

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM600883

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 6398/0389		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		09/23/2020	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	INTELLIGENT COMPLIANCE SOLUTIONS, LLC		
Street Address:	5360 Legacy Drive, Bldg 4, Suite 110		
City:	Plano		
State/Country:	TEXAS		
Postal Code:	75024		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4711727	INTELLIGENT COMPLIANCE SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	62842-10190		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	10/02/2020		
Total Attachments: 6			
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RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

THIS RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (this “**Release**”) dated as of September 23, 2020, is executed by **SILICON VALLEY BANK**, a California corporation (“**Bank**”), in favor of **PHARMACEUTICAL STRATEGIES GROUP, LLC**, a Texas limited liability company (“**PSG**”), **PSG CONSULTING, LLC**, a Texas limited liability company (“**Consulting**”), **PSG HEALTH SYSTEMS SOLUTIONS, LLC**, a Texas limited liability company (“**HSS**”), **INTELLIGENT COMPLIANCE SOLUTIONS, LLC**, a Texas limited liability company (“**ICS**”), **PHARMACY BENEFIT MANAGEMENT INSTITUTE, LP**, a Texas limited partnership (“**PBMI**”), **PSG SUPPORT SERVICES, LLC**, a Texas limited liability company (“**Support Services**”), **ARTEMETRX, LLC**, a Texas limited liability company (“**Artemetrx**”), **ARTEMETRX SPECIALTY DRUG SOLUTIONS, LLC**, a Texas limited liability company (“**Specialty**”), and **PSGH, LLC**, a Texas limited liability company (“**PSGH**” and, together with PSG, Consulting, HSS, ICS, PBMI, Support Services, Artemetrx and Specialty, collectively, “**Borrowers**” and, individually, each a “**Borrower**”). All capitalized terms used in this Release and not otherwise defined herein, shall have the respective meanings given to such terms in the Loan Agreement (as defined below).

RECITALS

A. Pursuant to that certain:

(i) Amended and Restated Loan and Security Agreement dated May 25, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”), by and among Bank and Borrowers;

(ii) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and PSG and recorded with the United States Patent and Trademark Office (“USPTO”) on July 31, 2018 at reel/frame 6398/0451, PSG granted to Bank a security interest in PSG’s Intellectual Property including, but not limited to, the Intellectual Property set forth on Exhibits A-1 attached hereto;

(iii) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and Consulting, Consulting granted to Bank a security interest in Consulting’s Intellectual Property;

(iv) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and HSS, HSS granted to Bank a security interest in HSS’s Intellectual Property;

(v) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and ICS and recorded at the USPTO on July 31, 2018 at reel/frame 6398/0389, ICS granted to Bank a security interest in ICS’s Intellectual Property including, but not limited to, the Intellectual Property set forth on Exhibits A-2 attached hereto;

(vi) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and PBMI, PBMI granted to Bank a security interest in PBMI’s Intellectual Property;

(vii) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and Support Services, Support Services granted to Bank a security interest in Support Services’s Intellectual Property;

(viii) Amended and Restated Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and Artemetrx and recorded at the USPTO on July 31, 2018 at Reel/Frame 6418/0774, Artemetrx granted to Bank a security interest in Artemetrx's Intellectual Property including, but not limited to, the Intellectual Property set forth on Exhibits A-3 attached hereto; and

(ix) Intellectual Property Security Agreement dated May 25, 2018, by and between Bank and Specialty, Specialty granted to Bank a security interest in Specialty's Intellectual Property. The documents referenced in items (ii) through (ix), as the same may have been amended, restated, supplemented or otherwise modified from time to time prior to the date hereof, are individually and collectively referred to herein as the "**Security Agreement**".

B. Borrowers have requested, and Bank has agreed, to release its security interest in the Intellectual Property.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank hereby agrees as follows:

(i) Bank, without representation or warranty of any kind, hereby releases, discharges, terminates, and cancels all of its security interest in and to the Intellectual Property, including but not limited to the Intellectual Property set forth on Exhibits A-1, A-2 and A-3 attached hereto, arising under the Security Agreement. If and to the extent that Bank has acquired any right, title, or interest in and to the Intellectual Property under the Security Agreement, Bank, without representation or warranty of any kind, hereby re-transfers, re-conveys, and re-assigns such right, title or interest to the applicable Borrower. The Agent authorizes and requests that this Release be recorded at the USPTO.

(ii) Bank, without representation or warranty of any kind, terminates and cancels the Security Agreement.

(iii) Bank represents and warrants that it has the full power and authority to execute this Release.

(iv) Notwithstanding the foregoing, the Release shall apply solely to a release of Bank's security interest in the Intellectual Property, and nothing herein shall be construed to be a release of any other Collateral securing the Obligations.

(v) This Release may be executed by electronic means and Bank recognizes and accepts the use of electronic records by any other party to which Bank delivers this Release.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Bank has executed and delivered this Release as of the day and year first above written.

BANK:

SILICON VALLEY BANK,
a California corporation


DocuSigned by:
By  _____
5E955EF0CA72422
Brian Brown, Managing Director

EXHIBIT A-1
INTELLECTUAL PROPERTY OF PSG

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Total 340B	4286874	2/5/2013
RxWire	4208081	9/11/2012
RxDiagnostic	4203952	9/4/2012
A Legacy of Service	4640168	11/18/2014
PSG	4312545	4/2/2013
Pharmaceutical Strategies Group	4242118	11/13/2012
PSG 340B Gateway	Registration Pending	Filed on 10/6/2014

EXHIBIT A-2
INTELLECTUAL PROPERTY OF ICS

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Intelligent Compliance Solutions	4711727	3/31/2015

EXHIBIT A-3
INTELLECTUAL PROPERTY OF ARTEMETRX

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Artemetrx	4703032	3/17/2015