

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM602077

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECOND AMENDED AND RESTATED TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lucid Trustee Services Limited		10/09/2020	Company: ENGLAND AND WALES

RECEIVING PARTY DATA

Name:	B & W Group Ltd
Street Address:	Dale Road
City:	Worthing, West Sussex
State/Country:	UNITED KINGDOM
Postal Code:	BN11 2BH
Entity Type:	Company: ENGLAND AND WALES

PROPERTY NUMBERS Total: 34

Property Type	Number	Word Mark
Serial Number:	73587763	B&W
Serial Number:	74198827	B&W
Serial Number:	78286188	BOWERS & WILKINS
Serial Number:	78404257	CLASSÉ
Serial Number:	74379547	CLASSE AUDIO
Serial Number:	78404253	CLASSE
Serial Number:	74690927	NAUTILUS
Serial Number:	77141730	ZEPPELIN
Serial Number:	85756925	A7
Serial Number:	85756939	Z2
Serial Number:	85756907	A5
Serial Number:	85625729	P5
Serial Number:	85624823	C5
Serial Number:	85439464	LISTEN AND YOU'LL SEE
Serial Number:	77925094	QUICKDOGS
Serial Number:	77545142	SOCIETY OF SOUND
Serial Number:	77192093	LM1
Serial Number:	77137948	685

CH \$865.00 73587763

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	77137954	686
Serial Number:	77137932	683
Serial Number:	77137943	684
Serial Number:	77129197	Z-1
Serial Number:	78734259	CM
Serial Number:	76175615	705
Serial Number:	76175614	704
Serial Number:	76175613	703
Serial Number:	76177433	700 SERIES
Serial Number:	86410497	T7
Serial Number:	85819401	AM
Serial Number:	85756952	P7
Serial Number:	85756957	P9
Serial Number:	87061531	DB2D
Serial Number:	87061568	DB3D
Serial Number:	87061424	DB1D

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951.1693
NAME OF SUBMITTER:	Scott Kareff (014951.1693)
SIGNATURE:	/rr for sk/
DATE SIGNED:	10/09/2020

Total Attachments: 4
source=Project Sound - Trademark Release (B&W)#page1.tif
source=Project Sound - Trademark Release (B&W)#page2.tif
source=Project Sound - Trademark Release (B&W)#page3.tif
source=Project Sound - Trademark Release (B&W)#page4.tif

RELEASE OF SECOND AMENDED AND RESTATED TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT

This Release of Second Amended and Restated Trademark Collateral Security and Pledge Agreement (this "Release"), dated as of October 9, 2020, is executed by Lucid Trustee Services Limited (the "Secured Party"), having its registered office at 6th Floor, No 1 Building 1-5 London Wall Buildings, London Wall, London, EC2M 5PG, in favor of B & W Group Ltd, a company incorporated under the laws of England and Wales (with company number 00880499) (the "Company"), having its registered office at Dale Road, Worthing, West Sussex, BN11 2BH.

RECITALS

WHEREAS, Bank of America, N.A. and the Company entered into the Trademark Collateral Security and Pledge Agreement, dated as of September 25, 2014, and recorded in the United States Trademark and Trademark Office on September 25, 2014 at Reel 5369 Frame 0061 (as amended by the Amended and Restated Trademark Collateral Security and Pledge Agreement, dated as of September 29, 2016, and recorded in the United States Patent and Trademark Office on September 30, 2016 at Reel 5889 Frame 0521) (the "Existing Trademark Security Agreement");

WHEREAS, pursuant to the Administrative Agent Agreement, dated June 4, 2020, among Bank of America, N.A., Lucid Trustee Services Limited, the Company and Equity International Inc., Bank of America, N.A. resigned as an administrative agent under the Loan Documents (as defined therein) and, among other things, assigned the Existing Trademark Security Agreement to Lucid Trustee Services Limited, as the administrative agent;

WHEREAS, the Company and the Secured Party entered into the Second Amended and Restated Trademark Collateral Security and Pledge Agreement, dated as of July 17, 2020 (the "Trademark Security Agreement"), which security interest was evidenced by the recordation of the Trademark Security Agreement with the United States Patent and Trademark Office on July 17, 2020, at Reel 7001 and Frame 0556; and


WHEREAS, pursuant to the Trademark Security Agreement, the Company granted to the Secured Party a security interest in the "Pledged Trademarks" including certain trademarks.

NOW, THEREFORE, the Secured Party agrees as follows:

1. The Secured Party is executing and delivering this Release as evidence of the release of the Trademark Security Agreement.
2. The Secured Party claims no right, title or interest whatsoever in or to any of the "Pledged Trademarks" described in the Trademark Security Agreement, and, accordingly, the Secured Party expressly releases its security interest in the trademarks listed on Exhibit A hereto and hereby assigns to the Company any right, title and interest whatsoever in and to the Trademark Collateral that the Secured Party may have.

IN WITNESS WHEREOF, this Release has been executed as of the day and year first above written.

LUCID TRUSTEE SERVICES LIMITED

By: 
Name: Paul Barron
Title: Director

[Signature Page to Release of Second Amended and Restated Trademark Collateral Security and Pledge Agreement]

ny-1996485

TRADEMARK
REEL: 007073 FRAME: 0443

EXHIBIT A

TO

**RELEASE OF SECOND AMENDED AND RESTATED TRADEMARK SECURITY
AGREEMENT**

I. Trademark Registrations

Mark	Country	App. No./App. Date	Reg. No./Reg. Date	Status
B&W	USA	73587763/ 03/13/1986	1419023/ 12/02/1986	Renewed (Registered)
B&W	USA	74198827/ 08/29/1991	1859490/ 10/25/1994	Renewed (Registered)
BOWERS & WILKINS	USA	78286188/ 08/12/2003	2932811/ 03/15/2005	Registered
CLASSÉ	USA	78404257/ 04/19/2004	3113681/ 07/11/2006	Registered
CLASSE AUDIO logo	USA	74379547/ 04/13/1993	1827295/ 03/22/1994	Renewed (Registered)
CLASSE logo	USA	78404253/ 04/19/2004	3053256/ 01/31/2006	Registered
NAUTILUS	USA	74690,927/ 06/20/1995	2074928/ 07/01/1997	Renewed (Registered)
ZEPPELIN	USA	77141730/ 03/27/2007	3674925/ 09/01/2009	Registered
A7	USA	85756925/ 10/17/2012	4450024/ 12/17/2013	Registered
Z2	USA	85756939/ 10/17/2012	4450025/ 12/17/2013	Registered
A5	USA	85756907/ 10/17/2012	4453445/ 12/24/2013	Registered
P5	USA	85625729/ 05/15/2012	4288323/ 02/12/2013	Registered
C5	USA	85624823/ 05/14/2012	4288314/ 02/12/2013	Registered
LISTEN AND YOU'LL SEE	USA	85439464/ 10/05/2011	4150061/ 05/29/2012	Registered
QUICKDOGS	USA	77925094/ 02/01/2010	4049914/ 11/01/2011	Registered
SOCIETY OF SOUND	USA	77545142/ 08/12/2008	3904760/ 01/11/2011	Registered

Exhibit A-1

ny-1996485

**TRADEMARK
REEL: 007073 FRAME: 0444**

Mark	Country	App. No./App. Date	Reg. No./Reg. Date	Status
LM1	USA	77192093/ 05/29/2007	3733090/ 01/05/2010	Registered
685	USA	77137948/ 03/22/2007	3606545/ 04/14/2009	Registered
686	USA	77137954/ 03/22/2007	3447650/ 06/17/2008	Registered
683	USA	77137932/ 03/22/2007	3676932/ 09/01/2009	Registered
684	USA	77137943/ 03/22/2007	3676933/ 09/01/2009	Registered
Z-1	USA	77129197/ 03/13/2007	3491128/ 08/26/2008	Registered
CM	USA	78734259/ 10/17/2005	3673055/ 08/25/2009	Registered
705	USA	76175615/ 12/05/2000	2627458/ 10/01/2002	Renewed (Registered)
704	USA	76175614/ 12/05/2000	2653428/ 11/26/2002	Renewed (Registered)
703	USA	76175613/ 12/05/2000	2671119/ 01/07/2003	Renewed (Registered)
700 SERIES	USA	76177433/ 12/04/2000	2651246/ 11/19/2002	Renewed (Registered)
T7	USA	86410497/ 09/30/2014	4834928/ 10/20/2015	Registered
AM	USA	85819401/ 01/09/2013	4694020/ 03/03/2015	Registered
P7	USA	85756952, 10/17/2012	4694004 03/03/2015	Registered
P9	USA	85756957, 10/17/2012	4694005, 03/03/2015	Registered

II. Trademark Applications

Mark	Country	Application No.	Application Date	Status
DB2D	USA	87061531	06/06/2016	Registered
DB3D	USA	87061568	06/06/2016	Registered
DB1D	USA	87061424	06/06/2016	Registered