

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601117

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
IMPERIAL APPAREL GROUP INC.		10/02/2020	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BDC CAPITAL INC.		
Street Address:	5, Place Ville Marie		
Internal Address:	suite 500		
City:	Montréal		
State/Country:	CANADA		
Postal Code:	H3B5E7		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85381051	LUSCIOUS	
CORRESPONDENCE DATA			
Fax Number:	5148459522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	514 845 3533		
Email:	couellet@morencyavocats.com		
Correspondent Name:	Morency société avocats		
Address Line 1:	500 Place d'armes		
Address Line 2:	25 th floor		
Address Line 4:	Montréal, CANADA H2Y2W2		
NAME OF SUBMITTER:	Catherine Ouellet		
SIGNATURE:	/catherine ouellet/		
DATE SIGNED:	10/05/2020		
Total Attachments: 1			
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CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

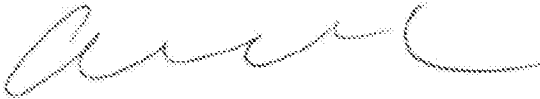
In consideration of a loan in the amount of three million dollars (\$3,000,000) granted by **BDC CAPITAL INC.**, whose head office is located at 5 Place Ville Marie, Suite 500, Montreal, Province of Quebec, H3B 5E7, (the “**Assignee**”) in favour of Thread Collective Inc. / Collectif du Fil Inc. and guaranteed by **IMPERIAL APPAREL GROUP INC.**, whose head office is located at whose head office is located at 5001-5003, Levy Street, Montreal, Province of Quebec, H4R 2N9 (the “**Assignor**”) pursuant to a letter of offer of financing dated June 3, 2020, including its schedules and amendments as the case may be, the Assignor hereby confirms having granted to the Assignee hypothecary rights (security interests) in and to the following trademark registrations:

TRADEMARKS

Trademark	Serial Number	Registration Number	Status
LUSCIOUS	85381051	4118293	Registered

Signed in Montreal, this 2nd day of October 2020.

IMPERIAL APPAREL GROUP INC.



By: Alen BRANDMAN, President