## CH \$790.00 573846

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM604038

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame 6797/0313
SEQUENCE:	1

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
DELAWARE TRUST COMPANY		10/19/2020	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	GURU DENIM LLC
Street Address:	500 West 190th Street, Suite 300
City:	Gardena
State/Country:	CALIFORNIA
Postal Code:	90248
Entity Type:	Limited Liability Company: CALIFORNIA
Name:	TRUE RELIGION APPAREL, INC.
Street Address:	500 West 190th Street, Suite 300
City:	Gardena
State/Country:	CALIFORNIA
Postal Code:	90248
Entity Type:	Corporation: DELAWARE
Name:	TRUE RELIGION SALES, LLC
Street Address:	500 West 190th Street, Suite 300
City:	Gardena
State/Country:	CALIFORNIA
Postal Code:	90248
Entity Type:	Limited Liability Company: DELAWARE
Name:	TRLG INTERMEDIATE HOLDINGS, LLC
Street Address:	500 West 190th Street, Suite 300
City:	Gardena
State/Country:	CALIFORNIA
Postal Code:	90248
Entity Type:	Limited Liability Company: DELAWARE
Name:	TRLGGC SERVICES, LLC
Street Address:	500 West 190th Street, Suite 300
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City:	Gardena
State/Country:	CALIFORNIA
Postal Code:	90248
Entity Type:	Limited Liability Company: VIRGINIA

### **PROPERTY NUMBERS Total: 31**

Property Type	Number	Word Mark
Registration Number:	5738461	U
Registration Number:	5581566	LAST STITCH
Serial Number:	88058595	TRUE RLGN
Serial Number:	88058607	MYRLGN
Serial Number:	88223602	TRUE RELIGION WORLD TOUR FASHION FOR THE
Serial Number:	88223607	U
Serial Number:	85830296	U
Serial Number:	88374001	TRUE RELIGION ELEVATED
Serial Number:	88374006	TRUE RELIGION ELEVATED
Serial Number:	88410156	
Serial Number:	88410158	U
Serial Number:	88410163	U
Serial Number:	88410168	U
Serial Number:	88410169	U
Serial Number:	88410172	U
Serial Number:	88410173	U
Serial Number:	88567378	
Serial Number:	88567380	
Serial Number:	88567383	
Serial Number:	88567387	
Serial Number:	88567391	
Serial Number:	88567392	TR
Serial Number:	88567396	TR
Serial Number:	88567399	TR
Serial Number:	88567401	TR
Serial Number:	88567405	TR
Serial Number:	88616444	TRUE RELIGION 1888
Serial Number:	88616450	TRUE RELIGION 1888
Serial Number:	88616456	TRUE RELIGION 1888
Serial Number:	88616462	TRUE RELIGION 1888
Serial Number:	88616470	TRUE RELIGION 1888

### **CORRESPONDENCE DATA**

**Fax Number:** 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-969-3000

**Email:** ypan@proskauer.com

Correspondent Name: Philip Kaminski
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	38482-001
NAME OF SUBMITTER:	Philip Kaminski
SIGNATURE:	/Philip Kaminski/
DATE SIGNED:	10/20/2020

### **Total Attachments: 9**

source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page1.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page2.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page3.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page4.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page5.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page6.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page7.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page8.tif source=TRLG -- Release of Security Interest in Trademarks (Delaware Trust Company 2017)#page8.tif

### **Release of Security Interest in Trademarks**

This **Release of Security Interest in Trademarks**, dated as of October 19, 2020 (this "Release"), is made by DELAWARE TRUST COMPANY, as Collateral Agent for the benefit of the Secured Creditors (in such capacity, the "Collateral Agent") in favor of GURU DENIM LLC, a California limited liability company, TRUE RELIGION APPAREL, INC., a Delaware corporation, TRUE RELIGION SALES, LLC, a Delaware limited liability company, TRLG INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company and TRLGGC SERVICES, LLC, a Virginia limited liability company (each a "Grantor" and collectively the "Grantors").

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of October 27, 2017 (as amended, restated, or modified from time to time, the "<u>Trademark Security Agreement</u>"), which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 12, 2018 at Reel 6249 Frame 0031, the Grantors granted to the Collateral Agent, a security interest in and continuing lien on all of such Grantors' right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, those trademarks listed on <u>Schedule I</u> hereto;

WHEREAS, pursuant to that certain Trademark Security Agreement (Supplement No. 1), dated as of November 15, 2019 (as amended, restated, or modified from time to time, the "Supplemental Trademark Security Agreement"), which Supplemental Trademark Security Agreement was recorded with the United States Patent and Trademark Office on November 15, 2019 at Reel 6797 Frame 0313, the Grantors granted to the Collateral Agent, a security interest in and continuing lien on all of such Grantors' right, title and interest in, to and under the Trademark Collateral (as defined in the Supplemental Trademark Security Agreement), including, without limitation, those trademarks listed on Schedule II hereto;

WHEREAS, on April 13, 2020, the Grantors filed voluntary petitions for relief, commencing bankruptcy cases under chapter 11 of title 11 of the United States Code, in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court");

WHEREAS, on October 6, 2020, the Bankruptcy Court entered the *Findings of Fact*, Conclusions of Law, and Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of True Religion Apparel, Inc., and its Affiliated Debtors (the "Confirmation Order"), which confirmed the Third Amended Joint Chapter 11 Plan of Reorganization of True Religion Apparel, Inc., and its Affiliated Debtors (the "Plan"); and

WHEREAS, this Release is intended to confirm, in accordance with the Plan and Confirmation Order, the release and termination of the Collateral Agent's lien on and security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement and the Supplemental Trademark Security Agreement), including, without limitation, the trademarks set forth on Schedule I and Schedule II hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Collateral Agent does hereby confirm and agree as follows:

Pursuant to the Plan and Confirmation Order, the Collateral Agent, its successors, legal representatives and assigns, hereby confirms (a) the release, discharge, termination and cancellation of any and all of its security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement and the Supplemental Trademark Security Agreement), including, without limitation, all United States registrations and applications for any of the following: trademarks, trade names, service marks, trade dress, logos, slogans, designs or fictitious business names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, whether or not registered, and with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications listed or required to be listed in Schedule I and Schedule II attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) all rights to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill, (v) all proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world, (b) that any and all right, title and interest of the Collateral Agent in, to or under the Trademark Collateral (as defined in the Trademark Security Agreement and the Supplemental Trademark Security Agreement) have been terminated and are ceased, and (c) the assignment, transfer and conveyance to Grantors of any and all right, title and interest it may have in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement and the Supplemental Trademark Security Agreement) (without recourse to or representation or warranty of any kind by the Collateral Agent).

The Collateral Agent authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office, and any other applicable government officer or authority, record this Release.

The Collateral Agent agrees to take all further actions, and provide the Grantors with any information, cooperation and assistance, including, without limitation, the execution and delivery of any and all further instruments, authorizations, documentation and release forms as any Grantor or its successor, assign or legal representative may reasonably request to confirm, effectuate and record this Release and the termination, cancellation and release of the security interest and any right, title or interest of the Collateral Agent in, to or under the Trademark Collateral (as defined in the Trademark Security Agreement) at Grantors' sole cost and expense.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date hereof.

DELAWARE TRUST COMPANY, as Collateral

By:\_\_

Name: Alan Halpern Title: Vice President

TRLG Trademark Security Release (2017 Term Loan)

### Schedule

Guru Denim LLC	01/13/2009	3561466	04/10/2006	76/658121	Registered	Registered	United States	57476-US-CL 25
Guru Denim LLC		3561465	04/05/2006	76/658114	Registered	Registered	United States	57475-US-CL 25
Guru Denim LLC	08/19/2008	3,490,283	08/03/2005	78/685079	Registered	Registered	United States	55767-US-CL 25
Guru Denim LLC	08/21/2007	3,282,490	08/03/2005	78-685,223	Registered	Registered	United States	55766-US-CL 25
Guru Denim LLC	06/14/2011	3,978,250	12/07/2010	85192668	Registered	Registered	United States	54740-US-CL 35
Guru Denim LLC	12/01/2009	3,720,222	09/23/2009	78/981254	Registered	Registered	United States	54740-US-CL 3, 9, 18, 25
Guru Denim LLC	04/14/2009	3607799	06/27/2006	78980963	Registered	Registered	United States	54740-US-CL 25
Guru Denim LLC	10/12/2010	3862183	06/27/2006	78/918251	Registered	Registered	United States	54740-US-CL 24 & 25
Guru Denim LLC	09/03/2013	3	03/19/2013	85-880,183	Registered	Registered	United States	54113-US-CL 9
Guru Denim LLC	04/13/2010	3,774,711	09/01/2009	77/817393	Registered	Registered	United States	54113-US-CL 25 (Hosiery)
Guru Denim LLC	08/05/2008	3,482,001	09/26/2002	78/168317	Registered	Registered	United States	54113-US-CL 25
Guru Denim LLC	05/09/2016	5200144	01/23/2013	85983584	Registered	Registered	United States	54113-US-CL 18
Guru Denim LLC	05/10/2016	4956225	01/23/2013	85984091	Registered	Registered	United States	54113-US-CL 18
Guru Denim LLC	02/09/2016	4,897,409	01/15/2015	86504839	Registered	Registered	United States	54113-US-CL 03, 35
Guru Denim LLC	01/11/2005	2917187	09/26/2002	78/168436	Registered	Registered	United States	541111-US-CL 25
Guru Denim LLC	09/26/2006	3147244	03/09/2005	76/633022	Registered	Registered	United States	53815-US-CL 25
Guru Denim LLC		1916549	01/28/1994	74483934	Registered	Registered	United States	53814-US-CL 25
Owner		Registration Number Registration Date	Application Date	Application Number	Substatus	Status	Country	Mark Name

Guru Denim LLC	01/20/2009	3565180	02/21/2007	77/112885	Registered	Registered	United States	59239-US-CL 25
Guru Denim LLC		3561710	02/26/2007	77/116587	Registered	Registered	United States	59235-US-CL 25
Guru Denim LLC	01/13/2009	3561705	02/22/2007	77/114126	Registered	Registered	United States	59233-US-CL 25
Guru Denim LLC		3568127	02/22/2007	77/113843	Registered	Registered	United States	59232-US-CL 25
Guru Denim LLC	01/20/2009	3565138	01/26/2007	77/092495	Registered	Registered	United States	59173-US-CL 25
Guru Denim LLC	03/18/2008	3397067	11/14/2006		Registered	Registered	United States	58775-US-CL 25
Guru Denim LLC			10/10/2014	86421142	Pending	Filed	United States	58111-US-CL 25
Guru Denim LLC DBA True Religion Brand Jeans CORPORATION	01/17/2017	5121711	10/10/2014		Registered	Registered	United States	58104-US-CL 25
True Religion Apparel, Inc	03/13/2007	3219110	12/08/2005	78/769338	Registered	Registered	United States	58104-US-CL 25
Guru Denim LLC	07/25/2006	3120798	12/05/2005	78/769347	Registered	Registered	United States	58102-US-CL 35
Guru Denim LLC		3120797	12/08/2005	78/769345	Registered		United States	58102-US-CL 25
Guru Denim LLC			03/08/2017	87363084	Pending	Filed	United States	57924-US-CL 35
Guru Denim LLC	11/30/2010	3,884,465	06/27/2006	78981807	Registered	Registered	United States	57922-US-CL 9 & 24
Guru Denim LLC	10/24/2006	3,162,615	12/08/2005	78/769353	Registered	Registered	United States	57922-US-CL 35
Guru Denim LLC	05/26/2009	3,628,973	06/27/2006	78/981010	Registered	Registered	United States	57922-US-CL 3, 18, 25
Guru Denim LLC	10/24/2006	3162614	12/08/2005	78/769351	Registered	Registered	United States	57922-US-CL 25
Guru Denim LLC	05/17/2011	3,963,295	06/27/2006	7891 8258	Registered	Registered	United States	57922-US-CL 25
Guru Denim LLC	02/18/2014	4486450	01/23/2013	85980806	Registered	Registered	United States	57922-US-CL 14
Guru Denim LLC			01/23/2013	85830351	Published	Filed	United States	57922-US-CL 14

Guru Denim LLC	06/10/2014	4,547,355	10/11/2013	86089993	Registered	Registered	United States	59842-US-CL 25
Guru Denim LLC	04/21/2015	4723782	09/19/2014	86400716	Registered	Registered	United States	59761-US-CL 35
Guru Denim LLC	04/21/2015	4723775	09/18/2014	86399329	Registered	Registered	United States	59760-US-CL 35
Guru Denim LLC	01/20/2009	3565332	05/04/2007	77/173532	Registered	Registered	United States	59754-US-CL 25
Guru Denim LLC	04/21/2015	4723750	09/15/2014	86395300	Registered	Registered	United States	59622-US-CL 25, 35
Guru Denim LLC	10/06/2009	3,692,039	03/16/2009	77692179	Registered	Registered	United States	59483-US-CL 25
Guru Denim LLC	05/10/2011	3,959,347	03/17/2010	77961262	Registered	Registered	United States	59417-US-CL 3
Guru Denim LLC	06/07/2011	3,975,909	06/11/2010	85-061,026	Registered	Registered	United States	59354-US-CL 3

Schedule II

### Canadian Trademarks:

Registered Owner	Trademark	Registratio n Date	Registration No./Application No.
Guru Denim LLC	TRUE RELIGION	2018-04-17	TMA994578 App. No. 1582750
Guru Denim LLC	BUDDHA FACE LOGO	2018-12-21	App. No. 1937728
Guru Denim LLC	TRUE RELIGION WORLD TOUR FASHION FOR THE SENSES SECTION ROW SEAT & DESIGN	2018-12-21	App. No. 1937731
Guru Denim LLC	TRUE RELIGION BRAND JEANS	2011-02-01	TMA789226 App. No. 1472196
Guru Denim LLC	U Design	2010-03-31	TMA763227 App. No. 1409837
Guru Denim LLC	TRUE RELIGION & Design	2006-01-11	TMA656297 App. No. 1237085
Guru Denim LLC	TRUE RELIGION BRAND JEANS WORLD TOUR and Design	2014-01-10	TMA868822 App. No. 1571270
Guru Denim LLC	U Design	2008-11-21	TMA729199 App. No. 1324859
Guru Denim LLC	MYRLGN	2019-01-18	App. No. 1941573
Guru Denim LLC	FULL BUDDHA AND GUITAR DESIGN	2018-12-21	App. No. 1937840

Guru Denim LLC	TRUE RLGN	2018-12-21	App. No. 1937726
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# **United States Trademarks:**

Registered Owner	Trademark	Registration Date/Application Date	Registration No./Application No.
Guru Denim LLC	TRUE RLGN	07/30/2019	App. No. 88/058,595
Guru Denim LLC	MYRLGN	07/30/2019	App. No. 88/058,607
Guru Denim LLC	U Design	04/30/2019	Reg. No. 5,738,461
Guru Denim LLC	TRUE RELIGION WORLD TOUR FASHION FOR THE SENSES SECTION ROW SEAT	12/10/2018	App. No. 88/223,602
Guru Denim LLC	Buddha Face Design	12/10/2018	App. No. 88/223,607
Guru Denim LLC	U Design	01/23/2013	App. No. 85/830,296
Guru Denim LLC	LAST STITCH	10/09/2018	Reg. No. 5,581,566
Guru Denim LLC	TRUE RELIGION ELEVATED	04/05/2019	App. No. 88/374,001
Guru Denim LLC	TRUE RELIGION ELEVATED	04/05/2019	App. No. 88/374,006
Guru Denim LLC	Buddha & Guitar Design	04/30/2019	App. No. 88/410,156
Guru Denim LLC	U Design	04/30/2019	App. No. 88/410,158
Guru Denim LLC	U Design	04/30/2019	App. No. 88/410,163
Guru Denim LLC	U Design	04/30/2019	App. No. 88/410,169
Guru Denim LLC	U Design	04/30/2019	App. No. 88/410,172
Guru Denim LLC	U Design	04/30/2019	App. No. 88/410,173

App. No. 88/616,470	09/13/2019	TRUE RELIGION 1888	Guru Denim LLC
App. No. 88/616,462	09/13/2019	TRUE RELIGION 1888	Guru Denim LLC
App. No. 88/616,456	09/13/2019	TRUE RELIGION 1888	Guru Denim LLC
App. No. 88/616,450	09/13/2019	TRUE RELIGION 1888	Guru Denim LLC
App. No. 88/616,444	09/13/2019	TRUE RELIGION 1888	Guru Denim LLC
App. No. 88/567,405	08/05/2019	Retro TR Logo	Guru Denim LLC
App. No. 88/567,401	08/05/2019	Retro TR Logo	Guru Denim LLC
App. No. 88/567,399	08/05/2019	Retro TR Logo	Guru Denim LLC
App. No. 88/567,396	08/05/2019	Retro TR Logo	Guru Denim LLC
App. No. 88/567,392	08/05/2019	Retro TR Logo	Guru Denim LLC
App. No. 88/567,391	08/05/2019	1888 Logo	Guru Denim LLC
App. No. 88/567,387	08/05/2019	1888 Logo	Guru Denim LLC
App. No. 88/567,383	08/05/2019	1888 Logo	Guru Denim LLC
App. No. 88/567,380	08/05/2019	1888 Logo	Guru Denim LLC
App. No. 88/567,378	08/05/2019	1888 Logo	Guru Denim LLC

TRADEMARK
RECORDED: 10/20/2020 REEL: 007081 FRAME: 0444