

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM603946

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|-----------------------------------|---|---------------------------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Bank of America, N.A., as Agent | | 10/19/2020 | National Banking Association: |
| RECEIVING PARTY DATA | | | |
| Name: | HD Supply & Repair Remodel, LLC, as Grantor | | |
| Street Address: | 6250 Brook Hollow Parkway | | |
| Internal Address: | c/o White Cap Supply Holdings, Inc. | | |
| City: | Norcross | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30071 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | White Cap Construction Supply, Inc., as Grantor | | |
| Street Address: | 6250 Brook Hollow Parkway | | |
| Internal Address: | c/o White Cap Supply Holdings, Inc. | | |
| City: | Norcross | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30071 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 15 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1753027 | CW CONTRACTORS' WAREHOUSE | |
| Registration Number: | 3299068 | BLACK MARLIN | |
| Registration Number: | 2997227 | CONTRACTOR TRADER | |
| Registration Number: | 2966934 | PANEL-PRO | |
| Registration Number: | 2901054 | PANEL-PRO TILT-UP ESTIMATING SOFTWARE | |
| Registration Number: | 2987418 | PANEL-TRAK | |
| Registration Number: | 2385183 | WC | |
| Registration Number: | 3416045 | WC PHENOLIC PLY | |
| Registration Number: | 3416044 | WCFP WHITE CAP FORMING PANEL | |
| Registration Number: | 3048812 | WHITE CAP | |
| Registration Number: | 3026834 | WHITE CAP | |
| TRADEMARK | | | |

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| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 1478065 | WHITE CAP |
| Registration Number: | 2927946 | WHITE CAP CONSTRUCTION SUPPLY |
| Registration Number: | 3396239 | WHITE CAP CUSTOM SHOP 1976-2006 |
| Registration Number: | 3396238 | WHITE CAP CUSTOM SHOP COAST TO COAST 197 |

CORRESPONDENCE DATA

Fax Number: 2127557306
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 2123263939
Email: elabarge@jonesday.com
Correspondent Name: Robert T.S. Latta
Address Line 1: 250 Vesey Street
Address Line 2: Jones Day
Address Line 4: New York, NEW YORK 10281-1047

| | |
|--------------------------------|---------------------|
| ATTORNEY DOCKET NUMBER: | 254407-610013 |
| NAME OF SUBMITTER: | Robert T.S. Latta |
| SIGNATURE: | /Robert T.S. Latta/ |
| DATE SIGNED: | 10/20/2020 |

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of October 19, 2020, from BANK OF AMERICA, N.A., in its capacity as administrative agent and collateral agent (the “Agent”) for the banks and other financial institutions that are parties to the Credit Agreement, dated as of April 12, 2012 (as amended, amended and restated, waived, supplemented or otherwise modified from time to time, together with any agreement extending the maturity of, or restructuring, refunding, refinancing or increasing the Indebtedness under such agreement or successor agreements, the “Credit Agreement”), among HD Supply, Inc., a Delaware corporation, the Agent, as administrative agent and collateral agent and the other parties thereto, to HD SUPPLY CONSTRUCTION SUPPLY GROUP, INC., a Delaware corporation, AH Harris Intermediate Acquisition, Inc., a Delaware corporation, HD Supply Repair & Remodel, LLC, a Delaware limited liability company, WHITE CAP CONSTRUCTION SUPPLY, INC., a Delaware corporation, HD Supply Construction Supply, Ltd., a Florida limited partnership, Kenseal Construction Products, LLC, a New York limited liability company (each, individually, a “Grantor” and, collectively, the “Grantors”). Capitalized terms used herein without definition are used as defined in the Collateral Agreement (as defined below).

WITNESSETH:

WHEREAS pursuant to that certain Guarantee and Collateral Agreement, dated as of April 12, 2012, as amended, amended and restated, waived, supplemented or otherwise modified from time to time (the “Collateral Agreement”), made by HD Supply, Inc. and certain of its subsidiaries in favor of the Agent, each Grantor granted to the Agent, for the rate benefit of the Secured Parties, a security interest (the “Security Interest”) in certain Collateral, including Intellectual Property, as collateral security for the prompt and complete payment and performance when due of the Obligations of such Grantor;

WHEREAS, in connection with the Guarantee and Collateral Agreement, each Grantor and the Agent entered into an Notice and Confirmation of Grant of Security Interest in Trademarks, which was recorded with the United States Patent and Trademark Office on April 12, 2012 at Reel 4755, Frame 0623;

WHEREAS, the Agent has agreed to terminate and release its Security Interest in the Intellectual Property listed on Schedule A attached hereto (the “Released IP”) of each Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent hereby states as follows:

1. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest, and all other right, title and interest (whether created under the Credit

Agreement or otherwise), in and to the Released IP. Any right, title or interest of the Agent in the Released IP shall hereby cease and become void.

2. Further Assurances. The Agent shall promptly and duly execute and deliver to each Grantor all further releases and other documents (including, without limitation, Uniform Commercial Code termination statements), and take all other actions as each Grantor may reasonably request for the purpose of obtaining the release of the Security Interest.

3. Recordation. The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America and the Register of Copyrights of the United States to note and record the existence of this Release.

4. Governing Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

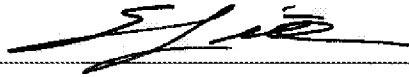
BANK OF AMERICA, N.A.,
as Agent

By: 

Name: Andrew Stinson

Title: MD

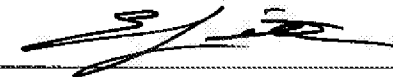
HD SUPPLY & REPAIR REMODEL, LLC

By:  _____

Name: Evan J. Levitt

Title: Vice President

**WHITE CAP CONSTRUCTION SUPPLY,
INC.**

By:  _____

Name: Evan J. Levitt

Title: Vice President

SCHEDULE A

TRADEMARKS

| Grantor | TRADEMARK | Ser. No./Reg. No. | App. Date/Reg. Date |
|-------------------------------------|---|-------------------------------------|----------------------------|
| HD Supply Repair & Remodel, LLC | CW CONTRACTORS' WAREHOUSE and Design | 1,753,027 | 2/16/1993 |
| HD Supply Repair & Remodel, LLC | HD Supply Home Improvement Solutions | 592351 (Arizona state trademark) | 03/07/2014 |
| White Cap Construction Supply, Inc. | BLACK MARLIN | 3,299,068 | 9/25/2007 |
| White Cap Construction Supply, Inc. | CONTRACTOR TRADER | 2,997,227 | 9/20/2005 |
| White Cap Construction Supply, Inc. | PANEL-PRO | 2,966,934 | 7/12/2005 |
| White Cap Construction Supply, Inc. | PANEL-PRO TILT-UP ESTIMATING SOFTWARE | 2,901,054 | 11/9/2004 |
| White Cap Construction Supply, Inc. | PANEL-TRAK | 2,987,418 | 8/23/2005 |
| White Cap Construction Supply, Inc. | WC and Design | 2,385,183 | 9/12/2000 |
| White Cap Construction Supply, Inc. | WC PHENOLOIC PLY (stylized) | 3,416,045 | 4/22/2008 |
| White Cap Construction Supply, Inc. | WCFP WHITE CAP FORMING PANEL (stylized) | 3,416,044 | 4/22/2008 |
| White Cap Construction Supply, Inc. | WHITE CAP | 3,048,812 | 1/24/2006 |

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|-------------------------------------|---|-----------|------------|
| White Cap Construction Supply, Inc. | WHITE CAP (Stylized) | 3,026,834 | 12/13/2005 |
| White Cap Construction Supply, Inc. | WHITE CAP (stylized) | 1,478,065 | 2/23/1988 |
| White Cap Construction Supply, Inc. | WHITE CAP CONSTRUCTION SUPPLY | 2,927,946 | 2/22/2005 |
| White Cap Construction Supply, Inc. | WHITE CAP CUSTOM SHOP 1976-2006 (stylized) | 3,396,239 | 3/11/2008 |
| White Cap Construction Supply, Inc. | WHITE CAP CUSTOM SHOP COAST TO COAST 1976 2006 (stylized) | 3,396,238 | 3/11/2008 |