>(USPTO)  | 05/14/2013                                |
| Faithlife, LLC    | LEXHAM  | 3,681,532<br>(USPTO)  | 09/08/2009                                |
| Faithlife, LLC    | LOGOS   | 3,058,768<br>(USPTO)  | 02/14/2006                                |
| Faithlife, LLC    | LIBRONIX  | 2,461,468<br>(USPTO)  | 06/19/2001                                |
| Faithlife, LLC    |   | 2,423,439<br>(USPTO)  | 01/23/2001                                |
| Faithlife, LLC    | Wordsearch  | 3903840<br>(USPTO)  | 01/11/2011                                |
| Faithlife, LLC    | WORDSEARCH<br>BIBLE   | 5705503<br>(USPTO)  | 03/19/2019                                |
| Faithlife, LLC    |  | 4669065<br>(USPTO)  | 01/13/2015                                |
| Faithlife, LLC    | QUICKVERSE  | 1579841<br>(USPTO)  | 01/30/1990                                |
| Faithlife, LLC    | CROSSBOOKS  | 3026172<br>(USPTO)  | 12/13/2005                                |
| Faithlife, LLC    | INSTAVERSE  | 3158287   | 10/17/2006                                |
| Faithlife, LLC    | MYWSB   | 5462745<br>(USPTO)  | 05/08/2018                                |
| Faithlife, LLC    | BIBLE NAVIGATOR   | 2921330<br>(USPTO)  | 01/25/2005                                |