

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM605504

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMRO Fabricating Corporation		10/28/2020	Corporation:
RECEIVING PARTY DATA			
Name:	Cadence Bank, N.A.		
Street Address:	2800 Post Oak Boulevard, Suite 3800		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056		
Entity Type:	National Banking Association: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4778911	AMRO FABRICATING SINCE 1977 WWW.AMROFAB.	
Serial Number:	88871183	AMRO FABRICATING CORPORATION	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	14693917517		
Email:	mwinston@sheppardmullin.com		
Correspondent Name:	Marshaya Winston		
Address Line 1:	2000 Ross Avenue, 24th Floor		
Address Line 4:	Dallas, TEXAS 75201		
NAME OF SUBMITTER:	Marshaya Winston		
SIGNATURE:	/s/ Marshaya Winston		
DATE SIGNED:	10/28/2020		
Total Attachments: 16			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** is entered into as of October 28, 2020, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “Agreement”), by, upon the consummation of the AMRO Acquisition (as defined in the Credit Agreement referred to below), **AMRO FABRICATING CORPORATION**, a California corporation (“AMRO” or “Grantor”) in favor of **CADENCE BANK, N.A.**, as administrative agent and as collateral agent (together with its successors in such capacities, the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

Reference is made to that certain Pledge and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantors (for this purpose only, as defined therein) party thereto and the Administrative Agent, pursuant to which the Grantors have granted a security interest to the Administrative Agent in the IP Collateral (as defined below) and are required to execute and deliver this Agreement. The Lenders (as defined in the Credit Agreement) have extended credit to TCFIII SPACECO LLC, a Delaware limited liability company (“Intermediate Holdings”), AEROSPACE ENGINEERING, LLC, a Delaware limited liability company (“Aerospace”), AMRO (and together with Intermediate Holdings, Aerospace and any other Person that becomes a Borrower after the date hereof in accordance with the terms of the Credit Agreement, collectively, the “Borrower”, and each a “Borrower”), subject to the terms and conditions set forth in that certain Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among the Borrower, the Lenders from time to time party thereto, and the Administrative Agent. Consistent with the requirements set forth in Sections 4.01 and 5.10 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. **Terms.** Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. **Grant of Security Interest.** As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, Grantor, pursuant to the Security Agreement, hereby pledges and grants to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a lien on and security interest in all of its right, title and interest in and to all of the following personal property, whether now owned by or owing to or hereafter acquired by or arising in favor of Grantor (collectively, the “IP Collateral”; provided, however, that notwithstanding anything to the contrary in this Agreement, the IP Collateral shall not include any Excluded Asset):

- A. all Trademark registrations and applications for Trademark registration and all licenses thereof in the United States Patent and Trademark Office listed on Schedule I hereto, including all goodwill associated with or symbolized by the Trademarks;
- B. all issued Patents and pending Patent applications and all licenses thereof in the United States Patent and Trademark Office listed on Schedule II hereto;
- C. all Copyright registrations and pending applications for Copyright registration and licenses thereof in the United States Copyright Office listed on Schedule III;
- D. the right to sue at law or in equity third parties for past, present and future infringements, impairments or dilutions of any IP Collateral; and

E. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral, it being expressly understood and agreed that the term "Collateral" (and any component definition thereof) shall not include any Excluded Asset. Notwithstanding anything to the contrary contained herein, immediately upon the ineffectiveness, lapse or termination of any restriction or condition set forth in the definition of "Excluded Assets" in the Security Agreement, the Collateral shall include, and Grantor shall be deemed to have automatically granted a security interest in, all relevant previously restricted or conditioned rights, interests or other assets, as the case may be, to the extent the same no longer constitute Excluded Assets and would otherwise constitute Collateral.

SECTION 3. *Future IP Collateral.* Grantor hereby authorizes Administrative Agent to modify this Agreement by amending Schedule I, Schedule II or Schedule III to include any future IP Collateral and Grantor agrees to execute any agreements, documents or instruments reasonably requested by Administrative Agent to effectuate such amendment, including in form and substance similar to the form attached hereto as Exhibit A.

SECTION 4. *Security Agreement.* The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. *Governing Law.* This Agreement and any claim, controversy or dispute arising under or related to this Agreement, whether in tort, contract (at law or in equity) or otherwise, shall be governed by, and construed and interpreted in accordance with, the laws of the State of Texas without regard to conflict of laws principles that would result in the application of any law other than the law of the State of Texas.

SECTION 6. *Termination or Release.* (a) This Agreement shall continue in effect until the Termination Date, and the Liens granted by Grantor hereunder shall be automatically released and Grantor shall automatically be released from its obligations hereunder in the circumstances described in Article 8 and Section 9.21 of the Credit Agreement.

(b) In connection with any termination or release pursuant to paragraph (a) above, at the request of Grantor, the Administrative Agent shall promptly execute (if applicable) and deliver to Grantor, at Grantor's expense, all UCC termination statements, security interest termination and release agreements for filing with the United States Patent and Trademark Office or United States Copyright Office, as applicable, and similar documents that Grantor shall reasonably request to evidence and/or effectuate such termination or release. Any execution and delivery of documents pursuant to this Section 6 shall be without recourse to or representation or warranty by the Administrative Agent or any other Secured Party. The Borrower shall reimburse the Administrative Agent for all costs and expenses, including any fees and expenses of counsel, incurred by it in connection with any action contemplated by this Section 6 pursuant to and to the extent required by Section 9.03(a) of the Credit Agreement.

(c) The Administrative Agent shall have no liability whatsoever to any other Secured Party as the result of any release of Collateral by it in accordance with (or which the Administrative Agent in good faith believes to be in accordance with) the terms of this Section 6.

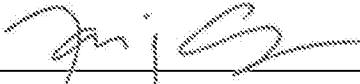
SECTION 7. ***Counterparts.*** This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or by email as a “.pdf” or “.tif” attachment shall be effective as delivery of a manually executed counterpart of this Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

The undersigned hereby confirms that, immediately upon the consummation of the AMRO Acquisition, it hereby joins this Agreement in the capacity of a "Grantor".

AMRO FABRICATING CORPORATION,
as a Grantor

By: 
Name: Tanner Cope
Title: Vice President



ACCEPTED AND AGREED
as of the date first above written:

CADENCE BANK, N.A.,
as Administrative Agent

By: Rachel Heath
Name: Rachel Heath
Title: Vice President

SCHEDULE I

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK REGISTRATION

	Mark	Serial/Registration Number	Filing/Registration Date	Record Owner
1.	 The logo for AMRO FABRICATING, featuring the word "AMRO" in a stylized font above the word "FABRICATING", with the website address "www.amrofabi.com" below it.	Registration No. 4778911	July 21, 2015	AMRO Fabricating Corporation
2.	 The logo for AMRO, featuring the word "AMRO" in a bold, sans-serif font, followed by a square icon containing a stylized "A" and "M".	Serial No. 88871183	April 14, 2020	AMRO Fabricating Corporation

(Schedule I to Intellectual Property Security Agreement)

SCHEDULE II

U.S. PATENTS AND PATENT APPLICATIONS

None.

(Schedule II to Intellectual Property Security Agreement)

SMRH:4840-9743-4063

TRADEMARK
REEL: 007088 FRAME: 0853

SCHEDULE III

U.S. COPYRIGHT REGISTRATIONS AND APPLICATIONS FOR COPYRIGHT REGISTRATION

None.

(Schedule III to Intellectual Property Security Agreement)

SMRH:4840-9743-4063

TRADEMARK
REEL: 007088 FRAME: 0854

[FORM OF]
INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT is entered into as of [●] [●], 20[●] (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “IP Security Agreement Supplement”), by [●] (~~each, a~~[the] “Grantor”) in favor of **CADENCE BANK, N.A.**, as administrative agent and as collateral agent (together with its successors in such capacities, the “Administrative Agent”) for the Secured Parties (as defined in the Security Agreement referred to below).

Reference is made to that certain Pledge and Security Agreement, dated as of October 28, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantors (for this purpose only, as defined therein) party thereto and the Administrative Agent. The Lenders (as defined in the Credit Agreement referred to below) have extended credit to TCFIII SPACECO LLC, a Delaware limited liability company (“Intermediate Holdings”), AEROSPACE ENGINEERING, LLC, a Delaware limited liability company (“Aerospace”), upon the consummation of the AMRO Acquisition (as defined in the Credit Agreement referred to below), AMRO FABRICATING CORPORATION, a California corporation (“AMRO” and together with Intermediate Holdings, Aerospace and any other Person that becomes a Borrower after the date hereof in accordance with the terms of the Credit Agreement, collectively, the “Borrower”, and each a “Borrower”), subject to the terms and conditions set forth in that certain Credit Agreement, dated as of October 28, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among the Borrower, the Lenders from time to time party thereto, and the Administrative Agent. Consistent with the requirements set forth in Sections 4.01 and 5.10 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the [Grantor][Grantors] and the Administrative Agent have entered into that certain Intellectual Property Security Agreement, dated as of October 28, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”). Under the terms of the Security Agreement, the Grantor has granted to the Administrative Agent for the benefit of the Secured Parties a security interest in the Additional IP Collateral (as defined below) and has agreed, consistent with the requirements of Section 4.03(c) of the Security Agreement, to execute and deliver this IP Security Agreement Supplement. Now, therefore, the parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this IP Security Agreement Supplement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. *Grant of Security Interest.* As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, ~~each~~[the] Grantor, pursuant to the Security Agreement, hereby grants to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in and to all of the following personal property, whether now owned by or owing to or hereafter acquired by or arising in favor of ~~such~~[the] Grantor (collectively, the “Additional IP Collateral”; provided, however, that notwithstanding anything to the contrary in this IP Security Agreement Supplement, the Additional IP Collateral shall not include any Excluded Asset):

A. all Trademark registrations and applications for Trademark registration and all licenses thereof in the United States Patent and Trademark Office listed on Schedule I hereto, including all goodwill associated with or symbolized by the Trademarks;

(Exhibit A to Intellectual Property Security Agreement)

B. all issued Patents and pending Patent applications and all licenses thereof in the United States Patent and Trademark Office listed on Schedule II hereto;

C. all Copyright registrations and pending applications for Copyright registration and licenses thereof in the United States Copyright Office listed on Schedule III;

D. the right to sue at law or in equity third parties for past, present and future infringements, impairments or dilutions of any IP Collateral; and

E. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral, it being expressly understood and agreed that the term "Collateral" (and any component definition thereof) shall not include any Excluded Asset. Notwithstanding anything to the contrary contained herein, immediately upon the ineffectiveness, lapse or termination of any restriction or condition set forth in the definition of "Excluded Assets" in the Credit Agreement, the Collateral shall include, and the relevant Grantor shall be deemed to have automatically granted a security interest in, all relevant previously restricted or conditioned rights, interests or other assets, as the case may be, to the extent the same no longer constitute Excluded Assets and would otherwise constitute Collateral.

SECTION 3. *Security Agreement.* The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. **[Each][The]** Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Additional IP Collateral are more fully set forth in the Security Agreement and the IP Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement Supplement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law.* This IP Security Agreement Supplement and any claim, controversy or dispute arising under or related to this IP Security Agreement Supplement, whether in tort, contract (at law or in equity) or otherwise, shall be governed by, and construed and interpreted in accordance with, the laws of the State of Texas without regard to conflict of laws principles that would result in the application of any law other than the law of the State of Texas.

SECTION 5. *Termination or Release.* (a) This IP Security Agreement Supplement shall continue in effect until the Termination Date, and the Liens granted by **[each] [the]** relevant Grantor hereunder shall be automatically released and **[each] [the]** relevant Grantor shall automatically be released from its obligations hereunder in the circumstances described in Article 8 and Section 9.21 of the Credit Agreement.

(b) In connection with any termination or release pursuant to paragraph (a) above, at the request of **[such][the]** Grantor, the Administrative Agent shall promptly execute (if applicable) and deliver to **[such][the]** Grantor, at **[such][the]** Grantor's expense, all UCC termination statements, security interest termination and release agreements for filing with the United States Patent and Trademark Office or United States Copyright Office, as applicable, and similar documents that such Grantor shall reasonably request to evidence and/or effectuate such termination or release. Any execution and delivery of documents pursuant to this Section 5 shall be without recourse to or warranty by the Administrative Agent (other than as to the Administrative Agent's authority to execute and deliver such documents). The Borrower shall reimburse the Administrative Agent for all costs and expenses, including any fees and expenses of counsel, incurred by it in connection with any action

(Exhibit A to Intellectual Property Security Agreement)

contemplated by this Section 5 pursuant to and to the extent required by Section 9.03(a) of the Credit Agreement.

(c) The Administrative Agent shall have no liability whatsoever to any other Secured Party as the result of any release of Collateral by it in accordance with (or which the Administrative Agent in good faith believes to be in accordance with) the terms of this Section 5.

SECTION 6. ***Counterparts.*** This IP Security Agreement Supplement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page to this IP Security Agreement Supplement by facsimile or by email as a “.pdf” or “.tif” attachment shall be effective as delivery of a manually executed counterpart of this IP Security Agreement Supplement.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this IP Security Agreement Supplement as of the day and year first above written.

[●],
as a Grantor

By: _____
Name: [●]
Title: [●]

ACCEPTED AND AGREED
as of the date first above written:

CADENCE BANK, N.A.,
as Administrative Agent

By: _____

Name: _____

Title: _____

SCHEDULE I

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK REGISTRATION

	Title	Application Number	Application Date	Registration Number	Registration Date	Record Owner
1.						

(Exhibit A to Intellectual Property Security Agreement)

SMRH:4840-9743-4063

TRADEMARK
REEL: 007088 FRAME: 0860

SCHEDULE II

U.S. PATENTS AND PATENT APPLICATIONS

	Title	Application Number	Application Date	Patent (Publication) Number	Patent (Publication) Date	Record Owner
1.						

(Exhibit A to Intellectual Property Security Agreement)

SCHEDULE III

U.S. COPYRIGHT REGISTRATIONS AND APPLICATIONS FOR COPYRIGHT REGISTRATION

	Title	Application Number	Application Date	Registration Number	Registration Date	Record Owner
1.						

(Exhibit A to Intellectual Property Security Agreement)

SMRH:4840-9743-4063

RECORDED: 10/28/2020

TRADEMARK
REEL: 007088 FRAME: 0862