

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601567

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	04/29/2012		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Great Kitchens Intermediate, LLC		04/27/2012	Limited Liability Company: ILLINOIS
RECEIVING PARTY DATA			
Name:	Aryzta LLC		
Street Address:	14490 Catalina Street		
City:	San Leandro		
State/Country:	CALIFORNIA		
Postal Code:	94577		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3762966	G	
Registration Number:	3847161	GREAT KITCHENS	
CORRESPONDENCE DATA			
Fax Number:	2123553333		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128138800		
Email:	tadmin@goodwinlaw.com, sallirampersad@goodwinlaw.com		
Correspondent Name:	Goodwin Procter LLP		
Address Line 1:	620 Eighth Avenue		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	138683/305399		
NAME OF SUBMITTER:	Shaleena Alli-Rampersad, Paralegal		
SIGNATURE:	/Shaleena Alli-Rampersad/		
DATE SIGNED:	10/07/2020		
Total Attachments: 8			
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OFFICE OF THE SECRETARY OF STATE

JESSE WHITE • Secretary of State

0352755-7

04/27/2012

C T CORPORATION SYSTEM
208 SO LASALLE ST, SUITE 814
CHICAGO, IL 60604-1101

RE ARYZTA LLC

DEAR SIR OR MADAM:

ARTICLES OF MERGER FOR THE ABOVE-NAMED COMPANY HAVE BEEN
PLACED ON FILE.

THE REQUIRED FEE IS HEREBY ACKNOWLEDGED.

SINCERELY YOURS,

Jesse White

JESSE WHITE
SECRETARY OF STATE
DEPARTMENT OF BUSINESS SERVICES
LIMITED LIABILITY DIVISION
(217) 524-8008

03527557

Form **LLC-37.25**
April 2008
Secretary of State Jesse White
Department of Business Services
Limited Liability Division
501 S. Second St., Rm. 351
Springfield, IL 62756
217-524-8008
www.cyberdriveillinois.com

Illinois
Limited Liability Company Act
Articles of Merger

FILE #: 03920704
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SUBMIT IN DUPLICATE
Must be typewritten.

This space for use by Secretary of State.

Date: 04/27/12
Filing Fee: \$ 200
Approved: JW

FILED
APR 27 2012
JESSE WHITE
SECRETARY OF STATE

Payment must be made by check or money order payable to Secretary of State. Filing fee is \$100, but if merger of more than two entities, \$50 for each additional entity.

1. Names of Entities proposing to merge, and State or Country of Organization:

Name of Entity	Type of Entity (Corporation, Limited Liability Company, Limited Partnership, General Partnership or other permitted entity)	Domestic State or Country	Illinois Secretary of State File Number (if any)
Great Kitchens Intermediate, LLC	limited liability company	Illinois	03920704
Juliet Acquisition, LLC	limited liability company	Delaware	
Arbor Frozen Foods, LLC	limited liability company	Delaware	
ARYZTA LLC	limited liability company	Delaware	03527557

2. The plan of merger has been approved and signed by each Limited Liability Company and other entity that is to merge. If a corporation is a party to the merger, a copy of the plan as approved is attached to these Articles of Merger.

3. a. Name of Surviving Entity: ARYZTA LLC

b. Address of Surviving Entity: 14490 Catalina Street, San Leandro, CA 94577

4. Effective date of merger: (check one)

a. the filing date, or
b. a later date, but not more than 30 days subsequent to the filing date: April 29, 2012
Month, Day, Year

5. If the survivor is a Limited Liability Company, indicate changes that are necessary to its Articles of Organization by reason of this merger:

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Printed by authority of the State of Illinois, December 2009 -- 1 -- LLC 30.3

03527557
04/27/12

LLC-37.25

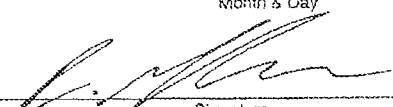
6. For the Limited Liability Companies that are parties to the merger, complete the following:

Name of LLC	Jurisdiction	Organization Date	Date of Admission to Illinois (foreign LLC's)
Great Kitchens Intermediate, LLC	Illinois	April 1, 2012	
Juliet Acquisition, LLC	Delaware	May 10, 2010	
Arbor Frozen Foods, LLC	Delaware	October 7, 2004	
ARYZTA LLC	Delaware	December 5, 2001	April 20, 2011

7. If the surviving entity is not a Limited Liability Company, the entity agrees that it may be served with process in Illinois and is subject to liability in any action or proceeding for the enforcement of any liability or obligation of a Limited Liability Company previously subject to suit in this State, which is to merge, and for the enforcement, as provided in this Act, of the right of members of any Limited Liability Company to receive payment for their interest against the surviving entity.


8. The undersigned entities caused these Articles of Merger to be signed by the duly authorized person, each of whom affirms, under penalty of perjury, that the facts stated herein are true.

Dated April 27, 2012
Month & Day Year

1. 
Signature

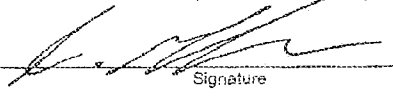
Ronan Minahan, Manager
Name and Title (type or print)

Great Kitchens Intermediate, LLC
Name if a Corporation or other Entity

2. 
Signature

Ronan Minahan, Manager
Name and Title (type or print)

Juliet Acquisition, LLC
Name if a Corporation or other Entity

3. 
Signature

Ronan Minahan, Manager
Name and Title (type or print)

Arbor Frozen Foods, LLC
Name if a Corporation or other Entity

4. _____
Signature

Ahmad Hamade, Member
Name and Title (type or print)

ARYZTA LLC
Name if a Corporation or other Entity

If more space is needed, please attach additional sheets of this size.

**Signatures must be in black ink on an original document.
Carbon copy, photocopy or rubber stamp signatures
may only be used on conformed copies.**

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03527557
04/27/12

LLC-37.25

6. For the Limited Liability Companies that are parties to the merger, complete the following:

Name of LLC	Jurisdiction	Organization Date	Date of Admission to Illinois (foreign LLC's)
Great Kitchens Intermediate, LLC	Illinois	April 24, 2012	
Juliet Acquisition, LLC	Delaware	May 10, 2010	
Arbor Frozen Foods, LLC	Delaware	October 7, 2004	
ARYZTA LLC	Delaware	December 5, 2001	April 20, 2011

7. If the surviving entity is not a Limited Liability Company, the entity agrees that it may be served with process in Illinois and is subject to liability in any action or proceeding for the enforcement of any liability or obligation of a Limited Liability Company previously subject to suit in this State, which is to merge, and for the enforcement, as provided in this Act, of the right of members of any Limited Liability Company to receive payment for their interest against the surviving entity.

8. The undersigned entities caused these Articles of Merger to be signed by the duly authorized person, each of whom affirms, under penalty of perjury, that the facts stated herein are true.

Dated April 27 2012
Month & Day Year

1. _____
Signature
Ronan Minahan, Manager
Name and Title (type or print)
Great Kitchens Intermediate, LLC
Name if a Corporation or other Entity

2. _____
Signature
Ronan Minahan, Manager
Name and Title (type or print)
Juliet Acquisition, LLC
Name if a Corporation or other Entity

3. _____
Signature
Ronan Minahan, Manager
Name and Title (type or print)
Arbor Frozen Foods, LLC
Name if a Corporation or other Entity

4. _____
Signature
Ahmad Hamade, Member
Name and Title (type or print)
ARYZTA LLC
Name if a Corporation or other Entity

If more space is needed, please attach additional sheets of this size.

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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ARBOR FROZEN FOODS, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

"GREAT KITCHENS INTERMEDIATE, LLC", AN ILLINOIS LIMITED LIABILITY COMPANY,

"JULIET ACQUISITION, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

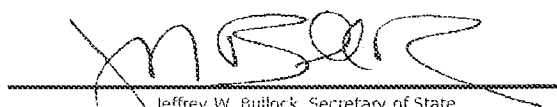
WITH AND INTO "ARYZTA LLC" UNDER THE NAME OF "ARYZTA LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SEVENTH DAY OF APRIL, A.D. 2012, AT 11:38 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-NINTH DAY OF APRIL, A.D. 2012, AT 12:05 O'CLOCK A.M.

3464584 8100M

120482476




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9535067

DATE: 04-27-12

You may verify this certificate online
at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 007068 FRAME: 0703

CERTIFICATE OF MERGER
OF
JULIET ACQUISITION, LLC
(a Delaware limited liability company)
ARBOR FROZEN FOODS, LLC
(a Delaware limited liability company)
AND
GREAT KITCHENS INTERMEDIATE, LLC
(an Illinois limited liability company)
WITH AND INTO
ARYZTA LLC
(a Delaware limited liability company)

*In accordance with the provisions of Section 18-209 of the
Delaware Limited Liability Company Act*

ARYZTA LLC, a limited liability company duly organized and existing under and by virtue of the laws of the State of Delaware, desiring to merge Juliet Acquisition, LLC and Arbor Frozen Foods, LLC, each a limited liability company duly organized and existing under and by virtue of the laws of the State of Delaware, and Great Kitchens Intermediate, LLC, a limited liability company duly organized and existing under and by virtue of the laws of the State of Illinois, with and into itself, pursuant to the provisions of Section 18-209 of the Delaware Limited Liability Company Act (the "Delaware Code"), DOES HEREBY CERTIFY as follows:

FIRST: The name and state of formation of each constituent entity of the merger (the "Merger") are as follows: (i) Juliet Acquisition, LLC, a Delaware limited liability company ("Juliet"); (ii) Arbor Frozen Foods, LLC, a Delaware limited liability company ("Arbor"); (iii) Great Kitchens Intermediate, LLC, an Illinois limited liability company ("Kitchens"); and (iv) ARYZTA LLC, a Delaware limited liability company (the "Company").

SECOND: An Agreement and Plan of Merger (the "Merger Agreement"), dated April 27, 2012 by and among the Company, Juliet, Arbor and Kitchen has been approved, adopted, certified, executed and acknowledged by each constituent entity, in accordance with the requirements of Section 18-209 of the Delaware Code.

THIRD: The name of the surviving limited liability company of the Merger is ARYZTA LLC, (the "Surviving Entity").

FOURTH: An executed copy of the Merger Agreement is on file at an office of the Surviving Entity, 14490 Catalina Street, San Leandro, CA 94577 Attention: President.

FIFTH: A copy of the Merger Agreement will be furnished by the Surviving Entity, upon request and without cost, to any member of the constituent entity.

SIXTH: The Merger shall be effective as of 12:05 a.m. on April 29, 2012.

* * * * *

IN WITNESS WHEREOF, the Surviving Entity has caused this Certificate of Merger to be signed this 27th day of April, 2012.

ARYZTA LLC,
a Delaware limited liability company

By: /s/ Steve Ricks
Name: Steve Ricks
Its: Secretary