OP \$1165.00 576429

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM604106

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DUBOIS CHEMICALS, INC., AS GRANTOR		10/20/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
Street Address:	50 South Sixth Street
Internal Address:	Suite 1290
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	5764290	CIMTUBE
Registration Number:	4945739	CIMPULSE
Registration Number:	3923193	CIMCOOL
Registration Number:	3877130	
Registration Number:	3208437	OAK DRAW
Registration Number:	3217546	OAK PROTECT
Registration Number:	2794926	OAK
Registration Number:	3850103	
Registration Number:	3928896	STARCHEM
Registration Number:	3460430	
Registration Number:	3273752	OAK KOOL
Registration Number:	2736354	OAK SIGNATURE
Registration Number:	2700266	OAKFLO
Registration Number:	2736353	OAKSPEC
Registration Number:	2704570	OAKWASH
Registration Number:	2700265	OAKTEC
Registration Number:	2700264	OAKFORM
		TDADEMADI/

TRADEMARK

REEL: 007085 FRAME: 0353

900575729

Property Type	Number	Word Mark
Registration Number:	2436916	MILDRAW
Registration Number:	2332117	CIMCHEK
Registration Number:	2366656	MILFORM
Registration Number:	2225318	CIMVANTAGE
Registration Number:	2180516	DERUSTAL
Registration Number:	2169663	ZINOL
Registration Number:	2171381	LUSTRA-NI
Registration Number:	1883270	MILPLUS
Registration Number:	1892897	MILCOOL
Registration Number:	1892896	MILHONE
Registration Number:	1892895	MILPRO
Registration Number:	1526347	CIMTECH
Registration Number:	1580883	CIMSTAR
Registration Number:	1338651	QUAL STAR
Registration Number:	1316374	CIMDRAULIC
Registration Number:	1246144	MSL
Registration Number:	1087532	CIMFREE
Registration Number:	1020913	CENTER SAVER
Registration Number:	1498194	GCO-10 LM WITH VISIGARD
Registration Number:	0986779	CIMTAP
Registration Number:	0813829	CIMFLO
Registration Number:	0810254	CIMCLEAN
Registration Number:	0757107	CIMGUARD
Registration Number:	0699277	CIMPLUS
Registration Number:	0689369	CIMPERIAL
Registration Number:	0415093	CIMCOOL
Registration Number:	0864715	ERACE
Registration Number:	0669076	EXPRAY
Registration Number:	2359901	QUANTALUBE

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com
Correspondent Name: King & Spalding LLP
Address Line 1: 300 S. Tryon St., Ste 1700

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	18876.515093			
NAME OF SUBMITTER:	Moira Sheehan			
SIGNATURE:	/Moira Sheehan/			
ATE SIGNED: 10/21/2020				
Total Attachments: 9 source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page1.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page2.tif				

source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page1.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page2.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page3.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page4.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page5.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page6.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page7.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page8.tif source=GSO-DuBois - Notes Trademark Security Agreement (10.20.20 Final)#page9.tif

NOTES TRADEMARK SECURITY AGREEMENT dated as of October 20, 2020 (this "<u>Agreement</u>"), among DuBois Chemicals, Inc., a Delaware corporation, (the "<u>Grantor</u>"), and Wilmington Trust, National Association, as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Note Purchase Agreement, dated as of June 30, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"), among DCG INTERMEDIATE CORP., a Delaware corporation ("Holdings"), DCG ACQUISITION CORP., a Delaware corporation (the "Issuer"), the Purchasers party thereto and Wilmington Trust, National Association, as Administrative Agent and Collateral Agent, and (b) the Notes Collateral Agreement dated as of June 30, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Issuer, the other Grantors from time to time party thereto and the Collateral Agent. The Purchasers have agreed to extend credit to the Issuer subject to the terms and conditions set forth in the Note Purchase Agreement. Each Grantor is an Affiliate of the Issuer and is willing to execute and deliver this Agreement in order to induce the Purchasers to purchase additional Notes and as consideration for Notes previously purchased and to secure the Secured Obligations. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Note Purchase Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each of the Grantors hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the United States trademark registrations and trademark applications listed on Schedule I attached hereto (the "Trademark Collateral"). Notwithstanding the foregoing, for clarity, the Trademark Collateral shall not include any intent-to-use trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto.

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Termination</u>. Upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DUBOIS CHEMICALS, INC., as Grantor

By:

Vame: Eric Dill

Title: Secretary and Treasurer

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Jessica A. Jankiewicz Tifle: Assistant Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

 $\label{eq:Schedule I}$ U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS FOR REGISTRATION

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
CIMTUBE	US	87556772 8/4/2017	5764290 5/28/2019	DuBois Chemicals, Inc.
Word Mark: CIMTUBE				
CIMPULSE	US	86754792 9/11/2015	4945739 4/26/2016	DuBois Chemicals, Inc.
Word Mark: CIMPULSE				
Word Mark: CIMCOOL	US	85110989 8/19/2010	3923193 2/22/2011	DuBois Chemicals, Inc.
	US	85048971 5/27/2010	3877130 11/16/2010	DuBois Chemicals, Inc.
Design Only				
OAK DRAW	US	78854690 4/5/2006	3208437 2/13/2007	DuBois Chemicals, Inc.
Word Mark: OAK DRAW				
OAK PROTECT	US	78854622 4/5/2006	3217546 3/13/2007	DuBois Chemicals, Inc.
Word Mark: OAK PROTECT				
OAK	US	78206249 1/23/2003	2794926 12/16/2003	DuBois Chemicals, Inc.

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
	US	77968474 3/25/2010	3850103 9/21/2010	DuBois Chemicals, Inc.
Design Only			••••	
STARCHEM Word Mark: STARCHEM	US	77459524 4/28/2008	3928896 3/8/2011	DuBois Chemicals, Inc.
	US	77169962 5/1/2007	3460430 7/8/2008	DuBois Chemicals, Inc.
Design Only				
OAK KOOL Word Mark: OAK KOOL	US	77019910 10/12/2006	3273752 8/7/2007	DuBois Chemicals, Inc.
OAK SIGNATURE Word Mark: OAK SIGNATURE	US	76439574 8/12/2002	2736354 7/15/2003	DuBois Chemicals, Inc.
OAKFLO	US	76439556 8/12/2002	2700266 3/25/2003	DuBois Chemicals, Inc.
Word Mark: OAKFLO				

6

--

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
OAKSPEC	US	76439555 8/12/2002	2736353 7/15/2003	DuBois Chemicals, Inc.
Word Mark: OAKSPEC	·			
OAKWASH	US	76439554 8/12/2002	2704570 4/8/2003	DuBois Chemicals, Inc.
Word Mark: OAKWASH				
OAKTEC	US	76439553 8/12/2002	2700265 3/25/2003	DuBois Chemicals, Inc.
Word Mark: OAKTEC				
OAKFORM	US	76439552 8/12/2002	2700264 3/25/2003	DuBois Chemicals, Inc.
Word Mark: OAKFORM				
MILDRAW	US	75931854 2/28/2000	2436916 3/20/2001	DuBois Chemicals, Inc.
Word Mark: MILDRAW				
CIMCHEK	US	75655815 3/8/1999	2332117 3/21/2000	DuBois Chemicals, Inc.
Word Mark: CIMCHEK				
MILFORM	US	75309375 6/16/1997	2366656 7/11/2000	DuBois Chemicals, Inc.
Word Mark: MILFORM				

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
CIMVANTAGE	US	75348230 8/28/1997	2225318 2/23/1999	DuBois Chemicals, Inc.
DERUSTAL	US	75320773 7/8/1997	2180516 8/11/1998	DuBois Chemicals, Inc.
ZINOL	US	75320772 7/8/1997	2169663 6/30/1998	DuBois Chemicals, Inc.
L LUSTRA-NI	US	75320752 7/8/1997	2171381 7/7/1998	DuBois Chemicals, Inc.
MILPLUS	US	74488957 2/14/1994	1883270 3/14/1995	DuBois Chemicals, Inc.
MILCOOL	US	74488956 2/14/1994	1892897 5/9/1995	DuBois Chemicals, Inc.
MILHONE	US	74488955 2/14/1994	1892896 5/9/1995	DuBois Chemicals, Inc.
MILPRO	US	74488954 2/14/1994	1892895 5/9/1995	DuBois Chemicals, Inc.
CIMTECH	US	73745479 8/11/1988	1526347 2/28/1989	DuBois Chemicals, Inc.
CIMSTAR	US	73705452 1/13/1988	1580883 2/6/1990	DuBois Chemicals, Inc.
QUAL STAR	US	73510746 11/26/1984	1338651 6/4/1985	DuBois Chemicals, Inc.
CIMDRAULIC	US	73445030 9/23/1983	1316374 1/29/1985	DuBois Chemicals, Inc.
MSL	US	73350068 2/12/1982	1246144 7/26/1983	DuBois Chemicals, Inc.
CIMFREE	US	73123604 4/21/1977	1087532 3/21/1978	DuBois Chemicals, Inc.
CENTER SAVER	US	73017031 3/25/1974	1020913 9/23/1975	DuBois Chemicals, Inc.
GCO-10 LM WITH VISIGARD	US	73677901 8/12/1987	1498194 8/2/1988	Galaxy Associates, Inc.
CIMTAP	US	72449401 3/16/1973	0986779 6/25/1974	DuBois Chemicals, Inc.
Word Mark: CIMTAP				
CIMFLO	US	72222663 7/6/1965	0813829 8/30/1966	DuBois Chemicals, Inc.

8

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
CIMCLEAN	US	72222662 7/6/1965	0810254 6/21/1966	DuBois Chemicals, Inc.
CIMGUARD	US	72148142 7/2/1962	0757107 9/24/1963	DuBois Chemicals, Inc.
CIMPLUS	US	72084290 10/30/1959	0699277 6/14/1960	DuBois Chemicals, Inc.
CIMPERIAL	US	72064260 12/15/1958	0689369 12/8/1959	DuBois Chemicals, Inc.
CIMCOOL	US	71478857 1/22/1945	0415093 7/10/1945	DuBois Chemicals, Inc.
ERACE	US	72279766 9/6/1967	0864715 2/11/1969	DuBois Chemicals, Inc.
EXPRAY	US	72044578 1/23/1958	0669076 10/28/1958	DuBois Chemicals, Inc.
QUANTALUBE	US	75697465 5/3/1999	2359901 6/20/2000	DuBois Chemicals, Inc.
Word Mark: QUANTALUBE				

RECORDED: 10/21/2020