

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM606630

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KOOKMIN BANK, NEW YORK BRANCH, As Administrative Agent		11/02/2020	BANK: KOREA, REPUBLIC OF
RECEIVING PARTY DATA			
Name:	MOMENTIVE PERFORMANCE MATERIALS INC.		
Street Address:	260 Hudson River Road		
City:	Waterford		
State/Country:	NEW YORK		
Postal Code:	12188		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	4781845	CAULK IT LIKE YOU MEAN IT	
Registration Number:	4919221	IRON GRIP	
Registration Number:	1320264	LAST-O-COAT	
Registration Number:	2023532		
Registration Number:	5584825	LIGHTHOUSE PRODUCTS	
Registration Number:	4369671	MAX	
Registration Number:	4008557	MD	
Registration Number:	2312957	M-D	
Registration Number:	2134455	OMBRELLA	
Registration Number:	5082754	POINT & SEAL	
Registration Number:	3184892	SILICONE 1	
Registration Number:	2966422	SILICONE II	
Registration Number:	4484788	SPEEDPAINT	
Registration Number:	3401887	VIP	
Serial Number:	88960172	KOVER KRACK	
Serial Number:	88960204	NCS45	
Serial Number:	88960227	WHITE MAGIC	
Serial Number:	88955774	INFINITY	

CH \$465.00 4781845

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 2123099507*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2128016488**Email:** chius@gtlaw.com**Correspondent Name:** Greenberg Traurig, LLP attn: Sandy Chiu**Address Line 1:** 200 Park Avenue, 38th Floor**Address Line 4:** New York, NEW YORK 10166

NAME OF SUBMITTER:	Sandy Chiu
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SIGNATURE:	/Sandy Chiu/
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DATE SIGNED:	11/03/2020
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Total Attachments: 4

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**PARTIAL RELEASE OF SECOND LIEN TERM LOAN SECURITY INTEREST IN
TRADEMARKS**

THIS PARTIAL RELEASE OF SECOND LIEN TERM LOAN SECURITY INTEREST IN TRADEMARKS (this "Partial Release") is made effective as of November 2, 2020, by and from KOOKMIN BANK, NEW YORK BRANCH, a bank organized under the laws of the Republic of Korea, located at 565 Fifth Avenue, 46 Street, 24th Floor, New York, New York 10017, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacities, the "Administrative Agent"), in favor of MOMENTIVE PERFORMANCE MATERIALS INC., a Delaware corporation, located at 260 Hudson River Road, Waterford, New York 12188 ("Grantor"). Capitalized terms used herein and not otherwise herein defined have the meanings set forth in the Trademark Security Agreement or the Collateral Agreement (each as defined below), as applicable.

WHEREAS, the Administrative Agent, Grantor, and certain other parties thereto are parties to that certain Second Lien Term Loan Collateral Agreement, dated as of May 15, 2019 (as amended, restated, supplemented, waived or otherwise modified from time to time, the "Collateral Agreement"), executed in order to secure the payment and performance of the Obligations in accordance with the terms and conditions of the Loan Documents;

WHEREAS, on May 15, 2019, Grantor and Administrative Agent entered into that certain Second Lien Term Loan Trademark Agreement ("Trademark Security Agreement"), whereby Grantor granted the Administrative Agent (for the ratable benefit of the Secured Parties) a security interest in all of all of its right, title and interest in all of Grantor's Intellectual Property, including the Trademarks listed on Schedule A hereto.

WHEREAS, the Trademark Security Agreement was recorded with the Trademark Division of the U.S. Patent and Trademark Office ("USPTO") on June 5, 2019 at Reel/Frame 6663/0225; and

WHEREAS, Grantor has requested the Administrative Agent release the Administrative Agent's security interest in and to certain Trademarks as more particularly described on Schedule A hereto (the "Released Trademarks") and the Administrative Agent hereby agrees to terminate and release such security interest in and to all such Released Trademarks in accordance with the terms of this Partial Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

1. Release of Security Interest. The Administrative Agent hereby unconditionally and irrevocably terminates, releases, and forever discharges any security interest in the Released Trademarks, and hereby assigns and transfers to the Grantor, without recourse, all of the Administrative Agent's right, title and interest in or to each of the Released Trademarks. For clarity, the Administrative Agent's security interest in all Trademarks, other than the Released Trademarks, shall remain in full force and effect.

2. Authorization to Record. The Administrative Agent authorizes and requests that the USPTO record this Partial Release.

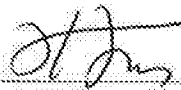
3. Further Assurances. The Administrative Agent agrees, at Grantor's sole cost and expense, to take further actions as reasonably requested by Grantor and its successors, assigns and legal representatives and to provide to Grantor and its successors, assigns and legal representatives such cooperation and assistance, including, without limitation, the execution and delivery of any further documents or other instruments, as Grantor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Partial Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Partial Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

ADMINISTRATIVE AGENT:

KOOKMIN BANK, NEW YORK BRANCH

By: 
Name: Tae Hoon Song
Title: General Manager

SCHEDULE A

Released Trademarks

Trademark	Country	Status	Application No.	Filing Date	Registration Date	Registration No.
CAULK LIKE YOU MEAN IT	US	Registered	86474023	08-Dec-2014	28-Jul-2015	4781845
IRON GRIP	US	Registered	86469011	02-Dec-2014	15-Mar-2016	4919221
LAST-O-COAT	US	Registered	73471617	22-Mar-1984	19-Feb-1985	1320264
LIGHTHOUSE LOGO	US	Registered	75010516	25-Oct-1995	17-Dec-1996	2023532
LIGHTHOUSE PRODUCTS	US	Registered	87814049	28-Feb-2018	16-Oct-2018	5584825
MAX	US	Registered	85592536	09-Apr-2012	16-Jul-2013	4369671
MD & House Design (New Form)	US	Registered	85101216	05-Aug-2010	09-Aug-2011	4008557
M-D AND HOUSE DESIGN	US	Registered	75403435	14-Nov-1997	01-Feb-2000	2312957
OMBRELLA	US	Registered	75248785	27-Feb-1997	03-Feb-1998	2134455
POINT & SEAL	US	Registered	86469033	02-Dec-2014	15-Nov-2016	5082754
SILICONE I	US	Registered	78661419	30-Jun-2005	12-Dec-2006	3184892
SILICONE II	US	Registered	7831079	08-Oct-2003	12-Jul-2005	2966422
SPEEDPAINT	US	Registered	86006198	10-Jul-2013	18-Feb-2014	4484788
VIP	US	Registered	78893675	26-May-2006	25-Mar-2008	3401887
Kover Krack	US	Pending	88960172	11-Jun-2020		
NSC45	US	Pending	88960204	11-Jun-2020		
White Magic	US	Pending	88960227	11-Jun-2020		
Infinity	US	Pending	88955774	09-Jun-2020		