

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601828

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS - Release of Reel 6836 Frame 0023		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BOKF, N.A., in its capacity as successor collateral agent		10/08/2020	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	EP Energy LLC		
Street Address:	601 Travis Street		
Internal Address:	Suite 1400		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4362634	EP ENERGY	
Registration Number:	4931091	HELP EP ENERGY HAND PLACEMENT & PROTECTI	
Registration Number:	4939348	H HAND PLACEMENT & PROTECTION E EYES ONP	
Registration Number:	4889100	HELP	
CORRESPONDENCE DATA			
Fax Number:	2147467777		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147467700		
Email:	juan.arias@weil.com		
Correspondent Name:	Libby Vinson		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	L. Vinson - 42780.0004		
NAME OF SUBMITTER:	Libby Vinson		
SIGNATURE:	/Libby Vinson/		

CH \$115.00 4362634

DATE SIGNED:	10/08/2020
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of October 8, 2020 (the “Effective Date”), is made by BOKF, N.A., in its capacity as successor collateral agent for the Secured Parties (the “Agent”), in favor of EP Energy LLC, a Delaware limited liability company (“EP”) (the “Grantor”).

WHEREAS, pursuant to that certain Collateral Agreement, dated as of November 29, 2016, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Collateral Agreement”), the Grantor granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Collateral Agreement, EP executed and delivered a Notice of Grant of Security Interest in Trademarks, dated as of November 29, 2016, which was recorded with the United States Patent and Trademark Office on December 1, 2016 at Reel/Frame 5931/0539, which was modified by that certain Notice of Agency Resignation and Assignment of Intellectual Property Security Agreement, dated as of January 9, 2020, which was recorded with the United States Patent and Trademark Office on January 10, 2020 at Reel/Frame 6836/0023 (the “Trademark Security Agreement”);

WHEREAS, on October 1, 2020, the United States Bankruptcy Court for the Southern District of Texas Houston Division entered an order confirming the Modified Fifth Amended Joint Chapter 11 Plan of EP Energy Corporation and its Affiliated Debtors (the “Confirmation Order”) and granting related relief, including that the Trademark Security Agreement has been unconditionally released, discharged and terminated.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Trademark Security Agreement.

2. Release. Pursuant to the Confirmation Order, the Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its lien on and security interest in, all of its right, title and interest in, to and under the IP Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the IP Collateral under the Trademark Security Agreement, pursuant to the Confirmation Order, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Termination. Pursuant to the Confirmation Order, the Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.

4. Further Assurances. Pursuant to the Confirmation Order, the Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. Governing Law. This Release shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without giving effect to its principles or rules of

conflict of laws to the extent such principles or rules are not mandatorily applicable by statute and would require or permit the application of laws of another jurisdiction.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**BOKF, N.A.,
as the Agent**

By: 



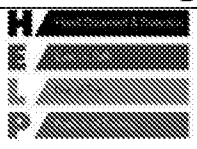

Name: **Kenneth J. Dotson**
Title: **Senior Vice President**

[Signature Page to Trademark Security Release (Reel/Frame 5931/0539)]

**TRADEMARK
REEL: 007072 FRAME: 0868**

SCHEDULE I
IP COLLATERAL

Trademark Registrations

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
 Design mark	4,362,634	7/9/13
 Design mark	4,931,091	4/5/16
 Design mark	4,939,348	4/19/16
 Design mark	4,889,100	1/19/16