

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM606242

| | | | |
|---|--|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Rezolut Holdings, LLC | FORMERLY UMI Holdings, LLC | 10/19/2020 | Limited Liability Company: |
| RECEIVING PARTY DATA | | | |
| Name: | CIBC Bank USA, as administrative agent | | |
| Street Address: | 120 South LaSalle Street | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | banking corporation: ILLINOIS | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88758493 | REZOLUT | |
| Serial Number: | 88555072 | REZOLUT | |
| Serial Number: | 88554985 | REZOLUT | |
| Registration Number: | 6171464 | REZOLUT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3124996701 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | ahesla@duanemorris.com | | |
| Correspondent Name: | Brian P. Kerwin | | |
| Address Line 1: | 190 S LaSalle Street, Suite 3700 | | |
| Address Line 2: | Duane Morris LLP | | |
| Address Line 4: | Chicago, ILLINOIS 60603 | | |
| ATTORNEY DOCKET NUMBER: | E7407-00378 | | |
| NAME OF SUBMITTER: | Brian P. Kerwin | | |
| SIGNATURE: | /s/Brian P. Kerwin | | |
| DATE SIGNED: | 11/02/2020 | | |
| Total Attachments: 10 | | | |
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**CONFIRMATORY GRANT
OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “**Confirmatory Grant**”) dated as of October 19, 2020 is made by **Rezolut Holdings, LLC f/k/a UMI Holdings, LLC** (“**Grantor**”), in favor of **CIBC BANK USA**, an Illinois banking corporation in its capacity as administrative agent for the Lenders identified below (together with its successors and assigns, the “**Administrative Agent**”).

RECITALS

WHEREAS, Grantor, certain affiliates of Grantor (individually and collectively, “**Borrower**”), certain other affiliates of Grantor party thereto, the lenders party thereto (“**Lenders**”), and the Administrative Agent are parties to that certain Credit Agreement dated of even date herewith (as the same may be amended, supplemented or modified from time to time, the “**Credit Agreement**”), which provides for Administrative Agent on behalf of Lenders to make certain loans to Borrower, and Grantor and Administrative Agent are parties to that certain Guaranty and Collateral Agreement of even date herewith (as the same may be amended, supplemented or modified from time to time, the “**Security Agreement**”), which provides for the grant by Grantor to Administrative Agent for the benefit of Lenders and itself of a security interest in Grantor’s assets, including, without limitation, its patents, patent applications and registrations, trademarks, trademark applications and registrations, trade names, copyrights and copyright registrations, service marks, service mark applications, all goodwill relating thereto and licenses, and all proceeds thereof, but excluding any Excluded Property; and

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Administrative Agent. The rights and remedies of Administrative Agent with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the Credit Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor (intending to be legally bound) hereby agrees as follows:

1. Incorporation of Security Agreement. The Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.

2. Security Interest in Intellectual Property. To secure the complete satisfaction and payment and performance when due (or declared due in accordance with the terms of the Credit Agreement) of the Secured Obligations, Grantor hereby confirms its grant of (and does hereby grant) to Administrative Agent a continuing security interest in and to any and all of Grantor’s right, title and interest in and to all of the following now owned and existing and

hereafter arising, created or acquired property, wherever located (collectively, the “**Intellectual Property**”):

(i) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit A attached hereto and hereby made a part hereof, and (a) all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages, proceeds and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the “**Patents**”); and

(ii) trademarks, trademark registrations, trademark applications, trade names and tradestyles, brand names, service marks, service mark registrations and service mark applications, including, without limitation, the trademarks, trade names, brand names, service marks and applications and registrations thereof listed on Exhibit B attached hereto and hereby made a part hereof, and (a) all renewals or extensions thereof, (b) the goodwill of the Grantor’s business connected with and symbolized thereby, (c) all income, royalties, proceeds, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (d) the right to sue for past, present and future infringements thereof, and (e) all rights corresponding thereto throughout the world, if any, excluding any “intent to use” trademark applications for which a statement of use has not been filed (but only until such statement is filed and has been accepted) (collectively, the “**Trademarks**”); and

(iii) copyrights, copyright registrations and copyright applications, used in the United States, including, without limitation, namely the copyright registrations and copyright applications listed on Exhibit C attached hereto and made a part hereof, and (a) renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the “**Copyrights**”).

3. Effect on Credit Agreement. Grantor acknowledges and agrees that this Confirmatory Grant is not intended to limit or restrict in any way the rights and remedies of Administrative Agent or Lenders under the Security Agreement or the Credit Agreement but rather is intended to be filed by Administrative Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress in order to provide notice of Administrative Agent’s security interest. Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Confirmatory Grant, the Security Agreement and the Credit Agreement, all rights and remedies allowed by law, in equity, and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in Georgia. In the event of a conflict between the Security Agreement and this Confirmatory Grant, the terms of the Security Agreement shall control.

4. Release of Security Agreement. Upon the Payment In Full, this Confirmatory Grant shall terminate, and Administrative Agent shall execute and deliver any document reasonably requested by Grantor, at Grantor's sole cost and expense, as is necessary to evidence termination of the security interest granted by Grantor to Administrative Agent hereunder.

5. Severability. The provisions of this Confirmatory Grant are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Confirmatory Grant in any jurisdiction.

6. Modification. This Confirmatory Grant cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by Grantor and Administrative Agent; provided, however, Administrative Agent is permitted to amend the Schedules attached hereto in order to include new or additional Intellectual Property of Grantor after the date hereof or delete or remove Intellectual Property of Grantor after the date hereof that is released in accordance with Section 8.17(b) of the Security Agreement (and make any subsequent filing or recordation to reflect such Intellectual Property as identified in Section 9 hereof).

7. Binding Effect; Benefits. This Confirmatory Grant shall be binding upon Grantor and its successors and permitted assigns, and shall inure to the benefit of Administrative Agent, its successors, nominees and assigns; provided, however, Grantor shall not assign this Confirmatory Grant or any of Grantor's obligations hereunder without the prior written consent of Administrative Agent.

8. Headings; Counterparts. Titles and paragraph headings used herein are for convenience only and shall not substantively modify the provisions which they precede. This Confirmatory Grant may be signed in one or more counterparts, but all of such counterparts taken together shall constitute and be deemed to be one and the same instrument. A signature hereto sent or delivered by facsimile or other electronic transmission shall be as legally binding and enforceable as a signed original for all purposes.

9. Further Assurances. Grantor agrees to promptly and duly execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Administrative Agent shall reasonably request from time to time in order to carry out the purpose of this Confirmatory Grant and agreements set forth herein. Grantor acknowledges that a copy of this Confirmatory Grant will be filed by Administrative Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress, at the sole cost and expense of Grantor, and Grantor hereby authorizes the Commissioner for Patents and Trademarks and Register of Copyrights and any other applicable governmental officials to record and register this Confirmatory Grant upon request of or direction by Administrative Agent or its agent.

10. GOVERNING LAW. THIS CONFIRMATORY GRANT SHALL BE DEEMED TO HAVE BEEN MADE IN THE STATE OF GEORGIA AND THE VALIDITY OF THIS CONFIRMATORY GRANT, ITS CONSTRUCTION, INTERPRETATION AND

ENFORCEMENT, AND THE RIGHTS AND OBLIGATIONS OF PARTIES HEREUNDER, SHALL BE DETERMINED UNDER, GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF GEORGIA, WITHOUT REGARD TO CONFLICTS OF LAW OR CHOICE OF LAW PRINCIPLES.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned Grantor has duly executed this Confirmatory Grant of Security Interest in Intellectual Property in favor of Administrative Agent, as of the date first written above.

**REZOLUT HOLDINGS, LLC f/k/a UMI
Holdings, LLC**

By: _____
Name: Jeremiah Yu
Title: Authorized Signatory

Agreed and Accepted:

CIBC BANK USA

By: _____
Name: Timothy P. Roberts
Its: Managing Director

IN WITNESS WHEREOF, the undersigned Grantor has duly executed this Confirmatory Grant of Security Interest in Intellectual Property in favor of Administrative Agent, as of the date first written above.

REZOLUT HOLDINGS, LLC f/k/a UMI
Holdings, LLC

By: _____
Name: Jeremiah Yu
Title: Authorized Signatory

Agreed and Accepted:

CIBC BANK USA

By: Timothy P. Roberts
Name: Timothy P. Roberts
Its: Managing Director

EXHIBIT A

PATENTS

None.

EXHIBIT B
TRADEMARKS

Trade names: None.

Trademark Registrations: None.

| Class | Trademark | Trademark Application Number | Date of Application |
|---|----------------|------------------------------|---------------------|
| <ul style="list-style-type: none"> • IC 010: medical imaging apparatus • IC 037: maintenance and servicing of medical imaging apparatus • IC 044: medical imaging services; medical screening services, namely, heart health screening, full body screening, diabetic retinopathy screening, and colorectal cancer screening | Rezolut | 88758493 | January 14, 2020 |
| <ul style="list-style-type: none"> • IC 010: medical imaging apparatus • IC 037: maintenance and servicing of medical imaging apparatus • IC 044: medical imaging services; medical screening services, namely, heart health screening, full body screening, diabetic retinopathy screening, | Rezolut | 88555072 | July 31, 2019 |

| | | | |
|--|---------|---|---|
| and colorectal cancer screening | | | |
| • IC 010: medical imaging apparatus | REZOLUT | 88554985 | July 31, 2019 |
| • IC 037: maintenance and servicing of medical imaging apparatus • IC 044: medical imaging services; medical screening services, namely, heart health screening, full body screening, diabetic retinopathy screening, and colorectal cancer screening | REZOLUT | 88978637 Registration Number: 6171464 | July 31, 2019 Registration Date: October 6, 2020 |

EXHIBIT C
COPYRIGHTS

None.