

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601423

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest in Trademarks recorded at R/F 6545/0175

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Citibank, N.A., as Collateral Agent		10/06/2020	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Bojangles' International, LLC
Street Address:	9432 Southern Pine Blvd.
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 56

Property Type	Number	Word Mark
Registration Number:	4452741	
Registration Number:	5124103	BIG BO BOX
Registration Number:	5359254	BO
Registration Number:	5348421	BO
Registration Number:	5348423	BO
Registration Number:	4590360	BO FREEZE
Registration Number:	5034399	
Registration Number:	1503173	BO TO GO
Registration Number:	1750293	BO-BERRY BISCUITS
Registration Number:	5429808	BOJ
Registration Number:	3943974	BOJ
Registration Number:	4850866	BOJ
Registration Number:	4944403	BOJ
Registration Number:	5054627	BOJANGLER
Registration Number:	5524656	BOJANGLES'
Registration Number:	1185003	BOJANGLES'
Registration Number:	1218514	BOJANGLES' CAJUN PINTOS
Registration Number:	1177496	BOJANGLES' CAJUN SPICED CHICKEN

CH \$1415.00 4452741

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1219347	BOJANGLES' DIRTY RICE
Registration Number:	4850876	BOJANGLES EXPRESS
Registration Number:	1948685	BOJANGLES' EXPRESS
Registration Number:	1271956	BOJANGLES' FAMOUS CHICKEN'N BISCUITS
Registration Number:	1214458	BOJANGLES
Registration Number:	3947877	BOJANGLES'
Registration Number:	4059782	BOJANGLES' FAMOUS CHICKEN 'N BISCUITS
Registration Number:	3049355	BOJANGLES' FAMOUS CHICKEN 'N BISCUITS
Registration Number:	4851380	BOJANGLES FAMOUS CHICKEN 'N BISCUITS
Registration Number:	4060147	BOJANGLES' FAMOUS CHICKEN 'N BISCUITS
Registration Number:	4456353	BOJO PREMIUM ICED COFFEE
Registration Number:	4406945	BOJO
Registration Number:	4279254	BOJO
Registration Number:	4942952	BOMOJI
Registration Number:	4667777	BO-SMART
Registration Number:	1496914	BO-TATO ROUNDS
Registration Number:	1488726	BO-TO-GO
Registration Number:	5157955	BO'TOWN ROASTERS
Registration Number:	5157969	BO'TOWN ROASTERS
Registration Number:	3034730	BUFFALO BITES
Registration Number:	4835122	CAJUN FILET BISCUIT
Registration Number:	4793514	CHEDDAR BO
Registration Number:	5295060	CHICKEN SUPREMES
Registration Number:	1963170	COME TASTE THE DIFFERENCE
Registration Number:	1386213	EGG BO BISCUIT
Registration Number:	4056307	GOTTAWANNANEEDAGETTAHAHA
Registration Number:	4494308	IT HOLDS TEA
Registration Number:	3900108	IT'S BO TIME
Registration Number:	3947905	IT'S BO TIME
Registration Number:	4529358	IT'S BO TIME
Registration Number:	1175371	IT'S CAJUN SPICED
Registration Number:	4060148	LEGENDARY ICED TEA
Registration Number:	3481168	OUR FOOD IS FAMOUS. OUR CUSTOMERS LOVE U
Registration Number:	4529667	TAILGATE EVERYTHING
Registration Number:	1505350	THERE'S ALWAYS SOMETHING HAPPENIN' AT TH
Registration Number:	4597509	THINK INSIDE THE BOX
Registration Number:	4793513	'TIS THE SEASONING
Registration Number:	1924331	UNBOLIEVABLE!

CORRESPONDENCE DATA**Fax Number:** 2127514864*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2129061216**Email:** angela.amaru@lw.com**Correspondent Name:** Latham & Watkins LLP c/o Angela M. Amaru**Address Line 1:** 885 Third Avenue**Address Line 4:** New York, NEW YORK 10022**ATTORNEY DOCKET NUMBER:** 049133-0300**NAME OF SUBMITTER:** Angela M. Amaru**SIGNATURE:** /s/ Angela M. Amaru**DATE SIGNED:** 10/06/2020**Total Attachments: 14**

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RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of October 06, 2020 by CITIBANK, N.A., as collateral agent for the Secured Parties (in such capacity, the “Collateral Agent”) in favor of Bojangles’ International, LLC, a Delaware limited liability company with an address at 9432 Southern Pine Boulevard, Charlotte, NC 28273 (the “Grantor”). Capitalized terms not defined herein shall have the meaning ascribed to them in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain Second Lien Guarantee and Collateral Agreement, dated as of January 28, 2019 (as may have been amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “Guarantee and Collateral Agreement”), the Grantor agreed to execute that certain Second Lien Intellectual Property Security Agreement (Trademarks), dated as of January 28, 2019 (the “Trademark Security Agreement”), which was recorded in the United States Patent and Trademark Office on January 30, 2019 at Reel/Frame 6545/0175;

WHEREAS, pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement, the Grantor granted to the Collateral Agent a security interest (the “Security Interest”) in all of such Grantor's right, title and interest in, to and under the following, whether then owned or thereafter acquired (collectively, the “Trademark Collateral”): (i) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, then existing or thereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (or any successor office) or any similar offices in any State of the United States, and all extensions or renewals thereof, including those listed on Schedule 1 hereto, (ii) all goodwill associated therewith or symbolized thereby and (iii) all other assets, rights and interests that uniquely reflect or embody such goodwill, but excluding any Excluded Assets (which included, for clarity, any intent- to-use trademark application prior to the filing and acceptance of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which the grant, attachment or enforcement of a security interest therein would impair the validity or enforceability, or result in the voiding, of such intent-to-use trademark application or any registration issuing therefrom under applicable federal Law and, except to the extent perfected by the filing of a UCC financing statement, any foreign intellectual property.

WHEREAS the Grantor has requested that the Collateral Agent now terminate and release its security interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Collateral Agent hereby terminates the Security Agreement and terminates and releases its Security Interest in the Trademark Collateral, without recourse to, or representation or warranty by, the Collateral Agent.

The Grantor (and any successor to the Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral) is hereby authorized to record this Release with the United States Patent and Trademark Office.

This Release shall be construed in accordance with and governed by the laws of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its respective officer thereunto duly authorized as of the date first written above.

CITIBANK, N.A.,
as Collateral Agent

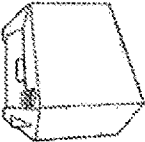



By: David Tudor
Name: David Tudor
Title: Vice President



[Signature Page to Release of Second Lien Security Interest in Trademarks]



TRADEMARK
REEL: 007068 FRAME: 0492




Schedule 1







See attached.

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
	Registered	85/948,763	6/3/2013	4,452,741 (Supplemental Registry)	12/17/2013	Bojangles' International, LLC
BIG BO BOX	Registered	87/068,057	6/10/2016	5,124,103	1/17/2017	Bojangles' International, LLC
BO	Registered	87/446,612	5/11/2017	5,359,254	12/19/2017	Bojangles' International, LLC
	Registered	86/294,590	5/29/2014	5,348,421	12/5/2017	Bojangles' International, LLC
	Registered	86/295,002	5/29/2014	5,348,423	12/5/2017	Bojangles' International, LLC
BO FREEZE	Registered	86/113,973	11/08/2013	4,590,360	8/19/2014	Bojangles' International, LLC
	Registered	86/675,649	6/26/2015	5,034,399	9/6/2016	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
BO TO GO	Registered	73/665,673	6/10/1987	1,503,173	9/6/1988	Bojangles' International, LLC
BO-BERRY BISCUITS	Registered	74/162,198	4/29/1991	1,750,293	2/2/1993	Bojangles' International, LLC
BOJ	Registered	87/398,760	4/5/2017	5,429,808	3/20/2018	Bojangles' International, LLC
	Registered	85/104,816	8/11/2010	3,943,974	4/12/2011	Bojangles' International, LLC
	Registered	86/585,734	4/2/2015	4,850,866	11/10/2015	Bojangles' International, LLC
BOJ	Registered	86/585,985	4/2/2015	4,944,403	4/26/2016	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
BOJANGLER	Registered	86/924,381	3/1/2016	5,054,627	10/4/2016	Bojangles' International, LLC
BOJANGLES'	Registered	87/730,452	12/21/2017	5,524,656	7/24/2018	Bojangles' International, LLC
	Registered	73/219,662	6/14/1979	1,185,003	1/5/1982	Bojangles' International, LLC
BOJANGLES' CAJUN PINTOS	Registered	73/323,346	8/12/1981	1,218,514	11/30/1982	Bojangles' International, LLC
	Registered	73/165,468	4/7/1978	1,177,496	11/10/1981	Bojangles' International, LLC
BOJANGLES' DIRTY RICE	Registered	73/317,694	7/6/1981	1,219,347	12/7/1982	Bojangles' International, LLC

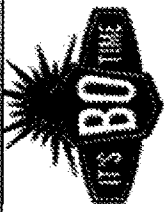
Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
BOJANGLES EXPRESS	Registered	86/585,848	4/2/2015	4,850,876	11/10/2015	Bojangles' International, LLC
	Registered	74/616,791	12/30/1994	1,948,685	1/16/1996	Bojangles' International, LLC
	Registered	73/219,654	6/14/1979	1,271,956	3/27/1984	Bojangles' International, LLC
BOJANGLES	Registered	73/344,644	1/7/1982	1,214,458	10/26/1982	Bojangles' International, LLC
BOJANGLES'	Registered	85/118,362	8/30/2010	3,947,877	4/19/2011	Bojangles' International, LLC
	Registered	85/296,510	4/15/2011	4,059,782	11/22/2011	Bojangles' International, LLC


Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
	Registered	78/454,309	7/21/2004	3,049,355	1/24/2006	Bojangles' International, LLC
	Registered	86/617,104	5/1/2015	4,851,380	11/10/2015	Bojangles' International, LLC
	Registered	85/315,750	5/9/2011	4,060,147	11/22/2011	Bojangles' International, LLC
	Registered	85/759,755	10/22/2012	4,456,353	12/24/2013	Bojangles' International, LLC
	Registered	85/853,569	2/19/2013	4,406,945	9/24/2013	Bojangles' International, LLC
	Registered	85/642,302	6/4/2012	4,279,254	1/22/2013	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
BOMOJI	Registered	86/675,732	6/26/2015	4,942,952	4/19/2016	Bojangles' International, LLC
BO-SMART	Registered	86/373,879	8/21/2014	4,667,777	1/6/2015	Bojangles' International, LLC
BO-TATO ROUNDS	Registered	73/656,445	4/20/1987	1,496,914	7/19/1988	Bojangles' International, LLC
BO-TO-GO	Registered	73/665,671	6/10/1987	1,488,726	5/17/1988	Bojangles' International, LLC
BO-TOWN ROASTERS	Registered	87/028,035	5/06/2016	5,157,955	3/7/2017	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
BO TOWN ROASTERS	Registered	87/032,910	5/11/2016	5,157,969	3/7/2017	Bojangles' International, LLC
BUFFALO BITES	Registered	78/441,562	6/25/2004	3,034,730	12/27/2005	Bojangles' International, LLC
CAJUN FILET BISCUIT	Registered	86/480,444	12/15/2014	4,835,122	10/20/2015	Bojangles' International, LLC
CHEDDAR BO	Registered	86/436,684	10/28/2014	4,793,514	8/18/2015	Bojangles' International, LLC
CHICKEN SUPREMES	Registered	87/323,786	2/3/2017	5,295,060	9/26/2017	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
COME TASTE THE DIFFERENCE	Registered	74/648,399	3/13/1995	1,963,170	3/19/1996	Bojangles' International, LLC
EGG BO BISCUIT	Registered	73/549,769	7/24/1985	1,386,213	3/11/1986	Bojangles' International, LLC
GOTTAWANNANEEDAGETTI/HAVA	Registered	85/296,269	4/15/2011	4,056,307	11/15/2011	Bojangles' International, LLC
IT HOLDS TEA	Registered	86/002,960	7/5/2013	4,494,308	3/11/2014	Bojangles' International, LLC
IT'S BO TIME	Registered	85/040,401	03/17/2010	3,900,108	1/4/2011	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
	Registered	85/124,841	09/08/2010	3,947,905	04/19/2011	Bojangles' International, LLC
IT'S BO TIME	Registered	86/079,567	10/01/2013	4,529,358	5/13/2014	Bojangles' International, LLC
<i>It's cojuna speed</i>	Registered	73/219,430	06/13/1979	1,175,371	10/27/1981	Bojangles' International, LLC
LEGENDARY ICED TEA	Registered	85/315,761	05/09/2011	4,060,148	11/22/2011	Bojangles' International, LLC
OUR FOOD IS FAMOUS. OUR CUSTOMERS LOVE US.	Registered	77/001,460	9/18/2006	3,481,168	08/05/2008	Bojangles' International, LLC

Trademark	Status	Application No.	Filing Date	Registration No.	Registration Date	Owner
TAILGATE EVERYTHING	Registered	86/120,029	11/15/2013	4,529,667	5/13/2014	Bojangles' International, LLC
THERE'S ALWAYS SOMETHING HAPPENIN' AT THE BO	Registered	73/702,968	12/28/1987	1,505,350	9/20/1988	Bojangles' International, LLC
THINK INSIDE THE BOX	Registered	85/385,970	8/1/2011	4,597,509	9/2/2014	Bojangles' International, LLC
'TIS THE SEASONING	Registered	86/436,662	10/28/2014	4,793,513	8/18/2015	Bojangles' International, LLC
	Registered	74/591,408	10/27/1994	1,924,331	10/3/1995	Bojangles' International, LLC