

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM606153

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest at Reel/Frame No. 6807/0109		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ARES CAPITAL CORPORATION		10/30/2020	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MSHC, Inc.		
<b>Street Address:</b>	214 N Tryon Street, Suite 2425		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Tolin Mechanical Systems Company		
<b>Street Address:</b>	214 N Tryon Street, Suite 2425		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Modern Heating & Air Conditioning, Inc.		
<b>Street Address:</b>	214 N Tryon Street, Suite 2425		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: MINNESOTA		
<b>Name:</b>	National H.V.A.C. Service, Ltd.		
<b>Street Address:</b>	214 N Tryon Street, Suite 2425		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: PENNSYLVANIA		
<b>Name:</b>	Delta Building Technologies, Inc.		
<b>Street Address:</b>	214 N Tryon Street, Suite 2425		
<b>City:</b>	Charlotte		

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<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	28202
<b>Entity Type:</b>	Corporation: ILLINOIS

**PROPERTY NUMBERS Total: 14**

Property Type	Number	Word Mark
<b>Registration Number:</b>	4187738	WE MAKE BUILDINGS MORE EFFICIENT
<b>Registration Number:</b>	4035414	AUTOMATED FACILITY SOLUTIONS A SERVICE L
<b>Registration Number:</b>	3619987	SERVICE LOGIC
<b>Registration Number:</b>	5338792	BUILDING SENTINEL
<b>Registration Number:</b>	5338790	BUILDING SENTINEL BY SERVICE LOGIC
<b>Registration Number:</b>	5399966	TOLIN FACILITY SERVICES
<b>Registration Number:</b>	5563531	TOLIN FACILITY SERVICES BUILDING EFFICIE
<b>Registration Number:</b>	5328119	MODERN HEATING & AIR CONDITIONING
<b>Registration Number:</b>	5328114	MODERN HEATING & AIR BUILDING EFFICIENCY
<b>Registration Number:</b>	5328118	MODERN HEATING & AIR BUILDING EFFICIENCY
<b>Registration Number:</b>	5394532	NATIONAL HVAC SERVICE
<b>Registration Number:</b>	5394531	NATIONAL HVAC SERVICE BUILDING EFFICIENC
<b>Serial Number:</b>	87387097	DELTA BUILDING TECHNOLOGIES
<b>Serial Number:</b>	87387060	DELTA BUILDING TECHNOLOGIES

**CORRESPONDENCE DATA**

**Fax Number:** 2129692900

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-969-3000

**Email:** ypan@proskauer.com

**Correspondent Name:** Carolyn Killea

**Address Line 1:** Proskauer Rose LLP

**Address Line 2:** Eleven Times Square

**Address Line 4:** New York, NEW YORK 10036-8299

<b>ATTORNEY DOCKET NUMBER:</b>	11668-254
<b>NAME OF SUBMITTER:</b>	Carolyn Killea
<b>SIGNATURE:</b>	/Carolyn Killea/
<b>DATE SIGNED:</b>	10/30/2020

**Total Attachments: 5**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made as of October 30, 2020, by ARES CAPITAL CORPORATION, a Maryland corporation (the “Collateral Agent”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

**WITNESSETH:**

WHEREAS, MSHC, Inc., Tolin Mechanical Systems Company, Modern Heating & Air Conditioning, Inc., National H.V.A.C. Service, Ltd. and Delta Building Technologies, Inc. (the “Grantors”) and the Collateral Agent were parties to that certain Second Lien Trademark Security Agreement dated as of July 31, 2017 (the “Security Agreement”);

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on August 3, 2017, at Reel 6807, Frame 0109;

WHEREAS, pursuant to the Security Agreement, the Grantors granted to the Collateral Agent, its successors and assignees, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, including all goodwill associated therewith or symbolized thereby, all registrations thereof and applications for the registration thereof in the United States Patent and Trademark Office, and all rights to sue or otherwise recover for any past, present and future infringement, dilution or other violation or impairment thereof, including the right to receive all Proceeds therefrom, including without limitation license fees, royalties, income payments, claims, damages and proceeds of suit, then or thereafter due and/or payable with respect thereto, and all other rights, priorities, and privileges accruing thereunder or pertaining thereto throughout the world but excluding any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or the filing of an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law (the “Released Collateral”); and

WHEREAS, Grantors have requested that the Collateral Agent release the Security Interest in the Released Collateral and the Collateral Agent has so agreed to release its Security Interest.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby terminates, releases and forever discharges the Security Agreement and the Security Interest in, to and under the Released Collateral, and retransfers and reassigns to Grantors any right, title or interest the Collateral Agent may have in, to or under the Released Collateral.


Each Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the Released Collateral of such Grantor) is hereby authorized to record this Release with the United States Patent and Trademark Office.

This Release shall be construed in accordance with and governed by the laws of the State of New York.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be executed as of the day and year first above written.

**ARES CAPITAL CORPORATION**, as Collateral Agent

By:   
Name: Scott Lem  
Title: Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 007092 FRAME: 0912**

**SCHEDULE I**  
to  
**SECOND LIEN TRADEMARK SECURITY AGREEMENT**

**TRADEMARK REGISTRATIONS**

<b>Trademark &amp; Design</b>	<b>Registration No.</b>	<b>Registration Date</b>	<b>Registered Owner</b>
WE MAKE BUILDINGS MORE EFFICIENT	4187738	8/7/2012	MSHC, Inc.
AUTOMATED FACILITY SOLUTIONS A SERVICE LOGIC COMPANY (and Design)	4035414	10/4/2011	MSHC, Inc.
SERVICE LOGIC	3619987	5/12/2009	MSHC, Inc.
Building Sentinel	5338792	11/21/2017	MSHC, Inc.
Building Sentinel (design)	5338790	11/21/2017	MSHC, Inc.
Tolin Facility Services	5399966	2/13/2018	Tolin Mechanical Systems Company
Tolin Facility Services Building Efficiency and Sustainability a Service Logic Company (design)	5563531	9/18/2018	Tolin Mechanical Systems Company
Modern Heating & Air Conditioning	5328119	11/7/2017	Modern Heating & Air Conditioning, Inc.
Modern Heating & Air Building Efficiency and Sustainability a Service Logic Company (cityscape) (design)	5328114	11/7/2017	Modern Heating & Air Conditioning, Inc.
Modern Heating & Air Building Efficiency and Sustainability a Service Logic Company (no cityscape) (design)	5328118	11/7/2017	Modern Heating & Air Conditioning, Inc.
National HVAC Service	5394532	2/6/2018	National H.V.A.C. Service, Ltd.
National HVAC Service Building Efficiency and Sustainability a Service Logic Company (design)	5394531	2/6/2018	National H.V.A.C. Service, Ltd.

**TRADEMARK APPLICATIONS:**

Trademark & Design	Application No.	Application Date	Registered Owner
Delta Building Technologies	87387097	3/27/2017	Delta Building Technologies, Inc.
Delta Building Technologies (design)	87387060	3/27/2017	Delta Building Technologies, Inc.