

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM606511

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Zo Skin Health, Inc.		11/02/2020	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	11810 Grand Park Avenue		
Internal Address:	MD9-900-07-02		
City:	North Bethesda		
State/Country:	MARYLAND		
Postal Code:	20852		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 45			
Property Type	Number	Word Mark	
Registration Number:	6099572	ZEIN	
Registration Number:	6078475	ZCORE	
Registration Number:	5936718	ZO 3-STEP PEEL	
Registration Number:	5936716	ZO CONTROLLED DEPTH PEEL	
Registration Number:	5899342	TRIPLE-SPECTRUM PROTECTION	
Registration Number:	5897515	ZO SKIN CENTRE	
Registration Number:	5719962	GSR	
Registration Number:	5719959	GETTING SKIN READY	
Registration Number:	5433835	ZO-RRS2	
Registration Number:	5418681	ZOX12	
Registration Number:	5413502	ROZATROL	
Registration Number:	5252365	ZO	
Registration Number:	5228879	ZPRO	
Registration Number:	5162143	REVITATROL	
Registration Number:	5138591	MELAMIN-C	
Registration Number:	4968966	SKIN HEALTH CIRCLE	
Registration Number:	4964903	LEADING THE WORLD TO SKIN HEALTH	
Registration Number:	4786332	ZO SKIN CENTRE	

OP \$1140.00 6099572

Property Type	Number	Word Mark
Registration Number:	4773998	SURFATROL
Registration Number:	4773997	POMATROL
Registration Number:	4754455	ZO CONTROLLED DEPTH PEEL
Registration Number:	4750572	ZO 3-STEP PEEL
Registration Number:	4735210	HYDRAFIRM
Registration Number:	4732147	AKNEBRIGHT
Registration Number:	4717109	RESTORACALM
Registration Number:	4717108	BRIGHTAMAX
Registration Number:	4717107	BRIGHTALIVE
Registration Number:	4717106	FOAMACLEANSE
Registration Number:	4717105	LIPREBUILD
Registration Number:	4700117	CEBATROL
Registration Number:	4688942	ZO
Registration Number:	4544128	INVISAPEEL
Registration Number:	4505845	OCLIPSE-C
Registration Number:	4498559	AKNETROL
Registration Number:	4403996	MELAMIX
Registration Number:	4369429	MELAMIN
Registration Number:	3818858	OFFECTS
Registration Number:	3774720	OCLIPSE
Registration Number:	3699894	REFISSA
Registration Number:	3593734	OSSENTIAL
Registration Number:	3544801	OMMERSE
Registration Number:	3534953	OLLUMINATE
Registration Number:	3534951	ORASER
Registration Number:	3443712	ZO
Registration Number:	3443711	ZO

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER: 327000.028404

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	11/03/2020
Total Attachments: 5 source=NGSI-T from Zo Skin Health, Inc. to BOA, as AA#page1.tif source=NGSI-T from Zo Skin Health, Inc. to BOA, as AA#page2.tif source=NGSI-T from Zo Skin Health, Inc. to BOA, as AA#page3.tif source=NGSI-T from Zo Skin Health, Inc. to BOA, as AA#page4.tif source=NGSI-T from Zo Skin Health, Inc. to BOA, as AA#page5.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

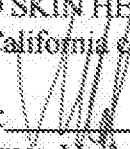
Please be advised that pursuant to the Security and Pledge Agreement dated as of November 2, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, the trademarks shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

ZO SKIN HEALTH, INC.,
a California corporation

By: 
Name: Mark Williams
Title: President & CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name:
Title:

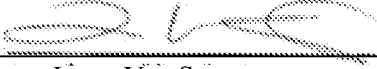
Very truly yours,

ZO SKIN HEALTH, INC.,
a California corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Larry Van Sant
Title: Senior Vice President

Schedule 1

ZO Skin Health, Inc.
(California Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ZEIN	6099572	07/14/2020
ZCORE	6078475	06/16/2020
ZO 3-STEP PEEL	5936718	12/17/2019
ZO CONTROLLED DEPTH PEEL	5936716	12/17/2019
TRIPLE-SPECTRUM PROTECTION	5899342	10/29/2019
ZO SKIN CENTRE	5897515	10/29/2019
GSR	5719962	04/09/2019
GETTING SKIN READY	5719959	04/09/2019
ZO-RRS2	5433835	03/27/2018
ZOX12	5418681	03/06/2018
ROZATROL	5413502	02/27/2018
ZO (Stylized)	5252365	07/25/2017
ZPRO	5228879	06/20/2017
REVITATROL	5162143	03/14/2017
MELAMIN-C	5138591	02/07/2017
SKIN HEALTH CIRCLE	4968966	05/31/2016
LEADING THE WORLD TO SKIN HEALTH	4964903	05/24/2016
ZO SKIN CENTRE	4786332	08/04/2015
SURFATROL	4773998	07/14/2015
POMATROL	4773997	07/14/2015
ZO CONTROLLED DEPTH PEEL	4754455	06/16/2015
ZO 3-STEP PEEL	4750572	06/09/2015
HYDRAFIRM	4735210	05/12/2015
AKNEBRIGHT	4732147	05/05/2015
RESTORACALM	4717109	04/07/2015
BRIGHTAMAX	4717108	04/07/2015
BRIGHTALIVE	4717107	04/07/2015
FOAMACLEANSE	4717106	04/07/2015
LIPREBUILD	4717105	04/07/2015
CEBATROL	4700117	03/10/2015
ZO	4688942	02/17/2015
INVISAPEEL	4544128	06/03/2014
OCLIPSE-C	4505845	04/01/2014
AKNETROL	4498559	03/18/2014
MELAMIX	4403996	09/17/2013
MELAMIN	4369429	07/16/2013
OFFECTS	3818858	07/13/2010
OCLIPSE	3774720	04/13/2010
REFISSA	3699894	10/20/2009

OSSENTIAL	3593734	03/24/2009
OMMERSE	3544801	12/09/2008
OLLUMINATE	3534953	11/18/2008
ORASER	3534951	11/18/2008
ZO	3443712	06/10/2008
ZO (Stylized)	3443711	06/10/2008