

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM599731

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barteca Restaurants, LLC		09/25/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	General Atlantic (BT) Blocker, LLC		
Street Address:	599 West Putnam Avenue		
Internal Address:	c/o L. Catterton		
City:	Greenwich		
State/Country:	CONNECTICUT		
Postal Code:	06830		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4352284	BARTACO	
Registration Number:	4352285	BARTACO	
CORRESPONDENCE DATA			
Fax Number:	9494754754		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	949-451-3800		
Email:	skann@gibsondunn.com		
Correspondent Name:	Stephanie Kann		
Address Line 1:	3161 Michelson Drive		
Address Line 2:	Gibson, Dunn & Crutcher LLP		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	19697-00127		
NAME OF SUBMITTER:	Stephanie Kann		
SIGNATURE:	/stephanie kann/		
DATE SIGNED:	09/25/2020		
Total Attachments: 3			
source=Barteca - 2L TM Security Agreement (EXECUTED)#page1.tif			

CH \$65.00 4352284

source=Barteca - 2L TM Security Agreement (EXECUTED)#page2.tif

source=Barteca - 2L TM Security Agreement (EXECUTED)#page3.tif

Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Notice of Grant of Security Interest in Trademarks and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Intercreditor and Subordination Agreement, dated as of September 25, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “Intercreditor Agreement”), among Regions Bank, General Atlantic (BT) Blocker, LLC and certain other persons party or that may become party thereto from time to time. In the event of any conflict between the terms of the Intercreditor Agreement and this Notice of Grant of Security Interest in Trademarks, the terms of the Intercreditor Agreement shall govern and control.


NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Pledge and Security Agreement dated as of September 25, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and General Atlantic (BT) Blocker, LLC, as collateral agent (the “Collateral Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligors have granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

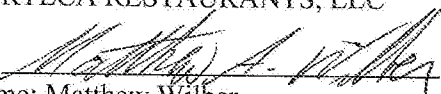
U.S. TRADEMARK APPLICATIONS AND REGISTRATIONS:

Title	Application No. / Registration No.	Filing Date / Issue Date	Owner/Assignee	Status
BARTACO	4352284	06/18/13	Barteca Restaurants, LLC	Registered
	4352285	06/18/13	Barteca Restaurants, LLC	Registered

The undersigned Obligors and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BARTECA RESTAURANTS, LLC

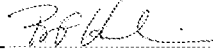
By: 

Name: Matthew Wilber

Title: Treasurer and Chief Financial Officer

Accepted and agreed to as of the date first above written.

GENERAL ATLANTIC (BT) BLOCKER, LLC
as Collateral Agent

By:  _____

Name: Bruce Hawkins

Title: President, Vice President and Treasurer