

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM603389

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		10/13/2020	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	M. G. Dyess, Inc.		
Street Address:	2800 Post Oak Blvd.		
Internal Address:	Suite 2600		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056-6175		
Entity Type:	Corporation: MISSISSIPPI		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4351788	PIPELINING AMERICA'S ENERGY	
Serial Number:	86857431	MG DYESS INC	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	017625.004859		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	10/16/2020		

OP \$65.00 4351788

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 13, 2020 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of M. G. Dyess, Inc., a Mississippi corporation (“Debtor”).

WHEREAS, pursuant to that certain Fourth Amended and Restated Security and Pledge Agreement dated as of December 18, 2015 (as amended, modified, supplemented or restated from time to time, the “Security Agreement”) by and among the Debtor, Administrative Agent, and others party thereto, Debtor pledged, assigned, granted, conveyed and transferred to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, and a right to set off against, any and all of its right, title and interest in, to and under all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Debtor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 15, 2016 at Reel 5751 Frame 0490 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Debtor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in, and the right to set off against, any and all of Debtor’s right, title and interest in, to and under all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Debtor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: 

Name: Anthony W. Kell

Title: Vice President

Schedule A

**M. G. Dyess, Inc.
(Mississippi Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by M. G. Dyess, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded March 15, 2016 at Reel 5751 Frame 0490**

Trademark Registration

Mark	Reg. No.	Reg. Date
PIPELINING AMERICA'S ENERGY	4351788	06/11/13

Trademark Application

Mark	Appl. No.	Filing Date
MG DYESS INC and Design	86857431	12/22/15