

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM606575

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIS Training Institute, Inc.		10/31/2020	Corporation: MASSACHUSETTS
MIS Training Institute Holdings, Inc.		10/31/2020	Corporation: DELAWARE
Edutainmentlive LLC		10/31/2020	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	TREE LINE CAPITAL PARTNERS, LLC, AS AGENT		
Street Address:	101 CALIFORNIA STREET, SUITE 1700		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	88928335	ACI LEARNING	
Serial Number:	87734472	BINGE-WORTHY LEARNING	
Serial Number:	85882003	ITPROTV	
CORRESPONDENCE DATA			
Fax Number:	9497254100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9497254000		
Email:	amina@sycr.com		
Correspondent Name:	Arnold V. Mina		
Address Line 1:	Stradling Yocca Carlson & Rauth, P.C.		
Address Line 2:	660 NEWPORT CENTER DRIVE, SUITE 1600		
Address Line 4:	Newport Beach, CALIFORNIA 92660		
ATTORNEY DOCKET NUMBER:	104285-0018		
NAME OF SUBMITTER:	Arnold V. Mina		
SIGNATURE:	/Arnold V. Mina/		

CH \$90.00 88928335

DATE SIGNED:	11/03/2020
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guarantee and Security Agreement dated as of October 31, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Tree Line Capital Partners, LLC, as administrative agent and collateral agent (the "Agent") for the benefit of the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties.

The undersigned Obligor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Remainder of page intentionally left blank; next page is a signature page.]

Very truly yours,

MIS TRAINING INSTITUTE, INC.

DocuSigned by:
Chong Moua
By: _____
Name: Chong K. Moua
Title: Chairman

MIS TRAINING INSTITUTE HOLDINGS, INC.

DocuSigned by:
Chong Moua
By: _____
Name: Chong K. Moua
Title: Chairman

EDUTAINMENT LIVE LLC

DocuSigned by:
Chong Moua
By: _____
Name: Chong K. Moua
Title: Chairman

Acknowledged and Accepted:

TREE LINE CAPITAL PARTNERS, LLC,
as the Agent

By: 
Name: Jan Schroeder
Title: Management Member

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007094 FRAME: 0330

Schedule 1

See Attached

Registered Owner	Description	Registration Number	Registration Date / Application Date
MIS Training Institute Holdings, Inc.	ACI Learning	88928335	05/21/2020
EdutainmentLIVE, LLC	BINGE-WORTHY LEARNING	87734472	12/31/2019
EdutainmentLIVE, LLC	ITPROTV	85882003	04/01/2014