

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM602111

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lucid Trustee Services Limited		10/09/2020	Company: ENGLAND AND WALES
RECEIVING PARTY DATA			
Name:	B & W Group Limited		
Street Address:	Dale Road		
City:	Worthing, West Sussex		
State/Country:	UNITED KINGDOM		
Postal Code:	BN11 2BH		
Entity Type:	Company: ENGLAND AND WALES		
PROPERTY NUMBERS Total: 36			
Property Type	Number	Word Mark	
Registration Number:	3676932	683	
Registration Number:	3676933	684	
Registration Number:	3606545	685	
Registration Number:	3447650	686	
Registration Number:	2651246	700 SERIES	
Registration Number:	5537163	702	
Registration Number:	2671119	703	
Registration Number:	2653428	704	
Registration Number:	2627458	705	
Registration Number:	5537164	706	
Registration Number:	5537197	707	
Registration Number:	4453445	A5	
Registration Number:	4450024	A7	
Registration Number:	4694020	AM	
Registration Number:	1419023	B&W	
Registration Number:	1859490	B&W	
Registration Number:	2932811	BOWERS & WILKINS	
Registration Number:	4288314	C5	
Registration Number:	3673055	CM	
TRADEMARK			

CH \$915.00 3676932

Property Type	Number	Word Mark
Registration Number:	5279247	DB1D
Registration Number:	5279248	DB2D
Registration Number:	5279249	DB3D
Registration Number:	4150061	LISTEN AND YOU'LL SEE
Registration Number:	3733090	LM1
Registration Number:	2074928	NAUTILUS
Registration Number:	4288323	P5
Registration Number:	4694004	P7
Registration Number:	4694005	P9
Registration Number:	5453567	PX
Registration Number:	4049914	QUICKDOGS
Registration Number:	3904760	SOCIETY OF SOUND
Registration Number:	5221703	SOCIETY OF SOUND
Registration Number:	4834928	T7
Registration Number:	4450025	Z2
Registration Number:	3674925	ZEPPELIN
Serial Number:	87664330	M-1

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Scott Kareff (014951.1693)

SIGNATURE: /rr for sk/

DATE SIGNED: 10/09/2020

Total Attachments: 5

source=PIK Release - Trademark Release#page1.tif

source=PIK Release - Trademark Release#page2.tif

source=PIK Release - Trademark Release#page3.tif

source=PIK Release - Trademark Release#page4.tif

source=PIK Release - Trademark Release#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”) is made as of 9 October 2020 (the “Effective Date”) by Lucid Trustee Services Limited (the “Security Agent”), in favor of B & W Group Limited (“Grantor”). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement (as defined below), as applicable.

WHEREAS, Grantor and the Security Agent entered into that certain Trademark Collateral Security and Pledge Agreement dated November 16, 2018 (the “Trademark Security Agreement”), under which Grantor granted and charged in favor of the Security Agent (for the benefit of the other Secured Parties), a continuing security interest and second priority lien on the Pledged Trademarks, including the items listed on Schedule A hereto, and pledged and mortgaged the Pledged Trademarks to the Security Agent (for the benefit of the other Secured Parties); and such Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 2, 2019, at Reel 6515, Frame 0482;

WHEREAS, Grantor has satisfied the terms of the Trademark Security Agreement and requests a specific release of the security interest granted and recorded against the Pledged Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Security Agent hereby, on behalf of itself and the Secured Parties, (i) terminates the Trademark Security Agreement, (ii) releases any and all liens, security interests, right, title and interest the Security Agent or any Secured Party may have in, to or under the Pledged Trademarks, and (iii) re-assigns to Grantor, any right, title or interest the Security Agent or any Secured Party may have in, to or under the Pledged Trademarks, together with the goodwill of the business symbolized thereby.

This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

* * * * *

IN WITNESS WHEREOF, the Security Agent has caused this Release to be executed, on behalf of itself and the Secured Parties, by its duly authorized representative effective as of the Effective Date.

Lucid Trustee Services Limited, as the Security Agent

By: PLGJ

Name: Paul Barton

Title: Director

SCHEDULE A

[See Attached.]

SCHEDULE A

Charger	Trade Mark	Status	Application Number	Filing Date	Registration Number	Registration Date	Class
B & W Group Ltd	683	Registered	77137932	22-Mar-2007	3676932	01-Sep-2009	09
B & W Group Ltd	684	Registered	77137943	22-Mar-2007	3676933	01-Sep-2009	09
B & W Group Ltd	685	Registered	77137948	22-Mar-2007	3606545	14-Apr-2009	09
B & W Group Ltd	686	Registered	77137954	22-Mar-2007	3447650	17-Jun-2008	09
B & W Group Ltd	700 SERIES	Registered	76177433	04-Dec-2000	2651246	19-Nov-2002	09
B & W Group Ltd	702	Registered	87579391	22-Aug-2017	5537163	07-Aug-2018	09
B & W Group Ltd	703	Registered	76175613	05-Dec-2000	2671119	07-Jan-2003	09
B & W Group Ltd	704	Registered	76175614	05-Dec-2000	2653428	26-Nov-2002	09
B & W Group Ltd	705	Registered	76175615	05-Dec-2000	2627458	01-Oct-2012	09
B & W Group Ltd	706	Registered	87579403	22-Aug-2017	5537164	07-Aug-2018	09
B & W Group Ltd	707	Registered	87596682	05-Sep-2017	5537197	07-Aug-2018	09
B & W Group Ltd	A5	Registered	85756907	17-Oct-2012	4453445	24-Dec-2013	09
B & W Group Ltd	A7	Registered	85756925	17-Oct-2012	4450024	17-Dec-2013	09
B & W Group Ltd	AM	Registered	85819401	09-Jan-2013	4694020	03-Mar-2015	09
B & W Group Ltd	B&W	Registered	73587763	13-Mar-1986	1419023	02-Dec-1986	09
B & W Group Ltd	B&W	Registered	74198827	29-Aug-1991	1859490	25-Oct-1994	09, 37
B & W Group Ltd	BOWERS & WILKINS	Registered	78286188	12-Aug-2003	2932811	15-Mar-2005	09
B & W Group Ltd	C5	Registered	85624823	14-May-2012	4288314	12-Feb-2013	09
B & W Group Ltd	CM	Registered	78734259	17-Oct-2005	3673055	25-Aug-2009	09
B & W Group Ltd	DBID	Registered	87061424	06-Jun-2016	5279247	05-Sep-2017	09
B & W Group Ltd	DB2D	Registered	87061531	06-Jun-2016	5279248	05-Sep-2017	09
B & W Group Ltd	DB3D	Registered	87061568	06-Jun-2016	5279249	05-Sep-2017	09
B & W Group Ltd	LISTEN AND YOU'LL SEE	Registered	85439464	05-Oct-2011	4150061	29-May-2012	09

Charger	Trade Mark	Status	Application Number	Filing Date	Registration Number	Registration Date	Class
B & W Group Ltd	LMI	Registered	77192093	29-May-2007	3733090	05-Jan-2010	09
B & W Group Ltd	NAUTILUS	Registered	74690927	20-Jun-1995	2074928	01-Jul-1997	09, 37
B & W Group Ltd	P5	Registered	85625729	15-May-2012	4288323	12-Feb-2013	09
B & W Group Ltd	P7	Registered	85756952	17-Oct-2012	4694004	03-Mar-2015	09
B & W Group Ltd	P9	Registered	85756957	17-Oct-2012	4694005	03-Mar-2015	09
B & W Group Ltd	PX	Registered	87660637	26-Oct-2017	5453567	24-Apr-2018	09
B & W Group Ltd	QUICKDOGS	Registered	77925094	01-Feb-2010	4049914	01-Nov-2011	09
B & W Group Ltd	SOCIETY OF SOUND	Registered	77545142	12-Aug-2008	3904760	11-Jan-2011	09, 38, 41
B & W Group Ltd	SOCIETY OF SOUND	Registered	87165867	09-Sep-2016	5221703	03-Jun-2017	09, 38, 41
B & W Group Ltd	T7	Registered	86410497	30-Sep-2014	4834928	20-Oct-2015	09
B & W Group Ltd	Z2	Registered	85756939	17-Oct-2012	4450025	17-Dec-2013	09
B & W Group Ltd	ZEPPELIN	Registered	77141730	27-Mar-2007	3674925	01-Sep-2009	09
B & W Group Ltd	M-1	Pending	87664330	30-Oct-2017	----	----	09