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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM605989

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
A-Tech, LLC		10/30/2020	Limited Liability Company: NEW MEXICO

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Collateral Agent		
Street Address:	227 West Monroe Street, Suite 5400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2375839	SENSING WAYS TO MAKE THE WORLD BETTER

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1:525 West Monroe StreetAddress Line 4:Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem	
SIGNATURE:	/Raquel Haleem/	
DATE SIGNED:	10/30/2020	

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "**Agreement**"), dated as of October 30, 2020, among A-TECH, LLC, a New Mexico limited liability company ("**Grantor**") and Madison Capital Funding LLC, as collateral agent for the Secured Parties (in such capacity, the "**Collateral Agent**").

RECITALS

- Aegis Financing Holdings, LLC, a Delaware limited liability company ("Holdings"), Aegis Global Holdings, LLC, a Delaware limited liability company ("Borrower"), The Aegis Technologies Group, LLC, an Alabama limited liability company ("Aegis Technologies"), the financial institutions party thereto as lenders (each individually referred to as a "Lender" and collectively as "Lenders"), Madison Capital Funding LLC, as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the "Administrative Agent") and the other parties thereto are parties to that certain A&R Credit Agreement dated as of October 30, 2020 (as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "A&R Credit Agreement").
- Grantor is party to that certain Amended and Restated Pledge and Security Agreement, dated as of October 30, 2020 in favor of the Collateral Agent (as it may from time to time be amended, restated, supplemented or otherwise modified in accordance with its terms, the "A&R Pledge and Security Agreement"), pursuant to which the Grantor is required to execute and deliver this Agreement.
- In consideration of the conditions and agreements set forth in the A&R Credit Agreement, the Pledge and Security Agreement and this Agreement, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

Defined Terms

Unless otherwise defined herein, terms defined in the A&R Pledge and Security Agreement and used herein have the meaning given to them in the A&R Pledge and Security Agreement.

Grant of Security Interest in Intellectual Property Collateral

As security for the prompt and complete payment and performance in full when due (whether at stated maturity, by required prepayment, declaration, acceleration or otherwise, including the payment of amounts that would become due but for the operation of the automatic stay under Section 362(a) of the Bankruptcy Code) of all Obligations (as defined in the A&R Credit Agreement), each Grantor hereby grants to the Collateral Agent, for its benefit and for the benefit of the Secured Parties, a continuing security interest in and Lien on all of its right, title and interest in, to and under all Intellectual Property Collateral (as defined below), whether now owned or hereafter acquired or existing and wherever located.

"Intellectual Property Collateral" means each Grantor's right, title and interest in, to and under all of the following property (other than any Excluded Assets):

- i. all Copyrights owned by any Grantor, including those referred to on Schedule I hereto;
- ii. all Patents owned by any Grantor, including those referred to on Schedule I hereto;
- iii. all Trademarks owned by any Grantor, including those referred to on Schedule I hereto;

iv. all goodwill of the business connected with the use of, and symbolized by, each Trademark owned by Grantor;

- v. all reissues, continuations or extensions of the foregoing; and
- vi. all Proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or, if applicable, dilution of any Copyright, Trademark, or Patent or (ii) injury to the goodwill associated with any Trademark or Patent.

Certain Exclusions

Notwithstanding anything herein to the contrary, in no event will the Intellectual Property Collateral include and Grantor will not be deemed to have granted a Security Interest in any of its right, title or interest in any Excluded Assets.

Pledge and Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Pledge and Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest granted by them in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement. To the extent applicable for purposes of this Agreement, the terms and provisions of the Pledge and Security Agreement are incorporated by reference herein. To the extent there is any conflict or inconsistency between the terms of this Agreement and the Pledge and Security Agreement, the Pledge and Security Agreement shall control.

Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER ARE GOVERNED BY, AND WILL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by their respective officers or representatives thereunto duly authorized as of the date first written above.

A-TECH, LLC, as Grantor

By:

Name: David Wodlinger

Title: Chairman

ACCEPTED AND AGREED:

MADISON CAPITAL FUNDING LLC,

as the Collateral Agent

DocuSigned by:

Name: Junaid Sozer

Title: Director

[Signature Page to Intellectual Property Security Agreement]

SCHEDULE I TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT U.S. COPYRIGHT REGISTRATIONS

U.S. Copyrights

Grantor	Title	Registration No.	Date
A-Tech, LLC	Integrated Simulations for Imaging Systems (ISIS)	TX0001575465	May 7, 1985

SCHEDULE I TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT U.S. PATENT REGISTRATIONS AND APPLICATIONS

U.S. Patents

Grantor	Title	Registration No. or Application No.	Date
A-Tech, LLC	Optical Line of Sight Pointing and Stabilization System	6,653,611	25-Nov-2003
A-Tech, LLC	Optical Inertial Reference Generator	6,700,109	2-Mar-2004
A-Tech, LLC	Optical Inertial Reference Unit for Kilohertz Bandwidth Submicroradian Optical Pointing and Jitter Control	7,227,111	5-Jun-2007
A-Tech, LLC	Magnetohydrodynamic (MHD) Actuator Sensor	7,171,853	6-Feb-2007
A-Tech, LLC	High Bandwidth Linear Actuator for Steering Mirror Applications	7,663,269	16-Feb-2010

SCHEDULE I TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

U.S. Trademarks

Grantor	Mark	Registration No. or Application No.	Date
A-Tech, LLC	Sensing Ways to Make the World Better	2375839	8-Aug-2000

RECORDED: 10/30/2020