

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM599417

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PennantPark Loan Agency Servicing, LLC		09/18/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Lilly Lashes, LLC		
Street Address:	2639 Manhattan Beach Boulevard, Suite A		
City:	Redondo Beach		
State/Country:	CALIFORNIA		
Postal Code:	90878		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5916572	LASHENTINE	
Registration Number:	5204725	LILLY LASHES	
CORRESPONDENCE DATA			
Fax Number:	2142000853		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2109787487		
Email:	venisa.dark@haynesboone.com		
Correspondent Name:	Venisa Dark, Haynes and Boone LLP		
Address Line 1:	2323 Victory Avenue, Suite 700		
Address Line 4:	Dallas, TEXAS 75219		
ATTORNEY DOCKET NUMBER:	52788.31_Legrand		
NAME OF SUBMITTER:	Venisa Dark		
SIGNATURE:	/Venisa Dark/		
DATE SIGNED:	09/24/2020		
Total Attachments: 6			
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**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

THIS TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Termination"), is dated as of September 18, 2020, and made by PENNANTPARK LOAN AGENCY SERVICING, LLC, located at 590 Madison Avenue, Floor 15, New York, NY 10022, in its capacity as agent ("Agent") for itself and the other financial institutions ("Grantee") to LILLY LASHES, LLC, a California limited liability company, located at 2639 Manhattan Beach Boulevard, Suite A, Redondo Beach, CA 90878, "Grantor").

WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated as of December 12, 2019 made by Grantor in favor of Grantee (the "Security Agreement"), a security interest was granted by Grantor to and in favor of Grantee in and to all of the Grantor's right, title and interest in and to the Intellectual Property (as hereinafter defined);

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office on (i) December 26, 2019 at Reel 051370 and Frame 0650 and (ii) December 26, 2019 at Reel 6826 and Frame 0314; and

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

1. Definitions. Unless otherwise defined herein, the capitalized terms used herein which are defined in the Security Agreement shall have the meanings specified in the Security Agreement. The term "Intellectual Property," as used herein, shall mean (i) Trademarks constituting Collateral as defined in the Security Agreement, including those listed on Schedule A attached hereto; (ii) Patents constituting Collateral, including those listed on Schedule B attached hereto and (iii) Copyrights constituting Collateral, including those listed on Schedule C attached hereto..

2. Release of Security Interest. Grantee hereby terminates the Security Agreement and hereby absolutely and unconditionally terminates, releases, reconveys and forever discharges its security interest and any other interest it has in the Intellectual Property. Grantee further absolutely and unconditionally releases all of its right, title and interest in and to any and all property, assets and collateral secured, hypothecated or pledged under or by the Security Agreement.


3. Further Assurances. Grantee shall take all reasonable action, and provide to Grantor and its successors, assigns or other legal representatives all such reasonable cooperation and assistance, reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Termination, in any case, at the sole expense of the Grantor.

(Signature pages follow.)

IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

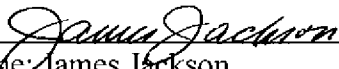
GRANTEE:

PENNANTPARK LOAN AGENCY
SERVICING, LLC

By: 
Name: Arthur H. Penn
Title: CEO

GRANTOR:

LILLY LASHES, LLC,
a California limited liability company
By: Lash OpCo, LLC, its sole member
By: Lash HoldCo, LLC, its sole member

By: 
Name: James Jackson
Title: Vice President

SCHEDULE A

to Intellectual Property Security Agreement

TRADEMARKS

Owner	Mark	Application #	Registration #	Application Date	Registration Date	Status
Lilly Lashes, LLC	Lashentine	88237158	5916572	12/20/2018	11/19/2019	Registered
Lilly Lashes, LLC	Lilly Lashes	87199469	5204725	10/11/2016	05/16/2017	Registered

SCHEDULE B

to Intellectual Property Security Agreement



PATENTS

Owner	Patent Title	Country	Application #	Registration #	Filing Date	Registration Date	Status
Lilly Lashes, LLC	False Eyelash Drying Rack	United States	29/655,687	N/A	7/6/2018	N/A	Pending

SCHEDULE C

to Intellectual Property Security Agreement

COPYRIGHTS

Owner	Copyright	Registration date/number
Lilly Lashes, LLC		Unregistered
Lilly Lashes, LLC		Unregistered